

Date: May 02, 2024

BSE LimitedPhiroze Jeejeebhoy Towers
Dalal Street, Fort

Mumbai- 400001

Scrip Code: 539289

National Stock Exchange of India Ltd.

Exchange Plaza, C/1, G Block, Bandra Kurla Complex, Bandra (E),

Mumbai- 400051

Symbol: AURUM / AURUMPP1

<u>Subject: Update on the First Call on partly paid-up Equity Shares of the Company</u> issued on Rights basis.

Dear Sir/Madam,

This is in reference to our previous letters dated March 05, 2024, March 19, 2024 & March 27, 2024, regarding the First Call of the Rights Issue of the Company.

The holders of the aforesaid partly paid-up equity shares, whose names appeared on the Register of Members as on March 20, 2024 (the Record Date), were required to pay the First Call amount of Rs. 30.00 per equity share (comprising Rs. 1.87/- towards face value and Rs. 28.13/- towards securities premium) between Monday, April 01, 2024 and Monday, April 15, 2024 (both days inclusive).

The Company has, till April 15, 2024, received Rs. 121.20 crore representing around 95% of the amount due on First Call. The Company has completed the corporate action for credit of 3,99,93,830 number of equity shares having Rs. 3.12/- paid-up equity shares. These 3,99,93,830 - Rs. 3.12/- paid-up equity shares have been listed and would be available for trading on the Stock Exchanges with effect from May 07, 2024 (ISIN: IN98S01027).

We request you to take the above on record.

Thanking you.

For Aurum PropTech Limited

Sonia Jain Company Secretary & Compliance Officer