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CMI/CS/2023-24/

March 18, 2024

**BSE Corporate Compliance & Listing Centre BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI-400001

Listing Department National Stock Exchange of India 'Exchange Plaza', Bandra Kurla Complex, MUMBAI-400051

BSE Scrip Code: 517330/ NSE Scrip Code: CMICABLES

Sub.: Post-facto intimation of 10th (Tenth) meeting of the Committee of Creditors (CoC) -**CMI Limited** 

Ref.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sir,

This has reference to our intimation dated August 03, 2023 regarding the initiation of corporate insolvency resolution process ("CIRP") in the case of CMI Limited ("the Company") under Section 7 of The Insolvency and Bankruptcy Code, 2016, filed by the Financial Creditor Canana bank and initiating the Corporate Insolvency Resolution Process under Insolvency and Bankruptcy Code, 2016 ("IBC").

We wish to inform you that the 10<sup>th</sup> (Tenth) meeting of the Committee of Creditors of the Company was duly convened and conducted on Monday, 18th March, 2024 in New Delhi through audio-visual means.

At the aforesaid meeting the RP of the Company appraised the Committee of Creditors, inter alia, about the status of CIRP process since the initiation, budget for the month, appointment of consultant for several Income Tax Notices received by the Company and Presentation from prospective Resolution Applicant.

You are requested to take the above information on record.

Thanking you, For CMI LIMITED

Tanya Kukreja Company Secretary