

Sr. No. DMR/SE/22-23/92

Date: 10.10.2023

The Manager,
BSE SME Platform
Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
Email: bsesme.info@bseindia.com
BSE Scrip Code: 543410

Subject: Intimation for allotment of securities

Dear Sir/ Madam,

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, this is to inform you that the Board of Directors passed resolution by circulation dated Monday, October 09, 2023 has allotted 67,500 (Sixty Seven Thousand Five Hundred Only) having face value of INR 10/- (Rupee Ten Only) each fully paid-up (“Equity Shares”) for cash consideration at a price of Rs. 70.18/- (Rupees Seventy and Paise Eighteen only) per equity share including, at a premium of INR 60.18 (Rupees Sixty and Paise Eighteen only) per equity share aggregating to INR 47,37,150/- (Rupees Forty-Seven Lakhs Thirty-Seven Thousand One Hundred Fifty Only) ranking *pari passu* with the existing Equity shares to Allottees (hereinafter refer as “allottees”) on Preferential Basis in accordance with the Special resolution passed by shareholders in the Annual General Meeting held on Friday, September 08, 2023 and pursuant to the In-Principal approval received from BSE Limited vide their letter number LOD/PREF/CP/FIP/658/2023-24 dated September 25, 2023.

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023 are annexed and marked as **Annexure-1**.

Kindly take the above information on your records.

Yours Faithfully
For **DMR Hydroengineering & Infrastructures Limited**



Ravinder Kumar Bhatia
Company Secretary & Compliance Officer
Encl: as above

Annexure-1

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity shares having face value of INR 10/- each.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment on a private placement basis.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issued of 67,500 Equity Shares of Face Value Rs.10/- each on Preferential basis to the promoter, member of promoter group and Non-Promoter Category investors at a issue price of Rs. 70.18/- (Including premium of Re. 60.18/- per share)
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): i.) names of the investors; ii.) post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii.) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Please refer the details mentioned in Annexure-A Further, in case of convertible securities is not applicable.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Annexure-A

Sr. No.	Name of the Allottee	Category (Promoter/ Non-promoter)	Permanent Account Number (PAN)	Pre Issue holding as on relevant date		Shareholding immediately prior to the allotment	New shares allotted	Post Issue holding	
				No of shares	%	No of shares		No. of shares	%
1	Mr. Subhash Chander Mittal	Promoter	AAAPC2182M	11,02,000	29.57%	11,02,000	6000	11,08,000	29.21
2	Ms. Neelam Mittal	Promoter	ARWPM5598C	12,88,000	34.57%	12,88,000	6000	12,94,000	34.11
3	Mr. Divay Mittal	Member of promoter group	BNBPM5050R	1,61,000	4.32%	1,61,000	6000	1,67,000	4.40
4	Ms. Deepika Mittal	Member of promoter group	ARWPM5597P	1,61,000	4.32%	1,61,000	6000	1,67,000	4.40
5	Mr. Bangam Prasad Rao	Non-promoter	ADCPR1531N	Nil	Nil	Nil	6,000	6,000	0.16
6	Mr. Surajit Dutta	Non-promoter	ABTPD3417G	Nil	Nil	Nil	6,000	6,000	0.16
7	Ms. Rachana Agrawal	Non-promoter	ABPPA4387C	Nil	Nil	Nil	3,000	3,000	0.08
8	Mr. Krishan Kumar Gupta	Non-promoter	AAGPG8137L	Nil	Nil	Nil	6,000	6,000	0.16
9	Mr. Sham Lal Kapil	Non-promoter	AAAPK3693H	Nil	Nil	Nil	6,000	6,000	0.16
10	Mr. Budankailu Badri Narayan Subudhi	Non-promoter	AMOPS3076J	Nil	Nil	Nil	6,000	6,000	0.16
11	Mr. Bharat Bhushan Nagpal	Non-promoter	AACP2985K	Nil	Nil	Nil	3,000	3,000	0.08

12	Mr. Janesh Sahni	Non-promoter	AGSPS0820J	Nil	Nil	Nil	6,000	6,000	0.16
13	Mr. Dahyalal Bansilal Prajapati	Non-promoter	ARHPP9240R	Nil	Nil	Nil	1,500	1,500	0.04
	Total						67500		