

Royal Cushion Vinyl Products Limited

Cin no: L24110MH1983PLC031395

"Shlok" 60 – CD, Govt. Industrial Estate,

Charkop, Kandivali (W), Mumbai – 400 067

Email:-legalho83@gmail.com

Tel: + 91 22 28603514, 16

Website: www.rcvp.in

January 12, 2024**To,****BSE Limited**

Corporate Relations Department

1st Floor, New Trading Ring, Rotunda Building,

Phiroze Jeejebhoy Towers,

Mumbai - 400 001,

Maharashtra, India.

Scrip Code No. 526193

Dear Sir/Madam,

Subject: Newspaper Clippings – Advertisement w.r.t. notice of meeting of equity shareholders and unsecured creditors of the Company**Reference: Scheme of Arrangement in the nature of merger / amalgamation of Royal Spinwell and Developers Private Limited ("Transferor Company") with Royal Cushion Vinyl Products Limited ("Transferee Company") and their respective shareholders and creditors ("Scheme") under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act")**

In terms of the order dated December 15, 2023 read with addendum order dated December 22, 2023, passed by the Hon'ble National Company Law Tribunal, Mumbai Bench and in compliance with the applicable provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LODR Regulations**"), a meeting of Equity Shareholders and Unsecured Creditors of the Transferee Company ("**Meetings**") is scheduled to be convened and held through video conferencing ("**VC**") / other audio visual means ("**OAVM**") as under:

Sr. No.	Meeting of	Day, Date of meetings	Time of commencement of meeting
1.	Equity Shareholders	Monday, February 12, 2024	11.00 A.M. (IST)
2.	Unsecured creditors	Monday, February 12, 2024	01.00 P.M. (IST)

In this regard, we enclose herewith copies of newspaper advertisement of the Notice convening the aforesaid Meetings, published in the following newspapers:

1. Business Standard – English language
2. Navshakti – Marathi language

This disclosure is being made in compliance with Regulation 30 read with other applicable provisions, if any, of the SEBI LODR Regulations, as amended.

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You are requested to take the above intimation on record.

Thanking you.

Yours faithfully,

For Royal Cushion Vinyl Products Limited

**MAHESH
KANTILAL
SHAH**

Digitally signed by MAHESH
KANTILAL SHAH
DN: cn=MAHESH KANTILAL
SHAH c=IN l=MUMBAI o=Personal
e=MAHESH.SHAH@NATROYALG
RCVP.COM
Reason: I am approving this
document
Location:
Date: 2024-01-12 19:04+05:30

**Mahesh Shah
Managing Director
00054351**

Enclosure: As above.

