

May 11, 2019

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051.

(NSE Symbol: GENUSPOWER)

BSE Limited
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001

(BSE Code: 530343)

Dear Sir/Madam,

Sub: Audited Financial Results for the quarter and year ended March 31, 2019.

This is to inform that the Board of Directors at its meeting held on today i.e. May 11, 2019 (commenced at 11:00 a.m. and concluded at 17:50 p.m.), inter alia, has:

1. approved and taken on record the standalone audited financial results for the quarter and year ended March 31, 2019 and the consolidated audited financial results for the year ended March 31, 2019; and
2. discussed and decided to defer the proposal of consideration of dividend for now. It will be considered by the Board in due course.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Regulations"), we enclose herewith the said Audited Financial Results (Standalone and Consolidated) along with the Auditors' Report with unmodified opinion.

Pursuant to the Regulations, we hereby declare that the Statutory Auditors of the Company have issued the audit report on the said Standalone and Consolidated Audited Financial Results with unmodified opinion.

We request to kindly take the same on record.

Thanking you,

For Genus Power Infrastructures Limited



Director/Company Secretary
Encl. as above



GENUS POWER INFRASTRUCTURES LIMITED

Regd. Office : G-14, Sector-63, Noida-201307, Uttar Pradesh
Corporate Office: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022, Rajasthan
Ph.:0141-7102400/500, Fax: 0141-2770319, E-mail: cs@genus.in,
Website: www.genuspower.com, CIN: L51909UP1992PLC051997



(Rs. In Lacs)

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2019

Sl. No.	Particulars	STANDALONE				CONSOLIDATED		
		QUARTER ENDED		YEAR ENDED		YEAR ENDED		
		31-Mar-19 Audited (Refer note 2)	31-Dec-18 Unaudited	31-Mar-18 Audited (Refer note 2)	31-Mar-19 Audited	31-Mar-18 Audited	31-Mar-19 Audited	31-Mar-18 Audited
1	Income							
	Revenue from operations	30,145.50	29,208.11	28,579.07	1,05,546.66	83,655.70	1,05,546.66	83,655.70
	Other income	631.73	553.49	287.64	1,791.92	2,198.72	1,087.98	5,503.02
	Total Income	30,777.23	29,761.60	28,866.71	1,07,338.58	85,854.42	1,06,634.64	89,158.72
2	Expenses							
(a)	Cost of materials consumed (including erection expenses)	20,614.49	20,163.36	19,997.31	73,671.63	58,967.82	73,671.63	58,967.82
(b)	Change in inventory of finished goods and work in progress	(1,096.55)	161.76	463.82	(1,869.32)	(1,471.71)	(1,869.32)	(1,471.71)
(c)	Excise duty	-	-	-	-	150.58	-	150.58
(d)	Employee benefit expenses	2,688.27	2,542.25	2,450.45	9,815.32	8,576.58	9,815.32	8,576.58
(e)	Other expenses	4,215.36	2,511.44	2,147.99	11,135.94	8,131.11	12,690.48	8,131.11
(f)	Depreciation and amortisation expenses	500.71	512.59	436.80	1,939.86	1,714.14	1,939.86	1,714.14
(g)	Finance costs	971.59	999.41	732.28	3,391.29	2,276.60	3,391.29	2,276.62
	Total Expenses	27,893.87	26,890.81	26,228.65	98,084.72	78,345.12	99,639.26	78,345.14
3	Profit before tax (1-2)	2,883.36	2,870.79	2,638.06	9,253.86	7,509.30	6,995.38	10,813.58
4	Tax expense							
(a)	Current tax	515.87	755.82	644.20	1,974.03	1,630.77	1,974.03	1,630.77
(b)	Deferred tax charge	(87.51)	(200.93)	476.87	(167.12)	689.87	(167.12)	689.87
(c)	Tax relating to earlier years	197.92	11.59	-	209.51	34.18	209.51	34.18
	Total Tax Expense	626.28	566.48	1,121.07	2,016.42	2,354.82	2,016.42	2,354.82
5	Net Profit for the period before share of loss from associate entities (3-4)	2,257.08	2,304.31	1,516.99	7,237.44	5,154.48	4,978.96	8,458.76
6	Share of loss from associate entities	-	-	-	-	-	(180.38)	(6.68)
7	Net Profit for the period after share of loss from associate entities (5+6)	2,257.08	2,304.31	1,516.99	7,237.44	5,154.48	4,798.58	8,452.08
8	Items of Other comprehensive Income (net of tax)							
(a)	Items that will be reclassified to statement of profit and loss	-	-	0.10	-	46.17	-	46.17
(b)	Items that will not be reclassified to statement of profit and loss	101.13	(4.78)	188.35	73.90	201.53	73.90	201.53
	Total Other Comprehensive Income (net of tax)	101.13	(4.78)	188.45	73.90	247.70	73.90	247.70
9	Total Comprehensive Income (7+8)	2,358.21	2,299.53	1,705.44	7,311.34	5,402.18	4,872.48	8,699.78
10	Paid - up equity share capital (face value Re.1/- per share)	2,573.59	2,573.35	2,572.29	2,573.59	2,572.29	2,573.59	2,572.29
11	Other equity							
12	Earnings per share (of Re.1/- each) (not annualised) (amount in Rs.)							
	- Basic earnings per share	0.88	0.90	0.59	2.81	2.00	2.09	3.68
	- Diluted earnings per share	0.88	0.90	0.59	2.81	2.00	2.09	3.68

Notes:

- The above audited financial results of Genus Power Infrastructures Limited ("the Company") have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on May 11, 2019. The joint statutory auditors have issued an unqualified report thereon.
- The standalone figures for the quarter ended March 31, 2019 and March 31, 2018 are balancing figures between the audited figures in respect of the full financial year and the year to date figures upto the third quarter for the respective years which were subject to limited review.
- The Company's business activity falls within a single line of business segment i.e., Power, in terms of IND AS 108 "Operating Segments".
- The Board reviewed the total order book position of worth Rs. 1,498.13 crores (net of tax)
- During the year under review, the Company has issued 129,634 equity shares of Re.1/- each to the employees upon exercise of Stock options under the Employee Stock Option Scheme - 2012 of the Company. Further, pursuant to approval of the Board of Directors, the Company has granted 2,416,05 stock options to the eligible employees of the Company.

Place: Jaipur
Date : May 11, 2019



For and on behalf of the Board of Directors

Rajendra Kumar Agarwal
(Rajendra Kumar Agarwal)
Managing Director & CEO
DIN: 00011127
(Page 1 of 2)

GENUS POWER INFRASTRUCTURES LIMITED
Statement of Assets and Liabilities (Standalone & Consolidated) as at March 31, 2019

(Rs. In lacs)

Particulars	Standalone (Audited)		Consolidated (Audited)	
	March 31, 2019	March 31, 2018	March 31, 2019	March 31, 2018
ASSETS				
Non-current assets				
Property, plant and equipment	17,689.53	16,546.11	17,689.53	16,546.11
Capital work-in-progress	160.63	189.48	160.63	189.48
Intangible assets	111.40	122.87	111.40	122.87
Investment in associates	1,590.00	1,416.00	1,430.06	1,436.43
Financial assets				
Investments	6,842.45	3,679.65	6,842.45	3,679.65
Loans	3,028.32	5,393.78	3,028.32	5,393.78
Others	1,842.75	1,278.88	1,842.75	1,278.88
Non-financial assets	1,339.84	1,772.52	1,339.84	1,772.52
Deferred tax assets (net)	3,724.97	3,671.95	3,724.97	3,671.95
	36,329.89	34,071.24	36,169.95	34,091.67
Current assets				
Inventories	20,674.18	19,563.96	20,674.18	19,563.96
Financial assets				
Investments	12,405.12	12,465.79	15,923.36	18,242.52
Investment in trust	5,995.08	5,995.08	-	-
Loans	424.54	601.41	424.54	601.41
Trade receivables	57,307.56	50,834.69	57,307.56	50,834.69
Cash and cash equivalents	1,483.60	2,178.37	1,483.96	2,178.73
Other bank balances	2,422.92	1,590.38	2,422.92	1,590.38
Others	331.73	1,019.15	331.73	1,019.15
Non-financial assets	2,886.74	3,853.78	2,886.79	3,853.83
	1,03,931.47	98,102.61	1,01,455.04	97,884.67
TOTAL ASSETS	1,40,261.36	1,32,173.85	1,37,624.99	1,31,976.34
EQUITY AND LIABILITIES				
Equity				
Equity share capital	2,573.59	2,572.29	2,298.15	2,296.85
Share application money pending allotment	-	6.69	-	6.69
Other Equity	78,476.03	72,271.30	76,114.97	72,349.08
TOTAL EQUITY	81,049.62	74,850.28	78,413.12	74,652.62
Non-current liabilities				
Financial liabilities				
Borrowings	2,505.86	1,626.43	2,505.86	1,626.43
Other financial liabilities	908.80	584.85	908.80	584.85
Long term provisions	2,245.64	1,454.36	2,245.64	1,454.36
Government grants	167.65	202.33	167.65	202.33
Net employee defined benefit liabilities	204.52	100.96	204.52	100.96
	6,032.47	3,968.93	6,032.47	3,968.93
Current liabilities				
Financial liabilities				
Borrowings	24,234.09	22,141.91	24,234.09	22,141.91
Trade payables due to				
- Micro and small enterprises	6,081.88	385.13	6,081.88	385.13
- Other than micro and small enterprises	17,441.80	24,584.76	17,441.93	24,584.91
Other liabilities	1,252.31	555.84	1,252.31	555.84
Government grants	34.69	34.69	34.69	34.69
Net employee defined benefit liabilities	217.93	228.60	217.93	228.60
Current tax liabilities (net)	-	307.91	-	307.91
Provisions	1,176.38	1,037.46	1,176.38	1,037.46
Non-financial liabilities	2,740.19	4,078.34	2,740.19	4,078.34
TOTAL LIABILITIES	53,179.27	53,354.64	53,179.40	53,354.79
TOTAL EQUITY AND LIABILITIES	1,40,261.36	1,32,173.85	1,37,624.99	1,31,976.34

Place: Jaipur
Date : May 11, 2019

For and on behalf of the Board of Directors



RK
(Rajendra Kumar Agarwal)
Managing Director & CEO
DIN: 00011127

S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants
Tablespace, 6th Floor,
Western Aqua Building,
Whitefields, Hitech City,
Hyderabad - 500 081, India

D. KHANNA & ASSOCIATES

Chartered Accountants
G-6, Royal Sundram,
Vivekanand Marg, C-Scheme,
Jaipur - 302 001, India

Auditor's Report On Quarterly and Year to Date Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
**Board of Directors of
Genus Power Infrastructures Limited**

1. We have audited the accompanying statement of standalone financial results of Genus Power Infrastructures Limited (the 'Company') for the quarter and year ended March 31, 2019 (the 'Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Regulation'), read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 (the 'Circular'). The standalone financial results for the quarter and year ended March 31, 2019 have been prepared on the basis of the standalone financial results for the nine-month period ended December 31, 2018, the audited annual standalone financial statements as at and for the year ended March 31, 2019, and the relevant requirements of the Regulation and the Circular, which are the responsibility of the Company's management and have been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on these standalone financial results based on our review of the standalone financial results for the nine-month period ended December 31, 2018 which was prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 Interim Financial Reporting, specified under Section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India; our audit of the annual standalone financial statements as at and for the year ended March 31, 2019; and the relevant requirements of the Regulation and the Circular.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us, these quarterly standalone financial results as well as the year to date results:
 - i. are presented in accordance with the requirements of the Regulation read with the Circular, in this regard; and
 - ii. give a true and fair view of the net profit including other comprehensive income and other financial information for the quarter and year ended March 31, 2019.



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4. Further, read with paragraph 1 above, we report that the figures for the quarter ended March 31, 2019 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2019 and the published year-to-date figures up to December 31, 2019, being the date of the end of the third quarter of the current financial year, which were subjected to a limited review as stated in paragraph 1 above, as required under the Regulation and the Circular.

For S.R. BATLIBOI & ASSOCIATES LLP

ICAI Firm registration number: **101049W/E300004**
Chartered Accountants



per **Shankar Srinivasan**
Partner
Membership No.: 213271

Place of Signature : Jaipur
Date : May 11, 2019



For D. KHANNA & ASSOCIATES

Firm registration number: **012917N**
Chartered Accountants



per **Deepak Khanna**
Partner
Membership No.: 092140

Place of Signature : Jaipur
Date : May 11, 2019



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Auditor's Report On Consolidated Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
**Board of Directors of
Genus Power Infrastructures Limited**

1. We have audited the accompanying statement of consolidated financial results of Genus Power Infrastructures Limited (the 'Company'), its subsidiary and its associates (together referred to as the 'Group'), for the year ended March 31, 2019 (the 'Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Regulation'), read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 (the 'Circular'). The consolidated financial results for the year ended March 31, 2019 have been prepared on the basis of the audited annual consolidated financial statements as at and for the year ended March 31, 2019, and the relevant requirements of the Regulation and the Circular, which are the responsibility of the Company's management and have been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on these consolidated financial results based on our audit of the annual consolidated financial statements as at and for the year ended March 31, 2019 which was prepared in accordance with the applicable accounting standards and other accounting principles generally accepted in India and the relevant requirements of the Regulation and the Circular.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of the reports of other auditors on separate financial statements and the other financial information of the subsidiary and associates, these consolidated financial results for the year:
 - i. includes the year-to-date results of the following entities:
 - Genus Shareholders' Trust (Subsidiary-Sole Beneficiary);
 - M.K.J Manufacturing Private Limited (Associate); and
 - Greentech Mega Food Park Limited (Associate)
 - ii. are presented in accordance with the requirements of the Regulation read with the Circular, in this regard; and
 - iii. give a true and fair view of the total consolidated net profit including other comprehensive income and other financial information for the consolidated year to date results for the year ended March 31, 2019.



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4. D. Khanna & Associates, in their individual capacity, have audited a subsidiary whose financial statements reflect total assets of Rs. 11,451.28 lacs and net assets of Rs. 5,456.21 lacs as at March 31, 2019, and total revenues and net cash flows of Rs. Nil and Rs. Nil respectively for the year ended on that date. Further, the consolidated financial statements also include the Group's share of net loss of Rs. 4.08 lacs for the year ended March 31, 2019, as considered in the consolidated financial statements, in respect of an associate, whose financial statements and other financial information have also been audited by D. Khanna & Associates, in their individual capacity. Our opinion, in so far as it relates to the affairs of such subsidiary and associate is based solely on the reports issued by D. Khanna & Associates in their individual capacity.
5. The consolidated financial statements also include the Group's share of net loss of Rs. 176.30 lacs for the year ended March 31, 2019, as considered in the consolidated financial statements, in respect of one associate, whose financial statements and other financial information have been audited by other auditors and whose reports have been furnished to us by the management. Our opinion, in so far as it relates to the affairs of such associate, is based solely on the report of other auditors.

Our opinion is not modified in respect of the above matters.

For S.R. BATLIBOI & ASSOCIATES LLP

ICAI Firm registration number: **101049W/E300004**
Chartered Accountants


per **Shankar Srinivasan**
Partner
Membership No.: 213271

Place of Signature : Jaipur
Date : May 11, 2019

**For D. KHANNA & ASSOCIATES**

Firm registration number: **012917N**
Chartered Accountants


per **Deepak Khanna**
Partner
Membership No.: 092140

Place of Signature : Jaipur
Date : May 11, 2019

