

Sumeet INDUSTRIES LIMITED

CIN: L45200GJ1988PLC011049

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Date: 03.01.2024

To,

BSE Limited

Department of Corporate Services

Phiroze Jeejeebhoy Towers,

Dalal Street, FORT,

Mumbai - 400 001

To,

National Stock Exchange of India Ltd

Exchange Plaza,

Bandra Kurla Complex,

Bandra (E),

Mumbai : 400 051

Scrip Code - 514211

Symbol - SUMEETINDS

Sub. : Disclosures of defaults on payment of interest/repayment of principal amount on loans from Banks/financial institutions for the quarter ended 31/12/2023 of Sumeet Industries Limited which is currently undergoing Corporate Insolvency Resolution Process (CIRP)

Dear Sir,

Pursuant to the SEBI circular no. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November, 2019 and as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith disclosure of defaults on payment of interest/repayment of principal amount on loans from Banks/financial institutions for the quarter ended 31/12/2023.

This is for your information and for dissemination of the same.

Thanking You.

For SUMEET INDUSTRIES LIMITED

ANIL KUMAR JAIN

COMPANY SECRETARY

(Sumeet Industries Limited is under Corporate Insolvency Resolution Process vide Hon'ble National Company Law Tribunal, Ahmedabad Bench order dated December 20, 2022 and Mr. Satyendra P. Khorania (Reg. No. IBBI/IPA-002/IP-N00002/2016-17/10002) is appointed as Resolution Professional ("RP"). Pursuant to the order and the provisions of Insolvency & Bankruptcy Code, 2016, the powers of the Board of Directors have been suspended and such powers are vested with Mr. Satyendra P. Khorania, in the capacity of RP.)

Disclosure of defaults on payment of interest / repayment of principal amount on loans from Banks / financial institutions for the quarter ended 31/12/2023

		(Consolidated)
S. no.	Particulars	in INR Crore
1.	Loans / revolving facilities like cash credit from banks / financial institutions	
A.	Total amount outstanding as on date (refer note no.1)	691.09
B.	Of the total amount outstanding, amount of default as on date	691.09
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A.	Total amount outstanding as on date	Not Applicable
B.	Of the total amount outstanding, amount of default as on date	Not Applicable
3.	Total financial indebtedness of the listed entity including short-term and long-term debt	691.09

Note:

1. The total amount of outstanding (Secured + Unsecured) is based on the claims admitted and updated as per the list of creditors filled with Stock Exchange(s) on dated 30th May, 2023.
2. Sumeet Industries Limited is under Corporate Insolvency Resolution Process ("CIRP") vide Hon'ble National Company Law Tribunal, Ahmedabad Bench order dated December 20, 2022, and Mr. Satyendra P. Khorania is appointed as an Resolution Professional ("RP").

For SUMEET INDUSTRIES LIMITED**ANIL KUMAR JAIN****COMPANY SECRETARY**

(Sumeet Industries Limited is under Corporate Insolvency Resolution Process vide Hon'ble National Company Law Tribunal, Ahmedabad Bench order dated December 20, 2022 and Mr. Satyendra P. Khorania (Reg. No. IBBI/IPA-002/IP-N00002/2016-17/10002) is appointed as Resolution Professional ("RP"). Pursuant to the order and the provisions of Insolvency & Bankruptcy Code, 2016, the powers of the Board of Directors have been suspended and such powers are vested with Mr. Satyendra P. Khorania, in the capacity of RP.)