

# SHEETALDIAMONDS LIMITED

Diamond & Diamond Jewellery Manufactures & Exporters

CIN: L47190MH1994PLC083945

✉:-[sheetaldiamondslimited@gmail.com](mailto:sheetaldiamondslimited@gmail.com) ☎:- +918850742246

Date: 19<sup>th</sup> February, 2024

To,

**BSE Limited**

Phiroze Jeejeebhoy Tower,

Dalal Street,

Mumbai – 400001

Script Code – 530525

**Sub: Disclosure of Event – Allotment of 6,74,999 Equity Shares and Compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In accordance with Part A of Schedule III read with regulation 30 of SEBI (Listing And Obligation Disclosure Requirements) Regulation 2015, we would like to inform you that the preferential issue committee of the Company at its meeting held on 19<sup>th</sup> February, 2024 at 05:00 P.M. at the Registered office of the company situated at 23, floor 11, 3, Navjeevan society, Dr. Dadasaheb Bhadkamkar Marg, Mumbai central, Mumbai- 4000 08, approved allotment of 6,74,999 Equity Shares, on preferential basis to non-promoters at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share, aggregating Rs. 4,04,99,940 (Indian Rupees Four Crore Four Lakhs Ninety-Nine Thousand Nine Hundred Forty Only).

The following are the details of the allotment 6, 74,999 equity shares:

Sr. No	Name	Equity shares (Nos.)	Category
1.	Rajnish Kumar Singh	91,666	Promoter
2.	Atul B Chauhan HUF	50,000	Non-Promoter
3.	Mentax Impex Private Limited	5,25,000	Non-Promoter
4.	Het Nilesh Parekh	8,333	Non-Promoter
<b>Total</b>		6,74,999	

The details as required pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are annexed hereto.

# SHEETALDIAMONDS LIMITED

**Diamond & Diamond Jewellery Manufactures & Exporters**

**CIN: L47190MH1994PLC083945**

✉:-[sheetaldiamondslimited@gmail.com](mailto:sheetaldiamondslimited@gmail.com) ☎:- +918850742246

---

The meeting commenced at 5.00 p.m. and concluded at 6:00 p.m.

You are requested to kindly take the above information in your records.

Thanking You,

Yours faithfully,

**FOR SHEETAL DIAMONDS LIMITED**

---

**MR. VIJAY KUMAR CHOPRA**

**WHOLETIME DIRECTOR AND CHIEF FINANCIAL OFFICER**

**DIN: 10337012**

**PLACE: MUMBAI**

**DATE: FEBRUARY 19, 2024**

# SHEETALDIAMONDS LIMITED

Diamond & Diamond Jewellery Manufactures & Exporters

CIN: L47190MH1994PLC083945

✉:-[sheetaldiamondslimited@gmail.com](mailto:sheetaldiamondslimited@gmail.com) ☎:- +918850742246

DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIRSEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 DATED JULY 13, 2023.

Sr. No.	Particulars	Details										
1	Type of securities issued	Equity Shares										
2	Type of issuance	Preferential Issue										
3	Total number of securities issued or the total amount for which the securities issued	6, 74,999 Equity Shares be allotted to promoter and non-promoter category at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share, aggregating Rs. 4,04,99,940 (Indian Rupees Four Crore Four Lakhs Ninety-Nine Thousand Nine Hundred Forty Only).										
4	Names of the investors	<table border="1"><thead><tr><th>Sr. No</th><th>Name</th></tr></thead><tbody><tr><td>1</td><td>Rajnish Kumar Singh</td></tr><tr><td>2</td><td>Atul B Chauhan HUF</td></tr><tr><td>3</td><td>Mentax Impex Private Limited</td></tr><tr><td>4</td><td>Het Nilesh Parekh</td></tr></tbody></table>	Sr. No	Name	1	Rajnish Kumar Singh	2	Atul B Chauhan HUF	3	Mentax Impex Private Limited	4	Het Nilesh Parekh
Sr. No	Name											
1	Rajnish Kumar Singh											
2	Atul B Chauhan HUF											
3	Mentax Impex Private Limited											
4	Het Nilesh Parekh											
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Allotted 6, 74,999 Equity Shares at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share each to 04 investors belonging to promoter &amp; non-promoter category.</p> <p>The Post Allotment paid-up share capital of the Company is 13,65,61,140/- (Indian Rupees Thirteen Crores Sixty Five Lakhs Sixty One Thousand One hundred and Forty Only) divided into 2,73,12,228 Equity shares having face value of Re. 5/- each fully paid up.</p>										
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	NA										

# SHEETALDIAMONDS LIMITED

**Diamond & Diamond Jewellery Manufactures & Exporters**

**CIN: L47190MH1994PLC083945**

✉:-[sheetaldiamondslimited@gmail.com](mailto:sheetaldiamondslimited@gmail.com) ☎:- +918850742246

---

You are requested to kindly take the above information in your records.

Thanking You,

Yours faithfully,

**FOR SHEETAL DIAMONDS LIMITED**

**MR. VIJAY KUMAR CHOPRA**

**WHOLE TIME DIRECTOR AND CHIEF FINANCIAL OFFICER**

**DIN: 10337012**

**PLACE: MUMBAI**

**DATE: FEBRUARY 19, 2024**