

UJJIVAN/SE/2023-24/59

February 29, 2024

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
Kind Attention: Manager, Listing Department

BSE Limited
P.J. Tower,
Dalal Street
Mumbai 400 001
Kind Attention: Manager, Listing Compliance

Trading Symbol: UJJIVAN

SCRIP CODE: 539874

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (LODR) 2015 - Update on the Scheme of Amalgamation

This is in furtherance to our intimation bearing reference no. UJJIVAN/SE/2023-24/55 dated February 01, 2024, wherein we had informed that our case for seeking the sanction of the Scheme by the Hon'ble NCLT by Ujjivan Financial Services Limited ("UFSL") and Ujjivan Small Finance Bank Limited ("Bank") is scheduled for hearing on February 29, 2024.

This is to further inform that the NCLT Bangalore today on February 29, 2024 at the second motion hearing, having heard the matter, has reserved its order for formal pronouncement in due course. The Company will separately make necessary disclosure once the NCLT order is formally pronounced.

This intimation will also be available on the website of the Company www.ujjivan.com

We request you to please take the above on record.

Thanking You,

Yours faithfully,

For Ujjivan Financial Services Limited

Shashidhara S
Company Secretary