



Dated :16<sup>th</sup> December, 2023

The Manager- Listing  
The Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai- 400001

The Head-Listing & Compliance  
Metropolitan Stock Exchange of India Limited  
Vibgyor Towers, 4th floor, Plot No. C 62,  
G- Block, Opp Trident Hotel, Bandra Kurla  
Complex, Bandra(E)  
Mumbai- 400098

**Sub: Outcome of the Board Meeting/Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Acquisition of a step down wholly owned Subsidiary**

**Ref: BSE Scrip Code: 522289 & MSEI Code: NMSRESRC**

Dear Sir,

This is to inform you that pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015, the Board of Directors of the Company in its meeting held on Saturday, 16<sup>th</sup> December, 2023 at 04:00 P.M at 48, Hasanpur, I.P. Extension, Delhi-110092 and concluded at 4:49 pm, has, considered and approved the Acquisition of a **NMS ENTERPRISES LTD** as a wholly owned Subsidiary, subject to applicable rule or, regulation and law. **NMS Global Limited (formerly NMS Resources Global Limited)** has completed the acquisition of equity shares of **NMS ENTERPRISES LTD**.

Accordingly, **NMS ENTERPRISES LTD** has become a wholly owned subsidiary of **NMS Global Limited (formerly NMS Resources Global Limited)**.

Further **NMS Enterprises Ltd.** is an ISO 9001:2008 certified company and registered as SSI Unit with National Small Industries Corporation. The company is empaneled with Rajasthan Skill and Livelihood Development Corporation for Skilling the construction workers in the field like masonry, plumbing, bar bending, site supervision, electrical etc. The company is also affiliated with National Development Corporation as a training provider for Pradhan Mantri Kaushal Vikas Yojna, Telecom Skill Sector Council and construction Skill Development Council of India.

Apart from the above the company has been empanelled with **RAJASTHAN PWD IN "AA" category**, Haryana PWD(B&R), Uttarakhand State Infrastructure Development Corp. Ltd., Uttar Pradesh Rakliya Nirman Nigam Ltd., A,B & D category, Reliance Infrastructure, Himachal Futuristic Communication Ltd., Building Material & Technology Promotion Council, Bharat Electronics.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 are enclosed as "**Annexure - A**".

We hereby request you to kindly take the above document on your records.

Thanking you.

Yours Truly,

For **NMS Global Limited**

(Formerly **NMS Resources Global Limited**)

DHANANJAI Digitally signed by  
GUPTA DHANANJAI GUPTA  
Date: 2023.12.16  
16:49:55 +0530

Mr. Dhananjai Gupta

Director

DIN:- 09313878

Encl: As Above

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**NMS GLOBAL LIMITED**

(Formerly **NMS Resources Global Limited**) CIN No.: L74110DL1986PLC025457

Registered Office : UG-9, Plot No. 48, Hasanpur, I.P. Extn., Patparganj, Delhi-110092

Ph.: 011-45261214 | Email : info@nmslimited.in | Web.: www.nmslimited.in

**The details under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015**

Particulars	Details
<b>Name of the target entity, details in brief such as size, turnover etc.</b>	<b>Name:</b> NMS ENTERPRISES LTD  <b>Size:</b> Authorized Share Capital: Rs. 10,000,000 Paid up Share Capital: Rs. 9,248,140 divided in 924814 Shares (F.V.10)  <b>Turnover:</b> 7,97,44,131 /- (for the financial year ended 31st March, 2023 ).
Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	NMS ENTERPRISES LTD is a related party to the Company in terms of applicable laws.  Promoter and Promoter Group (including Subsidiary Companies) have material interest over the acquisition of NMS ENTERPRISES LTD and entire acquisition was made "arm length Price". The Company have become wholly owned Subsidiary of NMS Global Limited (Formerly NMS Resources Global Limited)
Industry to which the entity being acquired Belongs	Engaged in Construction , Manpower, Consultancy and Skill Development Business
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	After acquisition NMS ENTERPRISES LTD have become wholly owned Subsidiary of NMS Global Limited (Formerly NMS Resources Global Limited) and the Business will expand
Brief details of any governmental or regulatory approvals required for the acquisition.	N.A
Indicative time period for completion of the acquisition;	N.A
Nature of consideration - whether cash consideration or share swap and details of the same.	Acquisition of company through share swaps  NMS Global Limited (Formerly NMS Resources Global Limited) shares will be allotted to the shareholders of NMS ENTERPRISES LTD  The minimum price is determined through Valuation report of M/s. Subodh Kumar, (Registration No. IBBI/RV/05/2019/11705) i.e., Rs. 103/- per unit.
Cost of acquisition or the price at which the shares are acquired;	Shares are acquired at Rs. 103 per share.  The minimum price is determined through Valuation report of M/s. Subodh Kumar, (Registration No. IBBI/RV/05/2019/11705) i.e., Rs. 103/- per unit.  The report of Independent Valuer is available at the website of the Company at <a href="https://www.nmslimited.in/">https://www.nmslimited.in/</a>
Percentage of shareholding / control acquired and / or number of shares acquired;	100% shares acquired including a purchaser Nominee.

## NMS GLOBAL LIMITED

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**Ph.:** 011-45261214 | **Email :** info@nmslimited.in | **Web.:** www.nmslimited.in



	<p>99.94% hold by NMS Global Limited (Formerly NMS Resources Global Limited)</p> <p>0.01% hold By Meenakshi Gupta 0.01% holds By Dhananjai Gupta 0.01% hold By Isha Gupta 0.01% Hold By Gurdev Narain Foundation 0.01% Hold By Pankaj Chander 0.01% Hold By Sanjay Gupta</p>
Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Incorporated on 08 October 1991 and is currently engaged in the business of Construction, Manpower, Consultancy and Skill Development</p> <p><b>Turnover of last three financial years:</b> <b>2020-21-</b> 10,66,30,246/- <b>2021-22-</b> 8,12,50,725/- <b>2022-23-</b> 7,97,44,131 /-</p>

Thanking you.

Yours Truly,

For NMS Global Limited

(Formerly NMS Resources Global Limited)

DHANANJAI GUPTA Digitally signed by DHANANJAI GUPTA  
Date: 2023.12.16 16:50:29 +05'30'

Mr. Dhananjai Gupta

Director

DIN:- 09313878

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