

20-01-2024

To  
**BSE Limited,**  
20th Floor, P. J. Towers,  
Dalal Street,  
Mumbai - 400 001.

**Scrip Code: 530565**

Dear Sir/Madam,

**Subject: Addendum to the Outcome of Board Meeting filed on 19.01.2024 at 20:52PM**

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In compliance with Regulation 30 read with Schedule III, Part A, Para A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), this is to inform you that the Board of Directors of the Company at their meeting held on **January 19, 2024** have, *inter alia* considered and approved the following items of business, which were already announced in the earlier Board meeting outcome filed in BSE listing centre on 19.01.2024 at 20:52 pm now elaborated:

1. Approved Raising of funds by way of issue of 25,02,443 Convertible Warrants to Promoter on preferential allotment basis at offer price of Rs. 51.15 each as determined in accordance with rules and regulations of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and to consider other matters consequential thereto, subject to the approval of the shareholders and Stock Exchange.
2. Approved and decided Date, Time and Venue for Conducting Extra Ordinary General Meeting of the Company  
**Day & Date:** Wednesday ,14<sup>th</sup> February 2024  
**Time: 11.30 AM**  
**Venue:** Video Conference
3. Approved Notice for conducting Extra Ordinary General Meeting of the Company.

*Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the Preferential Allotment is enclosed as **Annexure A**.*

You are requested to take the above information on your records.

Thanking you,

Yours truly,

**FOR ARCHANA SOFTWARE LIMITED**

Mr. Shaju Thomas

Executive Director

DIN: 06412983

**ANNEXURE A**

<b>PARTICULARS</b>	<b>DETAILS</b>
Type of securities proposed to be issued	Fully Convertible Warrants on Preferential Basis
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	25,02,443 Convertible Warrants of Rs. 51.15/- each on preferential basis to the promoter category.  The issue price is Rs. 51.15 per equity shares calculated in accordance with SEBI ICDR Regulations.
Total amount for which the securities will be issued	25,02,443 Convertible Warrants of Rs. 51.15/- each on Preferential Basis to the persons belonging to Promoter issued at Rs. 51.15 per convertible warrant amounting to Rs. 12,79,99,960.
<b>In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)</b>	
Name of Investors	Shaju Thomas (Promoter)
Post allotment of securities - outcome of the Subscription	<i>Refer note 1</i>
Issue price / allotted price (in case of convertible)	Convertible Warrants at a price of Rs. 51.15/- each, calculated in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
<b>In case of convertibles - intimation on conversion of securities or on lapse of the tenure</b>	Yes

Note 1:

*Details of Shareholding and voting rights of the Investors (One share is equal to one Vote)*

Sr. No	Name of the Proposed Allottees	Pre- Preferential Allotment		Post Preferential Allotment (Assuming Full Conversion of Warrants into Equity Shares)	
		Holding	%	Holding	%
1.	Shaju Thomas	983926	16.22	3486369	40.69