

Ref: SPFSL/BSE/SEC/2024-25/07 /

Dated: 24.04.2024

 BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street,
 MUMBAI - 400 001

Dear Sir/Madam,

 Sub: Outcome of Board Meeting held on 24th April, 2024

Ref: Supra Pacific Financial Services Ltd- Scrip 540168

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 The outcome of the meeting of the Board of Directors held on Wednesday, 24th April 2024.
 The meeting commenced at 10:00 a.m. concluded at 1:00 p.m.

1. The Board of Directors took note of the minutes of the previous Board Meeting and Audit Committee Meeting.
2. The Board of Directors considered and approved fresh issuance up to 482679 Equity Shares of the Company by way of Preferential Allotment of face value Rs. 10 on a preferential basis ("Preferential Issue") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and other applicable laws, at a price of Rs. 26/- per Equity Share aggregating to Rs. 1,25,49,654/- (Rupees One Crore Twenty Five Lakh Forty Nine Thousand Six Hundred and Fifty Four only) subject to the approval of the Members of the Company and such regulatory/ statutory authorities as may be applicable.

Details which a listed entity needs to disclose for the events that are deemed to be material as specified in Para A of Part A of Schedule III of Listing Regulations:

2.1. Issuance of securities:

- a) Type of securities proposed to be issued: Equity Shares
- b) type of issuance: Preferential Allotment
- c) total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately): 482679 Equity Shares (face value of Rs 10) at a price of Rs. 26 per Equity Share aggregating to Rs. 1,25,49,654/- (Rupees One Crore Twenty Five Lakh Forty Nine Thousand Six Hundred and Fifty Four only), in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):
 - i) names of the investors:

Sl. No	Customer Name	PAN	No. of shares	Investment Amount (Rs.)
1	UNNIKRISHNAN	ACHPU5389B	38461	₹ 9,99,986.00
2	PALLIPURAM JOB JOSE	ABIPJ7557Q	19230	₹ 4,99,980.00
3	CHACKO VALIPLAKEL GEEVARGHIS	ADGPG3754Q	76923	₹ 19,99,998.00
4	OOMMEN LIBI	AFRPL5253Q	19230	₹ 4,99,980.00
5	CHIRAMAL CHACKO ANTONY	AOIPA9787Q	15384	₹ 3,99,984.00
6	ALAN SUNNY	OXGPS1898H	19230	₹ 4,99,980.00

7	JOSE LOUVI	ACWPL6831G	19230	₹ 4,99,980.00
8	SUSMY PRAMOD	CNOPP8500R	19230	₹ 4,99,980.00
9	GOKUL KOOTALAKUNNATH	GJGPK6119D	21153	₹ 5,49,978.00
10	VIPIN DAS CHORAKKATTIL	BWHPC7231D	19230	₹ 4,99,980.00
11	USHA JACOB ANANTHAKATTU	AQKPJ7673E	19230	₹ 4,99,980.00
12	RANJITH VADAYATTU JOSEPH	AFPPV0671Q	38461	₹ 9,99,986.00
13	BIJI SEBASTIAN	BLTPS1282H	19230	₹ 4,99,980.00
14	PANDIRIKKAL BABURAJAN VINOD	ADCPV8252G	7692	₹ 1,99,992.00
15	SHERY RAPPAL MANJALI	BLHPM1741F	7692	₹ 1,99,992.00
16	REVATHI	FANPR0741H	7692	₹ 1,99,992.00
17	ARIMBUR VADAKKAN INASU ANNIE	ACPPA2048H	19230	₹ 4,99,980.00
18	PAYYAPPILLIL SUKUMARAN	AFAPS6129K	19230	₹ 4,99,980.00
19	JOBY GEORGE	AGOPJ1913F	38461	₹ 9,99,986.00
20	NIMISHA SIJOY	JGNPS5947G	19230	₹ 4,99,980.00
21	ELAVATHUR SOMAN	AKLPS8680F	19230	₹ 4,99,980.00

- ii. post allotment of securities – 482679 Equity Shares (face value of Rs 10) at a price of Rs. 26 per Equity Share have been allotted.
 - iii. in case of convertibles – Not Applicable.
 - d) in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): Not Applicable
 - e) in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): Not Applicable
 - f) in case of issuance of debt securities or other non convertible securities the listed entity shall disclose following additional details to the stock exchange(s): Not Applicable
 - g) any cancellation or termination of proposal for issuance of securities including reasons thereof: Not Applicable
3. The Board of Directors considered and approved issuance of unrated, unlisted Non-Convertible Debentures (NCDs) on Private Placement Basis aggregating up to an amount of Rs. 10,00,00,000.
 4. The board of directors considered and approved the approval from RBI for amendment Object Clause of Memorandum of Association and to seek approval of members through Postal ballot.

5. The Board of Directors considered and approved the issue of notice for passing of resolution by means of Postal Ballot along with explanatory statement and calendar of events of Postal Ballot to obtain the Shareholder's approval for amendment of Object Clause of Memorandum of Association.
6. The Board of Directors considered and approved the appointment of Mr. Vivek Kumar (M. No. F9353; CP No. 11036), Practicing Company Secretary as the scrutinizer to conduct the Postal Ballot process in fair and transparent manner.
7. The Board considered and approved the appointment of 'CDSL' as the service provider to conduct the Postal Ballot process in fair and transparent manner.
8. The Board of Directors considered and reviewed the Business Operations & Prospects of the Company.
9. Any other business with the permission of the chair arising out of above business and incidental and ancillary to the business.

Thanking You
Yours Faithfully

For Supra Pacific Financial Services Ltd

Leena Yezhuvath
Company Secretary