

To,  
The Manager  
Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Fort,  
Mumbai - 400 001.

Sub: Prior Intimation under Regulation 29 – Fund raising  
Security Code: 538742

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Dear Sir / Madam,

Pursuant to Regulations 29 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board Meeting of the Company is scheduled to be held on Friday, 9 February 2024 at 3 P.M. inter-alia to consider proposal for raising of funds by way of issue of equity shares, through Private Placement/Preferential Issue either by way of convertible warrant or such other methods in one or more tranches as may be decided by the Board and to approve ancillary actions for the above mentioned fund raising, subject to such statutory/regulatory approvals as may be necessary, including the approval of the Shareholders of the Company.

The Trading Window for dealing in the securities of the Company by the Designated Persons of the Company and/or their immediate relatives will remain closed from 2 February 2024 and the same will re-open on expiry of forty-eight hours after the outcome of the Board meeting.

The above information will also be available on the Company's website at [www.panabyte.com](http://www.panabyte.com).

We request you to please take the same on record.

Thanking you,

Yours faithfully,  
For Panabyte Technologies Limited  
(Formerly known as Panache Innovations Limited)



Ayushi Sahu  
Company Secretary & Compliance Officer  
Mem. No.: A68810

Encl.: As Above