



December 25, 2023

To

The Manager
Listing Department,
Bombay Stock Exchange Limited,
P. J. Tower,
Dalal Street,
Mumbai – 400 001

Ref.: Scrip Code: 531569

Sub: Outcome of Board Meeting – Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

In furtherance to the intimation dated December 19, 2023, and pursuant to Regulation 30 of the SEBI LODR Regulations, we wish to inform you that the Board of Directors ('Board') of the Company, at its meeting held today i.e. December 25, 2023, approved the following:

1. Issuance of Convertible Warrants:

Issuance of upto 600,000 (Six Lakhs) warrants each convertible into, or exchangeable for, one equity shares within the period of 18 (eighteen months) in accordance with the applicable law ("**Warrants**") at a price of Rs. 135.10 (Rupees One Hundred and Thirty-Five and Ten Paise only) ("**Warrant Issue Price**") each (including the warrant subscription price and the warrant exercise price) aggregating upto Rs. 8,10,60,000 (Rupees Eight Crore Ten Lakhs Sixty Thousand Only) to the specified Promoter (as listed in "**Annexure – A**" herein) ("**Proposed Warrant Allottee**" or "**Warrant Holder**") by way of preferential issue in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended ("Rules"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), SEBI Listing Regulations and such other acts / rules / regulations as maybe applicable and subject to necessary approval of the members of the Company and other regulatory authorities including BSE Limited, or such other authority as maybe applicable ("**Warrants Issue**"). Upon issuance of Warrants an amount of Rs. 33.76 (Rupees Thirty-Three and Seventy-Six Paise Only) for each Warrants shall be payable by the Warrant Holders upfront at the time of subscription and allotment of each Warrant ("**Warrants Subscription Price**") and entitling the Warrant Holder(s) to apply for and get allotted one Equity Share of the



Company against every Warrant held, in one or more tranches within a maximum period of 18 (eighteen) months from the date of allotment of Warrants, on payment of balance Rs. 101.34 (Rupees One Hundred One and Thirty-Four Paise only) which is equivalent to remaining 75% (Seventy-five per cent) of the Warrant Issue Price, for each Warrant proposed to be converted, in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this issue, provisions of ICDR Regulations, or other applicable laws in this respect.

2. Issuance of Equity Shares:

Issuance of 16,86,000 (Sixteen Lakh Eighty-Six Thousand) Equity shares, having Face Value of Re. 10/- (Rupee Ten Only) each at a price of Rs. 135.10/- (Rupees One Hundred Thirty-Five and Ten Paise only) per Equity Share (including a premium of Rs. 125.10/- (Rupees One Hundred Twenty-Five and Ten Paise Only) per share ("**Preferential Allotment Price**"), aggregating to Rs. 22,77,78,600/- (Rupees Twenty-Two Crores Seventy-Seven Lakhs Seventy-Eight Thousand Six Hundred Only), to Non-Promoter Investors (more specifically as detailed in **Annexure A** annexed to this letter), on Preferential basis, subject to approval of shareholders, on such terms and conditions as may be determined by the Board in accordance with the Act, SEBI ICDR Regulations and other applicable laws.

3. Convening of Extra Ordinary General Meeting:

Pursuant to General Circular No.09/2023 read with General Circular no. 11/2022 dated December 28, 2022 read with General Circular No. 2/2022 dated May 5, 2022 read with Circular No. 20 dated May 5, 2020 read with Circular No. 14 dated April 8, 2020 and Circular No. 17 dated April 13, 2020 and read with General Circular No. 02/2021 dated 13.01.2021 (hereinafter collectively referred to as "MCA Circulars") and SEBI Circular No. SEBI/HO/CFD-PoD-2/P/CIR/2023/167 Dated October 07, 2023 read with Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 read with SEBI circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, issued in this behalf **an Extra Ordinary General Meeting of the Company is scheduled to be held on Thursday, January 18, 2024 at 11:00 a.m. through video conferencing to transact the following business:**

- 1. TO OFFER, ISSUE AND ALLOT WARRANTS TO PROMOTER ON PREFERENTIAL BASIS.**
- 2. TO OFFER, ISSUE AND ALLOT EQUITY SHARES ON PREFERENTIAL BASIS**

The relevant details / disclosures as required under regulation 30 read with master circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 is provided in Annexure – 1 annexed to this letter.

The meeting commenced at 01:30 pm and concluded at 02: 30 pm.



SANJIVANI PARANTERAL LIMITED

205, P. N. Kothari Industrial Estate, L.B.S. Marg, Bhandup (W), Mumbai - 400 078, Maharashtra

Kindly take the same on your record and oblige.

Thanking you,
Yours faithfully,

For **SANJIVANI PARANTERAL LTD**

Ashwani Khemka
Managing Director

Encl: as above.



Annexure -A

Sr. No.	Particulars	Details / Disclosures					
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Convertible Warrants as per para marked as 1, above			Equity Shares as per para marked as 2, above		
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue			Preferential Issue		
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	600,000			16,86,000		
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):						
a. names of the investors;		Sr. No.	Names of the proposed allottee	No. of convertible warrants proposed	Sr. No.	Names of the proposed Allottee/ Investors	No. of Equity shares proposed
		1.	Mr. Ashwani Khemka	600,000	1.	India Bridge Fund (India	600,000



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205, P. N. Kothari Industrial Estate, L.B.S. Marg, Bhandup (W), Mumbai - 400 078, Maharashtra

		Total	600,000				
					Equity Fund 1)		
					2.	Mr. Ashish Kacholia	370,000
					3.	Mrs. Monika Garware	300,000
					4.	Mr. Anurag Jain	108,000
					5.	Ashika Global Securities Pvt. Ltd.	108,000
					6.	Neelachal Edifice LLP	75,000
					7.	Shalaka Devendra Chawla	50,000
					8.	Mr. Sudheer Mahajan	25,000
					9.	Venus Orchards Pvt. Ltd.	25,000
					10.	Plasma Commercials Pvt. Ltd.	25,000
						Total	16,86,000
b. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of	Sr. No.	Names of the Proposed Allottees	Pres Issue Holding		No. of shares / warrants to be issued	Shareholding post allotment of Equity shares (Considering warrants on fully diluted basis)	
			No. of Equity shares	%		No. of Equity Shares	%
	1.	Mr. Ashwani Khemka	30,25,651	30.26	600,000	36,25,651	29.51



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<p>convertibles), number of investors;</p> <p>Note: Considering warrants on fully diluted basis</p>	2.	India Bridge Fund (India Equity Fund 1)	-	-	600,000	6,00,000	4.88
	3.	Mr. Ashish Kacholia	-	-	370,000	3,70,000	3.01
	4.	Mrs. Monika Garware	-	-	300,000	3,00,000	2.44
	5.	Mr. Anurag Jain	-	-	108,000	1,08,000	0.88
	6.	Ashika Global Securities Pvt. Ltd.	-	-	108,000	1,08,000	0.88
	7.	Neelachal Edifice LLP	-	-	75,000	75,000	0.61
	8.	Shalaka Devendra Chawla	-	-	50,000	50,000	0.41
	9.	Mr. Sudheer Mahajan	-	-	25,000	25,000	0.20
	10.	Venus Orchards Pvt. Ltd.	-	-	25,000	25,000	0.20
	11.	Plasma Commercials Pvt. Ltd.	-	-	25,000	25,000	0.20
	c. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	<p>At present there is no requirement for any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of warrants.</p> <p>The warrants are having a validity of 18 months from the date of the allotment and any relevant occurrences during this time frame relevant disclosures under this point will be disseminated to the exchange.</p>					NA