

INTEGRATED CAPITAL SERVICES LIMITED

Restructuring Advisory and Support



Date: 17.02.2024

**To,
Listing Compliance Monitoring Team
BSE Limited
P.J. Towers
1st Floor, New Trading Ring
Dalal Street, Mumbai 400 001.**

Ref: BSE Scrip Code: 539149 and Scrip ID: ICSL

Subject: Your email dated 10.02.2024 received regarding the Query in relation to periodic/event based submission/Non-Submission by the Company.

Sir/ Madam,

This bears reference to the email dated 10.02.2024 received from Listing Compliance Department informing that the “*Exchange has sent an important communication pertaining to Reconciliation of Share Capital Audit Report. You are requested to check inbox on “Communication Module” through Listing Centre*”.

The query/ discrepancy, as uploaded on the Communication Module, for the quarter ended 30.09.2023, states that “..... *there is a mismatch in no. of shares held in dematerialized form in Shareholding Pattern and Reconciliation of Share Capital Audit Report*” and seeks clarification for the same.

The shareholding pattern filed by the Company on 21.01.2023, for the quarter ended 30.09.2023, mentions that the shareholders of the Company were holding 3,25,74,000 equity shares in dematerialized form and 30,10,000 equity shares were being held in physical form, whereas the Reconciliation of Share Capital Audit Report dated 28.10.2023, filed on even date, certifies that 3,25,66,000 equity shares were being held in dematerialized form and 30,18,000 equity shares were being held in physical form.

The aforesaid mismatch had occurred due to the RTA having issued certificate dated 06.10.2023, certifying that 3,25,66,000 equity shares were being held in dematerialized form and 30,18,000 equity shares were being held in physical form, which was relied upon by the Statutory Auditor of the Company for purposes of issuing the Reconciliation of Share Capital Audit Report.

The RTA has since, vide email dated 16.02.2024, provided the “... *revised certificate as of 30.09.2023 which was earlier given with incorrect details due to typographical error*”, certifying that 3,25,74,000 equity shares were being held in dematerialized form and 30,10,000 equity shares were being held in physical form.

Registered Office:

606 New Delhi House, 27 Barakhamba Road, New Delhi 110 001

T/F + 91 11 4354 2784, WhatsApp + 91 9811903458, Email contact@raas.co.in,

Website www.raas.co.in.

Corporate Identification Number L74899DL1993PLC051981



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The Statutory Auditor of the Company, DHANA & Associates, Chartered Accountants, upon being provided the revised certificate dated 16.02.2024 issued by the RTA, have withdrawn the Reconciliation of Share Capital Audit Report issued on 28.10.2023 and have issued Reconciliation of Share Capital Audit Report dated 17.02.2024 pertaining to the quarter ended September 30, 2023 which is attached.

You are requested to advise if the revised Reconciliation of Share Capital Audit Report is to be uploaded, in XBRL format, on the BSE Listing Portal.

We hope that you shall find the above in order. The Company shall be glad to provide any further information that you may require.

The inconvenience caused due to the typographical error in the certificate of the RTA is regretted.

Assuring you of sincere actions by the Company,

Thanking you,
For Integrated Capital Services Limited

Vinod Singh
Company Secretary & Compliance Officer

Registered Office:
606 New Delhi House, 27 Barakhamba Road, New Delhi 110 001
T/F + 91 11 4354 2784, WhatsApp + 91 9811903458, Email contact@raas.co.in,
Website www.raas.co.in.
Corporate Identification Number L74899DL1993PLC051981



D H A N A & Associates
Chartered Accountants

Address: 407, South Ex Plaza II, South Extension Part II, New Delhi - 110049
Mob: 98717-99881
Email: info@dhanassociates.com

‘Reconciliation of Share Capital Audit’

{As per Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 (as amended)} (erstwhile 55A of SEBI (Depositories & Participants) Regulation, 1996

1 For Quarter Ended	30.09.2023
2 ISIN :	INE682B01023
3 Face Value :	Re.1/-
4 Name of the Company	Integrated Capital Services Limited
5 Registered Office Address	606, New Delhi House, 27 Barakhamba Road, New Delhi-110001
6 Correspondence Address	606, New Delhi House, 27 Barakhamba Road, New Delhi-110001
7 Telephone & Fax Nos.	011-43542784
8 Email address	contact@raas.co.in

9 Names of the Stock Exchanges where the company's securities are listed* : BSE Limited (formerly known as Bombay Stock Exchange)

Class of Shares	Number of shares	Amount in Rs.	% of Total Issued Cap.
Equity (Re. 1 each) (Listed)	35,584,000	35,584,000	63.448
Preference (Rs. 100 each) (Not Listed)	205,000	20,500,000	36.552
Total Issued Capital	35,789,000	56,084,000	100.000%

Class of Shares	Number of shares	Amount in Rs.	% of Total Issued Cap.
Equity	35,584,000	35,584,000	100.000%
Preference	NIL	NIL	NIL
Total Issued Capital	35,584,000	35,584,000	100.000

* Total Equity Share Capital is listed only on BSE Limited Stock Exchanges

12 *Held in dematerialised form in NSDL	30,371,424	85.351
13 *Held in dematerialised form in CDSL	2,202,576	6.190
14 *Physical	3,010,000	8.459
15 Total No.of shares (12+13+14)	35,584,000	100.000

16 Reasons for difference if any, between (10&11) and (10&15): Preference shares of the Company are not listed.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below : NA

Particulars	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)

18 Register of Members is updated (Yes / No) Yes

If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares,if any. N.A.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? N.A.

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. 9811903459
Mr. Vinod Singh

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor
Address D H A N A & Associates
Chartered Accountants
407, South Ex Plaza II, South Extension Part II,
New Delhi - 110049
Tel No 98717-99881
Membership No 89125

24 Appointment of common agency for share registry work

Yes
Link Intime India Pvt. Ltd. Noble Heights, 1st floor, Plot No NH-2, C-1 Block, LSC, Near Savitri Market, Janakpuri, New Delhi-110058

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

NA

Date: 17/02/2024

Place: Delhi

* The Reconciliation of share capital certificate issued dated 28.10.2023 stands withdrawn.

ARUN
KHANDELIA

Digitally signed by ARUN KHANDELIA
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pseudonym=VLSd5j1dNzJ5CM198gkH00goa1Toz,
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75a70ccba2146e77126d8_pptatCode=110070,
st=Delhi,
serialNumber=452c2776d6ca1c25d4686d3f3355e6109
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Date: 2024.02.17 13:36:20 +05'30'

Arun Khandelia
Membership No.089125
UDIN- 24089125BKARZN7218