

KAPIL COTEX LIMITED
REGD. GUT NO. 05, GEVERAI TANDA, PAITHAN ROAD, CHHATRAPATI
SAMBHAJI NAGAR (AURANGABAD) 431002
CIN: L17100MH1983PLC031114
Tel No: 91-(22)- 21660432, Website: www.kapilcotexlimited.com
Email ID: kapilcotexlimited@yahoo.co.in; Mobile No. [9594007332](tel:9594007332)

To,
BSE Limited – CRD
P.J. Towers, Dalal Street,
Fort, Mumbai-400001

Date: 28/02/2024

Script Code: 512036

Sub: OUTCOME OF BOARD MEETING HELD ON 28th FEBRUARY, 2024.

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”),

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. on Wednesday, February 28, 2024 at the Registered Office of the Company inter-alia considered and approved the following businesses:

1. To Rectify the Non-compliance of Regulation 170(1) of SEBI (ICDR), Regulation 2015 and again to consider and approve issue of securities through Preferential Issue, to approve Private Placement Offer Letter and to identify the group of persons to whom Preferential Issue shall be made.
2. Approval of Notice of Extra-Ordinary general Meeting propose to be held on 29th March, 2024 on Friday.
3. To Approve the appointment of CS Nishi Jain as Scrutinizer for of Extra-Ordinary general Meeting propose to be held on 29th March, 2024 on Friday.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as **Annexure-B**.

The aforesaid Board Meeting commenced at 10:00 AM and concluded at 11:30 AM on February 28, 2024.

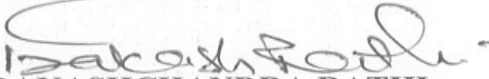
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Please take the same on your record and oblige.

Thanking You,

Yours Faithfully,

FOR KAPIL COTEX LIMITED


PRAKASHCHANDRA RATHI
Director
DIN: 01393087

Encl.: As above

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Annexure A: List of Allottees

Name of the Proposed Allottee	Category	Present Pre-Issue Shareholding		Number of Equity Shares to Be allotted	Post -Issue Shareholding		Ultimate Beneficial Owner
		Pre-Issue Holding	% of Shares		Post Issue Holding	Post Issue Percentage	
Prakash Chandra Rathi	Promoter	364888	35.09	500000	864888	43.24	NA
Raj Laxmi Ganesh Totala	Relative of Promoter	NIL	NIL	100000	100000	5.00	NA
Kaustubh Ashish Rathi	Non Promoter	NIL	NIL	62500	62500	3.13	NA
Sangita Ashish Rathi	Non Promoter	NIL	NIL	62500	62500	3.13	NA
Pavan Madanlal Malpani	Non Promoter	NIL	NIL	55000	55000	2.75	NA
Dhanshree Yogesh Malpani	Non Promoter	NIL	NIL	55000	55000	2.75	NA
Ganesh Shivprasad Lahoti	Non Promoter	NIL	NIL	85000	85000	4.25	NA
Smita Shivprasad Lahoti	Non Promoter	NIL	NIL	40000	40000	2.00	NA

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Annexure – B

**Disclosures in terms of Regulation 30 of the Listing Regulations read with SEBI Circular
on disclosure of material events/information**

Sr No	Particular	
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance	Preferential allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	9,60,000 (Nine lakhs Sixty Thousand) Equity Shares of Rs. 10/- (Rupees Ten Only) each in dematerialized form on Preferential basic, at a price of Rs. 76.30 per equity share (Including Premium of Rs. 66.30 per equity share), aggregating to Rs. 7,32,48,000 (Rupees Seven Crores Thirty-Two Lakh fourth Eight Thousand)
4	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable