

12<sup>th</sup> February 2024

**BSE Limited**  
**Phiroze Jeejeebhoy Towers**  
**Dalal Street, Mumbai 400 001**

**National Stock Exchange of India Limited**  
**Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,**  
**G Block, Bandra - Kurla Complex,**  
**Bandra (E), Mumbai - 400 051**

Dear Sir/ Madam,

**Subject: Allotment of Commercial Papers (CPs)**

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“Committee”), has, today, i.e., Monday, 12<sup>th</sup> February 2024, approved allotment of listed Commercial Papers to the tune of Rs. 50 Crores as per the particulars furnished in ‘Annexure’.

The aforesaid Commercial Papers will be listed on BSE.

The aforesaid information is being made available on the Company's website at [www.ugrocapital.com](http://www.ugrocapital.com)

We request you to take the same on record.

Thanking You,

**For UGRO Capital Limited**

**Satish Kumar**  
**Company Secretary and Compliance Officer**  
Encl: a/a

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**UGRO CAPITAL LIMITED**

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

**CIN:** L67120MH1993PLC070739

**Telephone:** +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

**Annexure**

<b>Description of the Security</b>	<b>Commercial Papers</b>	<b>Commercial Papers</b>
<b>Listed/Unlisted</b>	To be listed	
<b>Allotment Date</b>	12-02-2024	
<b>Redemption Date</b>	09-07-2024	11-07-2024
<b>Tenure of the security</b>	148 days	150 days
<b>Face Value per Security (Rs.)</b>	5,00,000	5,00,000
<b>Issue Price per Security (Rs.)</b>	4,81,454	4,81,213
<b>Issue value (Rs.)</b>	28,88,72,400	19,24,85,200
<b>ISIN</b>	INE583D14337	INE583D14345
<b>Redemption value (Rs.)</b>	30,00,00,000	20,00,00,000
<b>Name of IPA</b>	Yes Bank Limited, Mumbai	

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