

October 28, 2023

| То | То |
|-----------------------------------|--|
| The Secretary, Listing Department | The Manager, Listing Department |
| BSE Limited | National Stock Exchange of India Limited |
| Phiroze Jeejeebhoy Towers | Exchange Plaza, 5th Floor, Plot No. C/1 |
| Dalal Street | G Block, Bandra-Kurla Complex, Bandra (E), |
| Mumbai - 400 001 | Mumbai - 400 051 |
| Maharashtra, India | Maharashtra, India |
| Scrip Code: 532767 | Scrip Code: GAYAPROJ |

Sub.: Post facto intimation of 15th Meeting of Committee of Creditors ("CoC") held on 26.10.2023

Ref. Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 in the matter of M/s. Gayatri Projects Limited ("Corporate Debtor")

Dear Sir/Madam,

This is to inform that 15th Meeting of Committee of Creditors ("COC") was held on Thursday, 26th October 2023. The CoC inter alia discussed further course of action in respect of Resolution Plan received in the process.

This is for your information and records.

For GAYATRI PROJECTS LIMITED

CA Sai Ramesh Kanuparthi) **Resolution Professional for Gayatri Projects Limited IP Reg. No.** IBBI/IPA-001/IPP00910/2017-2018/11510 **AFA valid upto** 13.11.2023 Address: Plot no.6-B, Beside TDP office, Road No. 2, Banjara Hills, Hyderabad - 500034 Process specific Email Id: gplcirp@gmail.com **Regd. Email Id:** info@ksrfms.com