



Date: 21st February 2024

To,
BSE Limited,
Corporate Services Department,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400001

Dear Sir/Madam,

Subject: Outcome of Board Meeting under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Vintage Coffee and Beverages Limited (Scrip Code: 538920)

In pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, we wish to inform you that the meeting of the Board of Directors of Vintage Coffee and Beverages Limited held today i.e. **Wednesday, February 21, 2024** at the registered office of the Company, have inter-alia considered and approved the following amongst other items:

1. Subject to Shareholders approval, issuance of up to 1,45,55,000 (One Crore Forty-Five Lakhs Fifty-Five Thousand) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 46/- (Rupees Forty-Six Only) per share for cash, on preferential basis ('Preferential Issue') to the persons other than promoters and promoter group, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under. (Details are enclosed herewith as **Annexure I**).
2. Subject to Shareholders approval, issuance of up to 12,50,000 (Twelve Lakhs Fifty Thousand) fully convertible warrants ("Warrants/ Convertible Warrants") of Rs. 10/- (Rupees Ten) each at an issue price of Rs. 46/- (Rupees Forty-Six Only) per warrant for cash, on preferential basis ('Preferential Issue') to the persons other than promoters and promoter group, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under. (Details are enclosed herewith as **Annexure II**).
3. The increase in authorized share capital of the company from existing Rs. 115,00,00,000/- (Rupees One Hundred and Fifteen Crore only) divided into 11,50,00,000 (Eleven Crore Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each to Rs. 130,00,00,000 /- (Rupees One Hundred and Thirty Crore Only) divided into 13,00,00,000 (Thirteen Crore) Equity Shares having face value of Rs. 10/- (Rupees Ten only), subject to approval of shareholders.

VINTAGE COFFEE AND BEVERAGES LIMITED

Formerly known as "Spaceage Products Ltd"

(CIN No. L15100TG1980PLC161210)

Regd. & Corporate office : 202, Oxford Plaza, No.9-1-129/1, S.D.Road, Secunderabad- 500003, Telangana, INDIA
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4. The notice of the Extra-Ordinary General Meeting to be held on **Monday 18th March 2024 at 11:30 AM** through Conferencing ('VC')/ Other Audio-Visual Means ('OAVM') facility for approval of the shareholders for the matter as mentioned above;
5. Considered & approved, the calendar of events for the upcoming Extra-Ordinary General Meeting as mentioned above;
6. Considered & approved the appointment of M/s Vivek Surana & Associates, Practicing Company Secretary as Scrutinizer of the Extra-Ordinary General Meeting, to scrutinize the e-voting and remote e-voting process in a fair and transparent manner.

The Board Meeting commenced at 1:15 p.m. and concluded at 1:45 p.m.

This is for your information and records, please.

Thanking you,

Yours sincerely,
For Vintage Coffee and Beverages Limited

Balakrishna Tati
Managing Director
DIN: 02181095



Encl.: As above

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ANNEXURE I

Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

Preferential Issue of Equity Shares of the Company for consideration in cash

Type of securities proposed to be issued	Equity Shares
Type of issuance	Preferential Issue in accordance with sections 42, 62 of the Companies Act, 2013 and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 1,45,55,000 (One Crore Forty-Five Lakhs Fifty-Five Thousand) Rs. 10/- (Rupees Ten) each for cash at an issue price of Rs. 46/- (Rupees Forty-Six Only) per share total consideration aggregating to Rs. 66,95,30,000/- (Rupees Sixty-Six Crore Ninety-Five Lakhs Thirty Thousand Only).
Issue price	Rs. 46/- (Rupees Forty-Six Only) per share
Names of the Investors	Refer Table A of Annexure I
Post allotment of securities — outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	Refer Table A of Annexure I
In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	Not Applicable

Table A of Annexure I

Name of the Proposed Allottee	Category	Pre-Pref Holding		Maximum Number of Proposed to be issued and allotted	Post-Pref Holding*	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Altaf A Jiwani	Non-Promoter	-	-	45,000	45,000	0.04
Amit Balkrishna Arole	Non-Promoter	-	-	2,00,000	2,00,000	0.16
Anand Vijay Sankeshwar	Non-Promoter	-	-	50,000	50,000	0.04
Anmol Singh Jaggi	Non-Promoter	-	-	7,00,000	7,00,000	0.55
Arun Subrahmanyam	Non-Promoter	-	-	8,00,000	8,00,000	0.63
Babita Jayantilal Jain	Non-Promoter	-	-	60,000	60,000	0.05
Bharat Ishwarlal Thakkar Sangita Bharat Thakkar	Non-Promoter	6,500	0.01	1,00,000	1,06,500	0.08
Deven Jitendra Mehta	Non-Promoter	-	-	50,000	50,000	0.04
Devika Garg	Non-Promoter	-	-	10,00,000	10,00,000	0.78
Dipal Shah	Non-Promoter	-	-	60,000	60,000	0.05
Dipen Prakash Mehta	Non-Promoter	-	-	1,00,000	1,00,000	0.08
Fierce Realty LLP	Non-Promoter	-	-	1,00,000	1,00,000	0.08
Haresh Madhavji Hindocha	Non-Promoter	-	-	50,000	50,000	0.04
Hiralben Rajubhai Kanade	Non-Promoter	-	-	25,000	25,000	0.02
Jitendra Rasiklal Sanghavi	Non-Promoter	-	-	15,00,000	15,00,000	1.17

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		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
JVS Holdings LLP	Non-Promoter	-	-	1,75,000	1,75,000	0.14
Karan Vinodray Donga	Non-Promoter	8,240	0.01	50,000	58,240	0.05
Kruti Nishit Jasani	Non-Promoter	-	-	20,000	20,000	0.02
Kurjibhai Premjibhai Rupareliya	Non-Promoter	-	-	15,00,000	15,00,000	1.17
Lalitaben Kurjibhai Rupareliya	Non-Promoter	-	-	15,00,000	15,00,000	1.17
Leading Leasing Finance & Investment Company Limited	Non-Promoter	-	-	20,00,000	20,00,000	1.57
Manoj Jain	Non-Promoter	-	-	1,00,000	1,00,000	0.08
Manojkumar Maganlal Desai	Non-Promoter	-	-	1,00,000	1,00,000	0.08
Mohanlal Girdharilal Jain	Non-Promoter	-	-	1,00,000	1,00,000	0.08
Nayan Jain	Non-Promoter	-	-	45,000	45,000	0.04
Paresha Yogesh Mehta	Non-Promoter	-	-	50,000	50,000	0.04
Patel Kantibhai	Non-Promoter	-	-	75,000	75,000	0.06
Patel Ramchandra Ramanlal (HUF)	Non-Promoter	-	-	3,00,000	3,00,000	0.23
Payal Mohan Jani	Non-Promoter	-	-	1,00,000	1,00,000	0.08
Pilot Consultants Private Limited	Non-Promoter	-	-	1,50,000	1,50,000	0.12
Ranjan I. Thakkar Ketan Ishwerlal Thakkar	Non-Promoter	-	-	1,00,000	1,00,000	0.08
Rathod Investments & Holdings Private Limited	Non-Promoter	-	-	7,00,000	7,00,000	0.55
Sachin Bhanudas Chandsarkar	Non-Promoter	-	-	2,00,000	2,00,000	0.16
Shailesh Subhash Laddha HUF	Non-Promoter	-	-	1,00,000	1,00,000	0.08
Shyam Sunder Bhala	Non-Promoter	-	-	50,000	50,000	0.04
Timir Pareshbhai Sanghvi	Non-Promoter	-	-	1,00,000	1,00,000	0.08
Triveni Trust	Non-Promoter	-	-	7,00,000	7,00,000	0.55
Vidhya Srikanth	Non-Promoter	-	-	4,00,000	4,00,000	0.31
Vinay Rajendrakumar Nagda	Non-Promoter	-	-	4,00,000	4,00,000	0.31
Vinod Kumar Bansal	Non-Promoter	-	-	50,000	50,000	0.04
Vinodray Vithaldas Donga	Non-Promoter	12,000	0.01	50,000	62,000	0.05
Yoginkumar Ashokbhai Patel	Non-Promoter	-	-	1,00,000	1,00,000	0.08
Zeel Meet Mehta	Non-Promoter	-	-	5,00,000	5,00,000	0.39

**The post-issue shareholding as shown above is calculated assuming full subscription and allotment of the equity shares & warrants & full conversion of all warrants into Equity shares.*

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Preferential Issue of Equity Warrants of the Company for consideration in cash

Type of securities proposed to be issued	Warrants fully convertible in Equity Shares
Type of issuance	Preferential Issue in accordance with sections 42, 62 of the Companies Act, 2013 and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 12,50,000 (Twelve Lakhs Fifty Thousand) Fully Convertible Warrants (“Warrants/ Convertible Warrants”) for cash at an issue price of Rs. 10/- (Rupees Ten) each issued at a price of Rs. 46/- (Rupees Forty-Six Only) per warrant total consideration aggregating to Rs. 5,75,00,000/- (Rupees Five Crore Seventy-Five Lakhs Only).
Issue price	Rs. 46/- (Rupees Forty-Six Only) per warrant
Names of the Investors	Refer Table A of Annexure II
Post allotment of securities — outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	Refer Table A of Annexure II
In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	within a period of 18 (Eighteen) months from the date of allotment of the Warrants.

Table A of Annexure II

Name of the Proposed Allottee	Category	Pre-Pref Holding		Maximum Number of Proposed to be issued and allotted	Post-Pref Holding*	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Tati Sai Teja	Promoter	3,77,025	0.36	12,50,000	16,27,025	1.27

* The post-issue shareholding as shown above is calculated assuming full subscription and allotment of the equity shares & warrants & full conversion of all warrants into Equity shares.

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