



TRANSWARRANTY FINANCE LIMITED

May 13, 2024

The Manager,
Listing Department
BSE Limited
P.J. Towers,
Dalal Street, Fort
Mumbai 400001
BSE Scrip Code: 532812

The Manager,
Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra (East)
Mumbai 400051
NSE Symbol: TFL

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on May 13, 2024

Reference: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to the provisions of Listing Regulations, it is hereby informed that the Board of Directors of Transwarranty Finance Limited ("the Company") at its meeting held on Monday, May 13, 2024 has *inter alia*,

1. Considered and approved raising of the funds by offering and issuing on preferential basis:
 - a. 48,00,000 (Forty Eight Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 15.30/- (Rupees Fifteen Rupees and Thirty Paise only) per share including premium of Rs. 5.30/- (Rupees Five Rupees and Thirty Paise only) per share or at such price as may be determined as per the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, whichever is higher, to bodies corporate/ Individuals in public category; subject to the approval of members of the company. The detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 is enclosed as Annexure-I.
2. Decided to convene and hold 01/2024-25 Extra-Ordinary General Meeting of the members of the company on Monday, June 10, 2024 to seek approval for the aforesaid matters via Video Conferencing (VC)/ Other Audio Visual Means (OAVM)

The meeting of the Board of Directors commenced at 02.06p.m. and concluded at 04.45p.m.

Thanking You,

Yours Faithfully,
For **Transwarranty Finance Limited**

Suhas Borgaonkar
Company Secretary and Compliance Officer
Membership No.: A3391

CIN: L65920MH1994PLC080220

403, Regent Chambers, Nariman Point, Mumbai- 400021 • Tel: 6630 6090 / 2204 7965
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Annexure - 1

Sr. No.	Particulars	Details																	
a)	Type of securities proposed to be issued	(a) 48,00,000 (Forty Eight Lakhs) Equity Shares of Rs. 10/- each.																	
b)	Type of issuance	Preferential allotment																	
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	48,00,000 Equity Shares of Rs. 10/- each at an issue price of Rs. 15.30/- (Rupees Fifteen and Thirty Paise Only) per share aggregating to Rs. 7,34,40,000/- (Rupees Seven Crores Thirty Four Lakhs Forty Thousand Only)																	
Additional details required in case of preferential issue																			
(i)	Names of the investors	<table border="1"><thead><tr><th>Category</th><th>No. of shares to be issued</th></tr></thead><tbody><tr><td colspan="2" style="text-align: center;">As per Exhibit A attached</td></tr></tbody></table>	Category	No. of shares to be issued	As per Exhibit A attached														
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(ii)	Post allotment of Securities - Outcome of the subscription	<table border="1"><thead><tr><th colspan="4">Details of shareholding of the investors in the Company prior to and after the proposed preferential issue:</th></tr><tr><th rowspan="2">Name of the investors</th><th colspan="2">Pre - Preferential Issue</th><th colspan="2">Post - Preferential issue</th></tr><tr><th>No. of Shares</th><th>%</th><th>No. of Shares</th><th>%</th></tr></thead><tbody><tr><td colspan="4" style="text-align: center;">As per Exhibit A attached</td></tr></tbody></table>	Details of shareholding of the investors in the Company prior to and after the proposed preferential issue:				Name of the investors	Pre - Preferential Issue		Post - Preferential issue		No. of Shares	%	No. of Shares	%	As per Exhibit A attached			
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Exhibit A

Category of Shareholders	Category	Before issue		No. of Equity Shares to be issued	After issue	
		No. of shares	%		No. of shares	%
(A) Public:						
Mrs. Karishma Jignesh Desai	Public	-	-	180064	180064	0.34%
Mr. Hasrukh Desai	Public	-	-	90032	90032	0.17%
Mr. Jignesh Desai	Public	-	-	180064	180064	0.34%
M/s. Shalibhadra Finance Limited	Public	-	-	439840	439840	0.82%
Mr. Sidharth Ajwani	Public	-	-	1710000	1710000	3.19%
M/s. Areeza India Strategy Partners LLP	Public	-	-	2200000	2200000	4.10%
Total				4800000	4800000	8.95%

For Transwarranty Finance Limited

Suhas Borgaonkar

Company Secretary and Compliance Officer
Membership No. A3391

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