

Darbhanga-Motihari Transmission Company Limited

Corporate Office: Marathon Futurex, 18th Floor, N.M Joshi Marg, Lower Parel, Mumbai – 400013
CIN: U40300DL2012PLC246371 • Tel.: +91 22 71084400 • Fax: +91 22 71084500 • Website: www.esselinfraprojects.com

May 28, 2019

The Listing Department
BSE Limited
Phiroz Jeebhoy Towers
Dalal Street,
Mumbai – 400 001

Sub: Submission under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Ref: As per Annexure I

Dear Sirs,

With reference to the captioned subject, we wish to inform you that the Board of Directors of Darbhanga-Motihari Transmission Company Limited ("the Company") at its Meeting held on May 28, 2019, has approved the Audited Financial Results for the financial year ended March 31, 2019. Accordingly, please find enclosed the following:

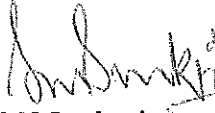
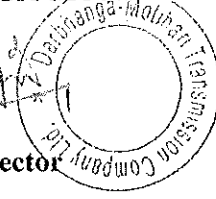
1. Audited Financial Results along with Auditors' Report thereon under Regulation 52(1) of Listing Regulations
2. Declaration regarding Audit Reports with unmodified opinion under Regulation 52(3) of Listing Regulations
3. Annexure A - Initial Disclosure to be made by an entity identified as a Large Corporate as per clause 4.1(i) of the SEBI circular number SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 submitted to Stock Exchange on April 25, 2019.
4. Certificate signed by Debenture Trustee under Regulation 52(5) of Listing Regulations stating that it has taken note of the contents under Regulation 52(4) of Listing Regulations.

Kindly take the above on record and oblige.

Thanking you

Yours faithfully

For DARBHANGA-MOTIHARI TRANSMISSION COMPANY LIMITED



S N Sunkari
Whole Time Director
DIN: 02621185



Regd Office: Essel House, B-10, Lawrence Road, Delhi - 110035

Darbhanga-Motihari Transmission Company Limited

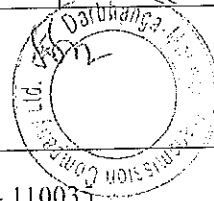
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Annexure – I

Sr No.	Security Code	Security ID	ISIN Number
1	957277	805DMTCL19A	INE732Q07039
2	957278	805DMTCL19B	INE732Q07047
3	957279	805DMTCL19C	INE732Q07054
4	957281	805DMTCL20	INE732Q07062
5	957282	805DMTCL20A	INE732Q07070
6	957283	805DMTCL20B	INE732Q07088
7	957284	805DMTCL20C	INE732Q07096
8	957285	805DMTCL21	INE732Q07104
9	957286	805DMTCL21A	INE732Q07112
10	957287	805DMTCL21B	INE732Q07120
11	957288	805DMTCL21C	INE732Q07138
12	957289	805DMTCL22	INE732Q07146
13	957290	805DMTCL22A	INE732Q07153
14	957291	805DMTCL22B	INE732Q07161
15	957292	805DMTCL22C	INE732Q07179
16	957293	830DMTCL23	INE732Q07187
17	957294	830DMTCL23A	INE732Q07195
18	957295	830DMTCL23B	INE732Q07203
19	957296	830DMTCL23C	INE732Q07211
20	957297	830DMTCL24	INE732Q07229
21	957298	830DMTCL24A	INE732Q07237
22	957299	830DMTCL24B	INE732Q07245
23	957300	830DMTCL24C	INE732Q07252
24	957301	830DMTCL25	INE732Q07260
25	957302	830DMTCL25A	INE732Q07278
26	957303	830DMTCL25B	INE732Q07286
27	957304	830DMTCL25C	INE732Q07294
28	957305	830DMTCL26	INE732Q07302
29	957306	830DMTCL26A	INE732Q07310
30	957307	830DMTCL26B	INE732Q07328
31	957309	830DMTCL26C	INE732Q07336
32	957310	830DMTCL27	INE732Q07344
33	957311	830DMTCL27A	INE732Q07351
34	957313	830DMTCL27B	INE732Q07369
35	957314	830DMTCL27C	INE732Q07377
36	957315	855DMTCL28	INE732Q07385



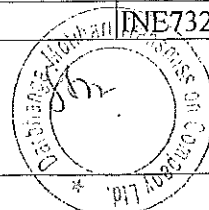
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37	957316	855DMTCL28A	INE732Q07393
38	957317	855DMTCL28B	INE732Q07401
39	957318	855DMTCL28C	INE732Q07419
40	957319	855DMTCL29	INE732Q07427
41	957320	855DMTCL29A	INE732Q07435
42	957321	855DMTCL29B	INE732Q07443
43	957322	855DMTCL29C	INE732Q07450
44	957323	855DMTCL30	INE732Q07468
45	957324	855DMTCL30F	INE732Q07476
46	957325	855DMTCL30A	INE732Q07484
47	957326	855DMTCL30B	INE732Q07492
48	957327	855DMTCL31	INE732Q07500
49	957328	855DMTCL31A	INE732Q07518
50	957329	855DMTCL31B	INE732Q07526
51	957330	855DMTCL31C	INE732Q07534
52	957331	855DMTCL32	INE732Q07542
53	957332	855DMTCL32A	INE732Q07559
54	957333	855DMTCL32B	INE732Q07567
55	957334	855DMTCL32C	INE732Q07575
56	957335	875DMTCL33	INE732Q07583
57	957336	875DMTCL33A	INE732Q07591
58	957337	875DMTCL33B	INE732Q07609
59	957339	875DMTCL33C	INE732Q07617
60	957340	875DMTCL34	INE732Q07625
61	957341	875DMTCL34A	INE732Q07633
62	957342	875DMTCL34B	INE732Q07641
63	957343	875DMTCL34C	INE732Q07658
64	957344	875DMTCL35	INE732Q07666
65	957345	875DMTCL35A	INE732Q07674
66	957346	875DMTCL35B	INE732Q07682
67	957347	875DMTCL35C	INE732Q07690
68	957348	875DMTCL36	INE732Q07708
69	957349	875DMTCL36A	INE732Q07716
70	957350	875DMTCL36B	INE732Q07724
71	957351	875DMTCL36C	INE732Q07732
72	957352	875DMTCL37	INE732Q07740
73	957353	875DMTCL37A	INE732Q07757
74	957354	875DMTCL37B	INE732Q07765
75	957355	875DMTCL37C	INE732Q07773

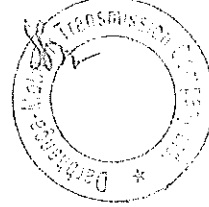


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76	957356	875DMTCL38	INE732Q07781
77	957357	875DMTCL38A	INE732Q07799
78	957358	875DMTCL38B	INE732Q07807
79	957359	875DMTCL38C	INE732Q07815



Essel
GROUP

Regd Office: Essel House, B-10, Lawrence Road, Delhi - 110035



B. S. Sharma & Co.
Chartered Accountants

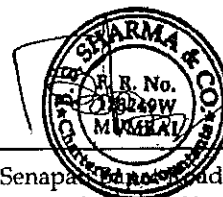
**INDEPENDENT AUDITOR'S REPORT
ON THE AUDITED FINANCIAL RESULTS
FOR THE YEAR ENDED 31st MARCH, 2019**

To Board of Directors of
DARBHANGA MOTIHARI TRANSMISSION COMPANY LIMITED

1. We have audited the accompanying statement of Indian Accounting Standard ("Ind AS") financial results of **DARBHANGA MOTIHARI TRANSMISSION COMPANY LIMITED**, ("the Company") for the year ended 31st March 2019 ("the Statement") attached herewith, being submitted by the company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended in this regard read with SEBI Circular No. CIR/IMD/DF1/69/2016 dated August 10, 2016, as applicable.
2. The Statement is the responsibility of the Company's Management and is approved by the Board of Directors. The Statement has been compiled from the related annual financial statements prepared in accordance with Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder ("Ind AS") and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our audit of such financial statements.
3. We conducted our audit in accordance with the Standards on Auditing generally accepted in India. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the management, as well as evaluating the overall presentation of the Statement.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.



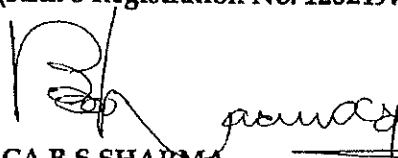
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B S SHARMA & CO., DARBHANGA MOTIHARI TRANSMISSION CO., LTD
CHARTERED ACCOUNTANTS
INDEPENDENT AUDITOR'S REPORT 2018-19

: 2 :

4. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
- i) is presented in accordance with the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, in this regard read with Circular No. CIR/IMD /DF1/69/2016 dated August 10, 2016; and
 - ii) gives a true and fair View in conformity with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India of the net loss, total comprehensive loss and other financial information of the Company for the year ended 31 March 2019.
5. The Statement includes the results for the half year ended March 31, 2019 and March 31, 2018 being the balancing figure between the audited figures in respect of the full financial year and the published figures of the first half year of the current financial year and the previous financial year respectively, which were subject to limited review.

For B S SHARMA & CO.,
Chartered Accountants
(Firm's Registration No. 128249W)


CA B S SHARMA
PROPRIETOR
(Membership Number FCA 031578)



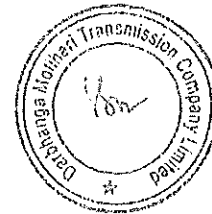
Place: MUMBAI,
Date: 28.05.2019

Darbhanga Motihari Transmission Company Limited
Registered Office: Essel House B-10, Lawrence Roads, Industrial Area, Delhi-110035

CIN-U04300DL2012PLC246371, email-id: esselinfragroup@infra.esselgroup.com, website: http://esselinfragroup.com/DMTCL/index.html

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED MARCH 31, 2019

		(Rs. In Lacs)			
S.NO	PARTICULARS	Half Year Ended		Year Ended	
		March 31st, 2019	March 31st, 2018	March 31st, 2019	March 31st, 2018
		AUDITED	AUDITED	AUDITED	AUDITED
I	Revenue from Operations				
	Revenue from Transmission line	5,726.26	7,254.73	11,581.30	11,447.34
II	Other Income	361.85	59.76	508.73	65.60
III	Total Income (+II)	6,088.11	7,314.49	12,090.03	11,512.94
IV	EXPENSES				
	Operation & Maintenance Expenses	148.11	113.28	267.05	195.05
	Employee Benefit Expenses	17.59	16.11	37.36	25.55
	Finance Cost	3,641.95	4,302.75	7,760.00	7,514.67
	Depreciation and Amortization Expenses	4,161.65	4,442.86	8,346.16	6,844.49
	Other Expenses	197.38	171.33	405.15	209.96
	Total Expenses	8,166.68	9,046.32	16,815.72	14,789.72
V	Profit before Exceptional and Extraordinary Items and Tax (III-IV)	(2,078.57)	(1,731.83)	(4,725.69)	(3,276.78)
VI	Exceptional Items	-	-	-	-
VII	Profit / (loss) before tax (V-VI)	(2,078.57)	(1,731.83)	(4,725.69)	(3,276.78)
VIII	Tax expense:				
	(1) Current Tax	-	-	-	-
	Less: MAT Credit Entitlement	-	-	-	-
	(2) Deferred Tax	-	-	-	-
IX	Profit/(Loss) for the period (VII-VIII)	(2,078.57)	(1,731.83)	(4,725.69)	(3,276.78)
X	Other Comprehensive Income(net of taxes)	(0.19)	6.51	(0.19)	6.51
XI	Total Comprehensive Income (IX + X)	(2,078.76)	(1,725.33)	(4,725.88)	(3,270.27)
XII	Paid up Equity Share Capital (Face value Rs. 10 per share)	1,629.67	1,629.67	1,629.67	1,629.67
XIII	Earning per Equity Share: (Face Value of Rs.10)				
	(1) Basic	(12.76)	(10.63)	(29.00)	(20.07)
	(2) Diluted	(12.76)	(10.63)	(29.00)	(20.07)
		Not Annualised	Not Annualised		
	Debenture Redemption Reserve (Refer Note 3)	-	-	-	-
	Net worth	-	-	16,371.24	21,097.12
	Debt Service Coverage Ratio (Refer Note 5)	-	-	1.08	1.19
	Interest Service Coverage Ratio (Refer Note 5)	-	-	1.47	1.61
	Debt Equity Ratio (Refer Note 5)	-	-	5.13	4.08



AUDITED STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lacs)

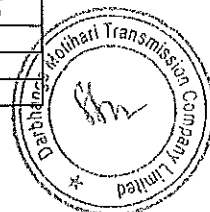
Sr. No.	PARTICULARS	As at	As at
		March 31, 2019	March 31, 2018
		AUDITED	AUDITED
	ASSETS		
I	NON-CURRENT ASSETS		
	a. Property, Plant and Equipment	94,058.99	102,405.15
	b. Capital work-in-progress	-	-
	c. Financial Assets	0.15	0.15
	d. Non-Current tax assets (net)	38.44	8.81
II	CURRENT ASSETS		
	a. Financial Assets		
	(i) Investments	936.23	-
	(ii) Trade Receivables	3,440.18	2,835.11
	(iii) Cash and cash equivalents	1,064.43	2,767.90
	(iv) Bank balances other than (ii) above	2,127.54	-
	(v) Other Financial Assets	26.70	9.34
	b. Other current assets	2,046.91	770.80
	TOTAL ASSETS (I + II)	103,739.57	108,797.26
	EQUITY AND LIABILITIES		
I	Equity		
	(a) Equity share capital	1,629.67	1,629.67
	(b) Other Equity	14,741.57	19,467.45
	Total Equity	16,371.24	21,097.12
II	LIABILITIES		
	NON-CURRENT LIABILITIES		
	(a) Financial liabilities		
	(i) Borrowings	-	-
	(ii) Non Convertible Debentures	80,616.96	83,299.94
	(b) Provision	2.64	1.66
	CURRENT LIABILITIES		
	(a) Financial liabilities		
	(i) Borrowing	-	-
	(ii) Trade payables	1,290.16	876.26
	(iii) Other financial liabilities	5,438.62	3,500.41
	(b) Other Current Liabilities	19.79	21.77
	(c) Provisions	0.15	0.10
	Total Liabilities	87,368.33	87,700.14
	TOTAL EQUITY AND LIABILITIES (I + II)	103,739.57	108,797.26



Notes:

- 1 The above results were reviewed and recommended by the Audit Committee and approved subsequently by the Board of Directors at their respective meetings held on May 28, 2019. The Statutory Auditor of the company has carried out the audit of the aforesaid financial results.
- 2 The company is eligible for deduction under Section 80IA of the income Tax Act, 1961 and the concession period of the Company's project falls within the tax holiday period as defined in Section 80IA. Since deferred tax on temporary difference between Accounting Income and Taxable Income that arise during the year is reversing during such tax holiday period and hence no Deferred Tax Assets is not being created in the accounts.
- 3 The company incurred losses during the current Financial year Hence no DRR account has been created in pursuance to the provision of section 71(4) of The Companies Act 2013.
- 4 The figures of half year (i.e.six months ended on March 31,2019) and the corresponding previous half (i.e. six month ended on March 31,2018) are the balancing figures of the full financial year and the year to date figures upto the end of first half year of the respectively financial year.
- 5 Ratios have been computed as under :
 (i)Debt Service Coverage Ratio = Earnings before Interest on Long Term Debt, Depreciation and Tax / (Interest on Long Term Debt during the period + Principal Repayment of Long Term Debt repayable within a year).
 (ii)Interest Service Coverage Ratio = Earnings before Interests on Long Term Debt,Depreciation and Tax / Interest on Long Term Debt during the period.
 (iii)Debt Equity Ratio = Long Term Borrowings including current Maturity / Equity (Net Worth).
- 6 Asset Cover: 100%- the cumulative annuity to be received is higher than the principal amount of the debentures.
- 7 Details of due datewise obligations in respect of Secured Non Convertible debentures outstanding as on March 31, 2019 are as follows:

Sr No.	Particulars	ISIN	Previous Date (April 1, 2018 till March 31,2019)*		New Date (April 1,2019 till September 30, 2019)	
			Principal	Interest	Principal	Interest
1	STRPP 1	INE732Q07013	31-Dec-18	31-Dec-18	NA	NA
2	STRPP 2	INE732Q07021	30-Mar-19	30-Mar-19	NA	NA
3	STRPP 3	INE732Q07039	NA	29-Jun-18	29-Jun-19	29-Jun-19
4	STRPP 4	INE732Q07047	NA	30-Sep-18	30-Sep-19	30-Sep-19
5	STRPP 5	INE732Q07054	NA	31-Dec-18	NA	NA
6	STRPP 6	INE732Q07062	NA	31-Mar-19	NA	NA
7	STRPP 7	INE732Q07070	NA	29-Jun-18	NA	29-Jun-19
8	STRPP 8	INE732Q07088	NA	30-Sep-18	NA	30-Sep-19
9	STRPP 9	INE732Q07096	NA	31-Dec-18	NA	NA
10	STRPP 10	INE732Q07104	NA	31-Mar-19	NA	NA
11	STRPP 11	INE732Q07112	NA	29-Jun-18	NA	29-Jun-19
12	STRPP 12	INE732Q07120	NA	30-Sep-18	NA	30-Sep-19
13	STRPP 13	INE732Q07138	NA	31-Dec-18	NA	NA
14	STRPP 14	INE732Q07146	NA	31-Mar-19	NA	NA
15	STRPP 15	INE732Q07153	NA	29-Jun-18	NA	29-Jun-19
16	STRPP 16	INE732Q07161	NA	30-Sep-18	NA	30-Sep-19
17	STRPP 17	INE732Q07179	NA	31-Dec-18	NA	NA
18	STRPP 18	INE732Q07187	NA	31-Mar-19	NA	NA
19	STRPP 19	INE732Q07195	NA	29-Jun-18	NA	29-Jun-19
20	STRPP 20	INE732Q07203	NA	30-Sep-18	NA	30-Sep-19
21	STRPP 21	INE732Q07211	NA	31-Dec-18	NA	NA
22	STRPP 22	INE732Q07229	NA	31-Mar-19	NA	NA
23	STRPP 23	INE732Q07237	NA	29-Jun-18	NA	29-Jun-19
24	STRPP 24	INE732Q07245	NA	30-Sep-18	NA	30-Sep-19
25	STRPP 25	INE732Q07252	NA	31-Dec-18	NA	NA
26	STRPP 26	INE732Q07260	NA	31-Mar-19	NA	NA
27	STRPP 27	INE732Q07278	NA	29-Jun-18	NA	29-Jun-19
28	STRPP 28	INE732Q07286	NA	30-Sep-18	NA	30-Sep-19
29	STRPP 29	INE732Q07294	NA	31-Dec-18	NA	NA
30	STRPP 30	INE732Q07302	NA	31-Mar-19	NA	NA
31	STRPP 31	INE732Q07310	NA	29-Jun-18	NA	29-Jun-19
32	STRPP 32	INE732Q07328	NA	30-Sep-18	NA	30-Sep-19
33	STRPP 33	INE732Q07336	NA	31-Dec-18	NA	NA
34	STRPP 34	INE732Q07344	NA	31-Mar-19	NA	NA
35	STRPP 35	INE732Q07351	NA	29-Jun-18	NA	29-Jun-19
36	STRPP 36	INE732Q07369	NA	30-Sep-18	NA	30-Sep-19
37	STRPP 37	INE732Q07377	NA	31-Dec-18	NA	NA
38	STRPP 38	INE732Q07385	NA	31-Mar-19	NA	NA
39	STRPP 39	INE732Q07393	NA	29-Jun-18	NA	29-Jun-19



Sr No.	Particulars	ISIN	Previous Date (April 1, 2018 till March 31,2019)*		New Date (April 1,2019 till September 30, 2019)	
40	STRPP 40	INE732Q07401	NA	30-Sep-18	NA	30-Sep-19
41	STRPP 41	INE732Q07419	NA	31-Dec-18	NA	NA
42	STRPP 42	INE732Q07427	NA	31-Mar-19	NA	NA
43	STRPP 43	INE732Q07435	NA	29-Jun-18	NA	29-Jun-19
44	STRPP 44	INE732Q07443	NA	30-Sep-18	NA	30-Sep-19
45	STRPP 45	INE732Q07450	NA	31-Dec-18	NA	NA
46	STRPP 46	INE732Q07468	NA	31-Mar-19	NA	NA
47	STRPP 47	INE732Q07476	NA	29-Jun-18	NA	29-Jun-19
48	STRPP 48	INE732Q07484	NA	30-Sep-18	NA	30-Sep-19
49	STRPP 49	INE732Q07492	NA	31-Dec-18	NA	NA
50	STRPP 50	INE732Q07500	NA	31-Mar-19	NA	NA
51	STRPP 51	INE732Q07518	NA	29-Jun-18	NA	29-Jun-19
52	STRPP 52	INE732Q07526	NA	30-Sep-18	NA	30-Sep-19
53	STRPP 53	INE732Q07534	NA	31-Dec-18	NA	NA
54	STRPP 54	INE732Q07542	NA	31-Mar-19	NA	NA
55	STRPP 55	INE732Q07559	NA	29-Jun-18	NA	29-Jun-19
56	STRPP 56	INE732Q07567	NA	30-Sep-18	NA	30-Sep-19
57	STRPP 57	INE732Q07575	NA	31-Dec-18	NA	NA
58	STRPP 58	INE732Q07583	NA	31-Mar-19	NA	NA
59	STRPP 59	INE732Q07591	NA	29-Jun-18	NA	29-Jun-19
60	STRPP 60	INE732Q07609	NA	30-Sep-18	NA	30-Sep-19
61	STRPP 61	INE732Q07617	NA	31-Dec-18	NA	NA
62	STRPP 62	INE732Q07625	NA	31-Mar-19	NA	NA
63	STRPP 63	INE732Q07633	NA	29-Jun-18	NA	29-Jun-19
64	STRPP 64	INE732Q07641	NA	30-Sep-18	NA	30-Sep-19
65	STRPP 65	INE732Q07658	NA	31-Dec-18	NA	NA
66	STRPP 66	INE732Q07666	NA	31-Mar-19	NA	NA
67	STRPP 67	INE732Q07674	NA	29-Jun-18	NA	29-Jun-19
68	STRPP 68	INE732Q07682	NA	30-Sep-18	NA	30-Sep-19
69	STRPP 69	INE732Q07690	NA	31-Dec-18	NA	NA
70	STRPP 70	INE732Q07708	NA	31-Mar-19	NA	NA
71	STRPP 71	INE732Q07716	NA	29-Jun-18	NA	29-Jun-19
72	STRPP 72	INE732Q07724	NA	30-Sep-18	NA	30-Sep-19
73	STRPP 73	INE732Q07732	NA	31-Dec-18	NA	NA
74	STRPP 74	INE732Q07740	NA	31-Mar-19	NA	NA
75	STRPP 75	INE732Q07757	NA	29-Jun-18	NA	29-Jun-19
76	STRPP 76	INE732Q07765	NA	30-Sep-18	NA	30-Sep-19
77	STRPP 77	INE732Q07773	NA	31-Dec-18	NA	NA
78	STRPP 78	INE732Q07781	NA	31-Mar-19	NA	NA
79	STRPP 79	INE732Q07799	NA	29-Jun-18	NA	29-Jun-19
80	STRPP 80	INE732Q07807	NA	30-Sep-18	NA	30-Sep-19
81	STRPP 81	INE732Q07815	NA	31-Dec-18	NA	NA

* Interest and Principal amount of above debentures have been paid

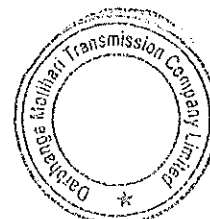
- 8 Credit Rating of the Non-Convertible Debenture (NCD) is 'AAA (SO) Stable' as awarded by CARE Ratings and 'AAA (SO) Stable' as awarded by India Ratings & Research Limited.
- 9 Details of number of Investor complaints for the half year ended March 31, 2019: Beginning- Nil, Received- Nil, Disposed off- Nil, Pending- Nil.
- 10 The Company is engaged in "Transmission Projects" which in the context of Ind AS 108 "Operating Segment" is considered as the only segment. The Company's activities are restricted within India and hence no separate geographical segment disclosure is considered necessary.
- 11 Previous year figures have been regrouped/reclassified wherever necessary.

Place: Mumbai
Date: May 28, 2019

By order of the
Board
For Darbhanga Motihari Transmission Company Limited

Satyana Sunkari

Whole - Time Director
Satyanarayana Sunkari
DIN No. 02621185



Darbhanga-Motihari Transmission Company Limited

Corporate Office: Marathon Futurex, 18th Floor, N.M Joshi Marg, Lower Parel, Mumbai – 400013
CIN: U40300DL2012PLC246371 • Tel.: +91 22 71084400 • Fax: +91 22 71084500 • Website: www.esselinfraprojects.com

May 28, 2019

The Listing Department
BSE Limited
Phiroz Jeebhoy Towers
Dalal Street,
Mumbai – 400 001

Sub: Declaration regarding Audit Reports with unmodified opinion for the financial year ended March 31, 2019.

Dear Sirs,

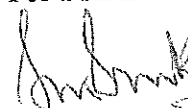
Pursuant to Regulation 52(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") as amended, we hereby declare that M/s. B.S.Sharma & Co., Chartered Accountants, Statutory Auditors of the Company have submitted the Audit Report with unmodified opinion for Audited Financial Results of the Company for the financial year ended March 31, 2019.

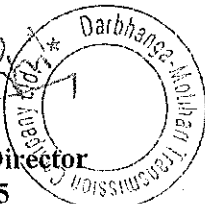
Kindly take the above on record and oblige.

Thanking you

Yours faithfully

For DARBHANGA-MOTIHARI TRANSMISSION COMPANY LIMITED


S N Sunkari
Whole Time Director
DIN: 02621185



Essel
GROUP

Regd Office: Essel House, B-10, Lawrence Road, Delhi - 110035

Darbhanga-Motihari Transmission Company Limited

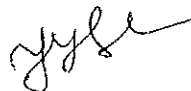
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Annexure A

Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the company	Darbhanga-Motihari Transmission Company Limited
2	CIN	U40300DL2012PLC246371
3	Outstanding borrowing of company as on 31 st March, 2019 (in Rs cr)	Rs. 839.50 Crore
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	AAA (SO) by CARE and India Ratings
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Bombay Stock Exchange Limited ("BSE")

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.


Yatin Sangani
Company Secretary
Phone No. 02271084475


Vijay Pathak
Chief Financial Officer
Phone No. 02271084613



Date - April 25, 2019


Essel
GROUP

Regd Office: Essel House, B-10, Lawrence Road, Delhi - 110035