



Date of submission: March 5, 2024

To, The Secretary Listing Department BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code – 539551	To, The Secretary Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai – 400 051 Scrip Code- NH
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Dear Sir/Madam,

Sub: Issuance of Rated, Unsecured, Listed, Redeemable Non-Convertible Debentures ('NCD')

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and with reference to our letter dated May 19, 2023, we wish to inform you that the Company has finalized the issuance of NCDs, as per the terms and conditions given hereunder:-

Type of securities proposed to be issued	Unsecured, Listed, Rated, Redeemable NCDs.
Type of issuance (further public offering, rights issue, depository receipts(ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issued on Private Placement basis to eligible investors
Total number of securities proposed to be issued or the total amount for which the securities will be issued	Issuance of 30,000 (Thirty Thousand) unsecured, listed, rated, redeemable, NCDs of face value of Rs. 1,00,000/- (Rupees One Lakh only) each at par, aggregating to up to Rs. 300,00,00,000/- (Rupees Three Hundred Crores only).
Size of the issue	
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The NCDs are proposed to be listed on the Wholesale Debt Market Segment of the BSE Limited.

Tenure of the instrument - date of allotment and date of maturity	Deemed Date of Allotment – March 18, 2024 Date of Maturity – 5 years (60 months) from the Deemed Date of Allotment
Coupon / interest offered, schedule of payment of coupon/interest and Principal.	Coupon payable at an interest rate of 8.25% (annualised)
Charge / security, if any, created over the assets	Not Applicable. The NCDs are unsecured.
Special right / interest / privileges attached to the instrument and changes thereof	Nil
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal.	Nil
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any.	Nil
Details of redemption of debentures	<p>a. Early Repayment Option</p> <p>Early repayment option is available after the expiry of 12 months from the Deemed Date of Allotment at such rate as may be acceptable to the Debenture Trustee (acting on behalf of the Debenture Holders) after serving early repayment exercise notice.</p> <p>b. Put Option</p> <p>Exercisable after the expiry of 36 months from the Deemed Date of Allotment. The majority of Debenture Holders may exercise put option to redeem all or any part of the Debentures held by the Debenture Holders on the Put Option Date.</p> <p>c. Call Option</p> <p>Exercisable after the expiry of 36 months from the Deemed Date of Allotment. The Company may, exercise call option and redeem all (and</p>



	not less than all) of the Debentures held by the Debenture Holders on the Call Option Date.
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The above-mentioned details are provided pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Kindly take the above information on record.

Thanking you

Yours faithfully
For **Narayana Hrudayalaya Limited**

Sridhar S.
Group Company Secretary, Legal & Compliance Officer