

KERNEX MICROSYSTEMS (INDIA) LTD.

(An ISO 9001-2015 Certified Company)

Tel : +91 8414-667600 Fax : +91 8414-667695 email : kernex@kernex.in Website : www.kernex.in UKAS USO 9001 Registered Office : "TECHNOPOLIS", Plot Nos : 38-41, Hardware Technology Park, TSIIC Layout, Raviryal (V), Hyderabad – 501 510. Telangana, India.

KMIL/SE/Q3/23-24/124

14th February 2024

То	То
The Listing / Compliance Department	The Listing / Compliance Department
BSE Limited	National Stock Exchange of India Ltd
Phiroze Jeejeebhoy Towers	Plot No.C/1, G Block, Exchange Plaza
Dalal Street	Bandra - Kurla Complex, Bandra (E)
Mumbai – 400 001	Mumbai – 400 051
BSE Scrip Code: 532686	NSE Symbol: KERNEX

Dear Sir/Madam,

Sub: Disclosure under Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to SEBI circular- CIR/CFD/CMD1/162/2019 dated 24th December, 2019 regarding Format on Statement of Deviation or Variation for proceeds of public issue/rights issue/preferential issue, Qualified Institutions Placement (QIP) etc., in reference to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are herewith submitting the Annexure A as per the SEBI circular.

This is for your information and necessary records.

Thanking you,

Yours faithfully

For Kernex Microsystems (India) Limited

M B Narayana Raju Whole-Time Director DIN: 07993925



General information about company				
Scrip Code*	532686			
NSE Symbol	KERNEX			
MSEI Symbol	NOTLSITED			
ISIN	INE202H01019			
Name of the listed entity	Kernex Microsystems (India) Limited			



Statement(1)		
Mode of Fund Raising	Preferential Issues	
Description of mode of fund raising (Applicable in case of others is selected)		
Date of Raising Funds	20-10-2023	
Amount Raised (in Rs. Crores)	52.39	
Report filed for Quarter ended	31-12-2023	
Monitoring Agency	Not applicable	
Monitoring Agency Name, if applicable		
Is there a Deviation / Variation in use of funds raised	No	
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		
If Yes, Date of shareholder Approval		
Explanation for the Deviation / Variation		
Comments of the Audit Committee after review	NA	
Comments of the auditors, if any	NA	



Sr.	Original Object	Modified Object, if any) Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
t	1. Meet funding requirements of various ongoing Projects of the Company /its subsidiaries/JVs (in which the Company is a partner), 2. Meet working capital requirements to strengthen financial position 3. Repay Inter Corporate Deposits/ Unsecured Loans and interest thereon. 4. General corporate purposes.	NA	52.39	0	51.91	0	



Signatory Details			
Name of signatory	M B Narayana Raju		
Designation of person	Director		
Place	Hyderabad		
Date	14-02-2024		

