



January 08, 2024

To,
BSE Limited
Department of Corporate Services
Floor 25, PJ Towers, Dalal Street
Mumbai- 400001

To,
National Stock Exchange of India Limited
Listing Department
Plot No. C/1, G Block, Exchange Plaza,
Bandra Kurla Complex, Bandra(E),
Mumbai- 400051

Scrip Code: 532740

Company Code: LOKESHMACH

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Pursuant to the approval of the Board of Directors of the Company at its meeting held on November 10, 2023, approval of the Members of the Lokesh Machines Limited ('the Company') at the Extra-Ordinary General Meeting ('EGM') dated December 4, 2023 and the In-principle approvals granted by National Stock Exchange of India Limited and BSE Limited vide their respective letters dated January 03, 2024 and January 04, 2024, respectively, we wish to inform that the Board of Directors at its meeting held today i.e., January 08, 2024 has approved the allotment of 6,00,000 (Six Lakh) Equity Shares of Face Value of Rs. 10/- each fully paid up, on a preferential Basis, at an issue price of Rs. 243.25/- per Equity Share, aggregating an amount of Rs. 14,59,50,000/- (Rupees Fourteen Crores Fifty-Nine Lakhs Fifty Thousand Only).

With the allotment of the above shares, the Equity Paid-up Share Capital of the Company stands increased from 17896770 Equity Shares of Face Value of Rs. 10/- each to 18496770 Equity Shares of Face Value of Rs. 10/- each.

The said Equity Shares shall be listed on the BSE Limited and the National Stock Exchange of India Limited. The Equity Shares allotted shall be locked-in as specified under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Disclosure pursuant to SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, is attached as Annexure-I.

The meeting commenced at 04:00 P.M. and concluded at 04:40 P.M.

This is for your information and records.

Thanking You,

Yours faithfully,
For Lokesh Machines Limited



Gurprit Singh
Company Secretary and Compliance Officer



Disclosure pursuant to SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015

Annexure-I

S. No.	Name of the Allottee	No. of Shares allotted
1.	Bharat Kumar Anchalia	100000
2.	Jyoti Singh	150000
3.	Tirumala Rao Nimmagadda	50000
4.	Raj Goenka	70000
5.	Rashi Goenka	70000
6.	Girdhar Fiscal services Pvt. Ltd.	70000
7.	Aalekha Supply Pvt. Ltd	70000
8.	Innovative Dealers Pvt. Ltd.	20000
	Total	600000

