

November 11, 2023

The Deputy General Manager (Listing)

Department of Corporate Services

BSE Ltd.,

Phiroze Jeejeebhoy Towers, 25th Floor

Dalal Street

Mumbai - 400 001

Scrip Code: 531169

Sub: Un-audited Financial Results of the Company for the Quarter and Half Year ended September 30, 2023

Dear Sir,

This is to inform you that the Board of Directors of the Company at their meeting held today, has *inter-alia*, approved the Un-audited Financial Results of the Company for the quarter and half year ended September 30, 2023.

A copy of duly signed Un-audited Financial Results along with the Limited Review Report issued by M/s S K Agrawal and Co Chartered Accountants LLP, Statutory Auditors of the Company is enclosed herewith.

We request you to take the same on record.

Thanking You,

Yours Sincerely,

For SKP Securities Limited

Alka

Khetawat

Alka Khetawat

Company Secretary

Membership No: A47322

Digitally signed by Alka Khetawat
DN: c=IN, st=West Bengal,
2.5.4.20=e1ce90695d8c5cc2527c4b273d07dbd7f62f2
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cn=Alka Khetawat
Date: 2023.11.11 12:06:13 +05'30'



Encl: As above



**S K AGRAWAL AND CO CHARTERED
ACCOUNTANTS LLP**

(FORMERLY S K AGRAWAL AND CO)
CHARTERED ACCOUNTANTS
LLPIN – AAV-2926
FRN- 306033E/E300272

SUITE NOS : 606-608
THE CHAMBERS, OPP. GITANJALI STADIUM
1865, RAJDANGA MAIN ROAD, KASBA
KOLKATA - 700 107
PHONE : 033-4008 9902 / 9903 / 9904 / 9905
Website : www.skagrawal.co.in
EMAIL : Info@skagrawal.co.in

Independent Auditor's Review Report

To
**The Board of Directors,
The SKP Securities Limited**

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of The SKP Securities Limited ('the Company') for the quarter and half year ended 30th September 2023, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the Securities and Exchange Board of India ("SEBI") from time to time.
2. This statement is the responsibility of the company's management and approved by the Board of Directors which has been prepared in accordance with the recognition & measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Standalone Financial Results prepared in accordance with applicable Indian Accounting Standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S K Agrawal and Co Chartered Accountants LLP

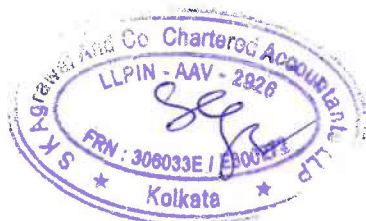
Chartered Accountant
Firm Reg. No.: 306033E/E300272

Sandeep Agrawal
Partner

Membership No: 058553

UDIN- 23058553 B6Y0JK2722

Place- Kolkata
Dated- 11th November 2023



SKP SECURITIES LIMITED
REGD. OFF : 1702-1703, BioWonder, 789 Anandapur, Kolkata 700107
CIN- L74140WB1990PLC049032
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2023

(Rs in lacs)

PARTICULARS	Quarter Ended			Half Year ended		Year ended
	30.09.2023 (Unaudited)	30.06.2023 (Unaudited)	30.09.2022 (Unaudited)	30.09.2023 (unaudited)	30.09.2022 (unaudited)	31.03.2023 (Audited)
1 Revenue from Operations						
(a) Interest Income	44.22	31.43	36.81	75.65	69.56	129.37
(b) Brokerage and Fee Income	582.94	496.80	509.63	1,079.74	1,039.30	2,078.62
(c) Net Gain on Fair Value Changes	70.59	56.60	88.62	127.19	25.17	51.57
Total Revenue from Operations	697.75	584.83	635.06	1,282.58	1,134.03	2,259.56
2 Other Income	-	0.12	1.14	0.12	1.21	1.26
3 Total Income (1+2)	697.75	584.95	636.20	1,282.70	1,135.24	2,260.82
4 Expenses						
(a) Finance Cost	7.53	6.47	7.11	14.00	13.20	35.56
(b) Brokerage and Fee Expenses	168.73	170.08	174.47	338.81	324.75	698.95
(c) Employee Benefits Expenses	155.18	144.15	135.83	299.33	283.73	541.12
(d) Depreciation and Amortisation Expenses	13.04	12.43	9.20	25.47	18.16	41.29
(e) Other Expenses	102.28	138.03	86.92	240.31	228.43	451.83
Total Expenses	446.76	471.16	413.53	917.92	868.27	1,768.75
5 Profit before Exceptional Items and Tax	250.99	113.79	222.67	364.78	266.97	492.07
6 Exceptional Items	-	-	-	-	-	-
7 Profit before Tax	250.99	113.79	222.67	364.78	266.97	492.07
8 Tax Expenses						
Current Tax	41.78	19.11	54.98	60.89	81.30	130.38
Income Tax of earlier year	-	-	-	-	-	2.56
Deferred Tax	14.38	9.46	40.82	23.84	36.77	48.90
9 Net Profit for the Period	194.83	85.22	126.87	280.05	148.90	310.23
10 Other Comprehensive Income (net of tax)						
Items that will not be reclassified to Profit or Loss	(1.96)	(1.45)	0.93	(3.41)	1.86	(2.13)
Income tax relating to items that will not be reclassified to Profit or Loss	0.53	0.42	(0.26)	0.95	(0.52)	0.83
11 Total Comprehensive Income (Net of tax)	193.40	84.19	127.54	277.59	150.24	308.93
12 Paid-up Equity Share Capital of ₹ Rs. 10/- each	680.88	680.88	680.88	680.88	680.88	680.88
13 Other Equity						2,692.68
14 Earning per Share (of Rs.10/- each) (not annualised):						
a) Basic	2.86	1.25	1.86	4.11	2.19	4.56
b) Diluted	2.86	1.25	1.86	4.11	2.19	4.56

Notes :

- 1) The above Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 10th Nov 2023 & 11th Nov 2023 and the results are being published in accordance with Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
- 2) The statutory auditors have carried out limited review of these results.
- 3) Since the Company is operating under one broad business segment, segment reporting is not required.
- 4) Previous periods figures have been regrouped/ rearranged wherever found necessary.

For and on behalf of the Board

Naresh Pachisia
Managing Director
DIN:00233768

Place of Signature : Kolkata
Dated: 11th November ,2023



SKP SECURITIES LIMITED
CIN: L74140WB1990PLC049032

REGD. OFF : 1702-1703, BioWonder, 789 Anandapur, Kolkata 700107

UNAUDITED BALANCE SHEET AS AT 30.09.2023

(Rs in lacs)

Particulars		As at 30th Sept, 2023(Unaudited)	As at 31st March, 2023(Audited)
I.	ASSETS		
(1)	Financial Assets		
	(a) Cash and cash equivalents	18.07	44.76
	(b) Bank Balances Other than (a) above	2,181.04	1,830.11
	(c) Receivables		-
	(i) Trade Receivables	968.19	453.52
	(d) Investments	673.78	571.09
	(e) Other Financial Assets	2,093.08	2,350.45
	Total Financial Assets	5,934.16	5,249.93
(2)	Non - Financial Assets		
	(a) Property, plant and equipment	1,064.05	1,044.15
	(b) Other Intangible Assets	2.81	4.68
	(c) Other non Financial Assets	26.88	34.69
	Total Non Financial Assets	1,093.74	1,083.52
	Total Assets	7,027.90	6,333.45
II.	EQUITY AND LIABILITIES		
(1)	Financial Liabilities		
	(a) Payables		
	(i) Trade Payables		
	Total outstanding dues of micro enterprises and small enterprises	-	-
	Total outstanding dues of creditors other than micro enterprises and small enterprises	2,847.40	2,372.02
	(b) Borrowings (other than Debt Securities)	240.72	265.97
	(c) Other Financial Liabilities	125.90	135.42
	Total Financial Liabilities	3,214.02	2,773.41
(2)	Non - Financial Liabilities		
	(a) Current Tax Liabilities (Net)	101.51	97.98
	(b) Provisions	3.30	6.24
	(c) Deferred Tax Liabilities (Net)	89.80	66.90
	(d) Other Non Financial Liabilities	36.21	15.36
	Total Non Financial Liabilities	230.82	186.48
(3)	Equity		
	(a) Equity share capital	680.88	680.88
	(b) Other equity	2,902.18	2,692.68
	Total Equity	3,583.06	3,373.56
	Total Equity and Liabilities	7,027.90	6,333.45

Place of Signature : Kolkata
Dated: 11th November ,2023


Naresh Pachisia
Managing Director
DIN:00233768



SKP SECURITIES LIMITED
REGD. OFF : 1702-1703, BioWonder, 789 Anandapur, Kolkata 700107

UNAUDITED STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED 30TH SEPT 2023

(Rs in lacs)

Particulars	Year ended 30th Sept, 2023 (Unaudited)	Year ended 31st March, 2023 (Audited)
A CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	364.78	492.07
Adjustments to reconcile Profit before Tax to Cash Flow provided by Operating Activities :		
Finance costs	14.00	35.56
Depreciation & amortisation expense	25.47	41.29
Loss on sale/discard of property, plant and equipment	-	3.39
Net gain on Remeasurement of defined benefits plan	(3.41)	-
Advances written off	-	-
Profit on sale of investments measured at FVTPL	(26.25)	(58.15)
Net loss/(gain) on fair valuation measured at FVTPL	(124.10)	6.58
Provision for Gratuity (Net)	3.30	6.24
Allowance for Expected Credit Loss	-	2.63
Bad debts written off	0.11	5.31
Operating Profit before Working Capital changes	253.90	534.92
Adjustments to reconcile Operating Profit to Cash Flow provided by changes in Working Capital :		
Increase/(Decrease) in Trade Payables, other liabilities (financial and non financial) and provisions	486.74	(498.59)
Payment of Gratuity	(6.24)	-
Decrease/(Increase) in Trade receivables, other bank balances and other assets (financial and non financial)	(600.53)	18.91
Cash Generated from Operations	133.87	55.24
Less: Tax Expense	(57.36)	(104.86)
Net Cash Generated / (Used) - Operating Activities	76.51	(49.62)
B CASH FLOW FROM INVESTING ACTIVITIES		
Additions to property, plant and equipment	(43.50)	(119.69)
Sale of property, plant and equipment	-	-
Purchase of Investments	(2,616.51)	(5,391.66)
Sale of Investments	2,664.15	5,670.51
Net Cash Generated / (Used) - Investing Activities	4.14	159.16
C CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from long term Borrowings (Net)	-	-
Repayment of long term Borrowings (Net)	(29.01)	(45.69)
Finance Cost	(14.00)	(35.56)
Dividend Paid	(68.09)	-
Net Cash Generated / (Used) - Financing Activities	(111.10)	(81.25)
Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C)	(30.45)	28.29
Opening Cash and Cash Equivalents	44.76	16.47
Closing Cash and Cash Equivalents	14.31	44.76

Notes:

1) The above Cash Flow Statement has been prepared under the "Indirect Method" as set out in the Indian Accounting Standard (Ind AS)-7 on Statement of Cash Flows.

2) Cash and Cash Equivalents consists of:

(Rs in lacs)

Particulars	As on 30th Sept, 2023	As on 31st March, 2023
a) Balance with Banks on Current Accounts	12.79	39.70
b) Cash on hand	5.23	5.01
c) Stamps on hand	0.05	0.05
Closing cash and cash equivalents	18.07	44.76
Bank Overdraft	(3.76)	-
Closing cash and cash equivalents for the purpose of Cash flow statement	14.31	44.76

Place of Signature : Kolkata
Dated: 11th November, 2023


Naresh Pachisia
Managing Director
DIN:00233768

