

Ref. No.: AUSFB/SEC/2024-25/86

Date: May 3, 2024

To,

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| National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK | BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611 |
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Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 and other applicable clauses of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Bank has received an order from the Deputy Commissioner of State Tax, Raipur-4, Division-1, Chhattisgarh under Section 73 of the Chhattisgarh Goods and Service Tax Act, 2017 on May 2, 2024 informing that penalty of Rs. 0.91 lakhs imposed on tax payable on Non-GST supply.

The Bank has filed a rectification request against the order.

The details required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are given in the enclosed **Annexure - I**.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
investorrelations@aubank.in

Registered Office

AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur- 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381

Annexure – I

**Details required under Regulation 30 of the Listing Regulations read with
SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023**

| Sr. No. | Details of events that need to be provided | Information of such event(s) |
|----------------|----------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|
| 1. | Name of the authority | Deputy Commissioner of State Tax Raipur-4, Division-1, Chhattisgarh |
| 2. | Nature and details of the action(s) taken, initiated or order(s) passed | Demand on tax payable on Non-GST supply - Order passed under section 73 of the Chhattisgarh Goods and Services Tax Act, 2017 |
| 3. | Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority | May 2, 2024 |
| 4. | Details of the violation(s)/contravention(s) committed or alleged to be committed | Tax payable on Non-GST supply |
| 5. | Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible | Rs 18.16 lakhs (Includes tax amount, interest and penalty) |

Registered Office

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