

MENA MANI INDUSTRIES LIMITED

22nd February, 2024

To,
The Department of Corporate Services
BSE Limited
25th Floor, P. J. Tower,
Dalal Street,
Fort, Mumbai - 400 001

Security ID: MENAMANI

Security Code: 531127

Sub: Disclosure of Preferential Issue of Convertible Warrants – Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023:

The Board of Directors of the Company at their meeting held on Thursday, 22nd February, 2024 has considered and approved issue of Convertible Warrants to be converted into equal number of equity shares within a period of 18 months from the date of allotment on preferential basis to non-promoters subject to the approval of the Shareholders of the Company.

Please find below details pertaining to the preferential issue of the Convertible Warrants as per Regulation 30 and Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023.

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued	Convertible Warrants
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue of Convertible Warrants to be converted into equal number of equity shares within a period of 18 months from the date of allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 4,00,00,000 Convertible Warrants of Re. 1/- each on Preferential basis to the Proposed Non-Promoters at a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.
Additional details in case of preferential issue:		
4.	Name of Investors	Spry Collab LLP Sarok Sintered Products Kamikaze Tradecom LLP Rajendra Bhavanbhai Bharvad



Regd. Office: 4th Floor, Karm Corporate House, Opp. Vikramnagar, Nr. NewYork Timber, Ambli-Bopal Road, Ahmedabad - 380059. Gujarat. Mob : 9879091177 Email : enrichind@gmail.com
CIN NO. : L29199GJ1992PLC018047

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5.	Post allotment of securities	i)			
		Sr. No.	Name of Allottees	Pre- Preferential Allotment Holding	Post Preferential Allotment Holding
		1.	Spry Collab LLP	-	1,00,00,000
		2.	Sarok Sintered Products	-	1,00,00,000
		3.	Kamikaze Tradecom LLP	-	1,00,00,000
		4.	Rajendra Bhavanbhai Bharvad	-	1,00,00,000
		ii) Number of Investor: 4			

Please take the above on your records.

Thanking you,

Yours faithfully,

For, Mena Mani Industries Limited

Swetank M. Patel
Managing Director
DIN: 00116551

