

Ref :: SD:735/736/11/12::2023-24

26.03.2024

The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001 Scrip Code: 532483	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051 Scrip Code: CANBK
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Dear Sir/Madam,

Sub: Credit confirmation of Annual Interest Payment - Regulation 57 (1) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – ISIN: INE667A08021 – UNSECURED, REDEEMABLE, NON-CONVERTIBLE, FULLY PAID UP, BASEL III COMPLIANT TIER II BONDS – Coupon Rate: 8.75% - Interest Amount due on 23-MAR-2024.

We wish to inform you that the BASEL III compliant Tier I /Tier II Bonds and Long-Term Bonds issued by Canara Bank on various dates are listed with National Stock Exchange of India Limited for trading under Debt Market segment.

As per Regulations 57 (1) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby certify that the Annual interest payment on our **UNSECURED, REDEEMABLE, NON-CONVERTIBLE, FULLY PAID UP, BASEL III COMPLIANT TIER II BONDS** with ISIN Number **INE667A08021** is paid today i.e., 26TH March 2024 in time.

The details are as under:

The Annual Interest amount of Rs.35,28,68,000/- - (Rupees Thirty-Five Crore Twenty-Eight Lakh Sixty-Eight Thousand only) was credited to the Bond Holder's bank accounts today by way of RTGS/NEFT/IBA/DD mode as per the terms of issue.

- a. Whether Interest payment/Redemption Payment made (Yes/No): Yes, Interest Payment
b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE667A08021
2	Issue Size	Rs. 400,00,00,000/-
3	Interest Amount to be paid on due date	Rs. 35,28,68,000/-
4	Frequency-Annually/quarterly/monthly	Annual
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest Payment record date	11/03/2024#
8	Due Date for Interest Payment	23/03/2024*
9	Actual date for interest Payment	26/03/2024
10	Amount of interest paid	Rs. 35,28,68,000/-
11	Date of last interest payment	23/03/2023

सचिवालय विभाग

प्रधान कार्यालय
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Secretarial Department

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12	Reason for non-payment/delay in payment	NA
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* For the bonds INE667A08021 Coupon Payment falls on 23-MAR-2024 which is holiday, hence coupon Payment is made on next Business Day i.e; 26-Mar-2024 along with the interest for additional period i.e (23.03.2023 to 25.03.2024) as per the terms of Information Memorandum.

For the bonds INE667A08021 Record date falls on 08-MAR-2024 which is holiday, hence the immediate succeeding Business Day shall be considered as the Record date i.e; 11-MAR-2024 as per the terms of Information Memorandum.

A copy of this communication is marked to SBI CAP Trustee Company Ltd, the Debenture Trustees for the subject Bonds.

You are requested to take note of the Interest payment pursuant to Regulations 57 (1) of SEBI Listing Obligations & Disclosure (requirements) Regulations, 2015.

Kindly acknowledge receipt and take the same on record.

Yours faithfully,

SANTOSH KUMAR BARIK
COMPANY SECRETARY & COMPLIANCE OFFICER

सचिवीय विभाग

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