AKM CREATIONS LTD

(Formerly known as AKM Lace and Embrotex Limited)

Registered Office: C-110, G/F, Bhola Nath Nagar, Shahdara, East Delhi-110032

CIN: L17291DL2009PLC196375,

Email: <u>akmlace@gmail.com</u>, website: <u>www.akmlace.com</u>

To,

Corporate Relation Department,
BSE Limited
PJ Tower,
Dalal Street, Mumbai-400001

Date: 26.03.2024

Company Symbol: AKM
Scrip Code: 540718

<u>Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")</u>

Dear Sir/Ma'am,

This is to inform you that Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we have received following disclosure:

Sr.	Name	Disclosure dated and	Number of Shares
		Regulation	Sold/Acquired
1.	Katyayani TradelinkPrivate	Disclosure dated	38,00,000
	Limited	23.12.2023 under	(Acquired)
		regulation 29(1) of	
		SEBI (SAST)	
		Regulation-2011	
2.	Balmukund Tradelink Private	Disclosure dated	38,00,000
	limited	22.03.2024 under	(Acquired)
		regulation 29(1) of	
		SEBI (SAST)	
		Regulation-2011	

Enclosed is the disclosure as per regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in prescribed format.

The above is for your information and doing the needful.

Thanking You

Yours Faithfully,

For and on behalf of AKM Creations Limited

VAGHELA HIRWANI JAYANTIBHAI

Digitally signed by VAGHELA HIRWANI JAYANTIBHAI Date: 2024.03.26 17:42:05 +05'30'

Hirwani Jayantibhai Vaghela

Director

DIN: 10168242 Date: 26.03.2024

(CIN: U51909GJ2022PTC129166)

Registered Office: H 908, TITANIUM CITY CENTER, NR. SACHIN TOWER, ANAND NAGAR ROAD, Jodhpur Char Rasta, Ahmedabad, Ahmadabad City, Gujarat, India, 380015

E-Mail: katyayanitradelink@gmail.com

Date:26.03.2024

To,	To,
Bombay Stock Exchange Limited	The Board of Directors,
Phiroze Jeejeebhoy Towers,	AKM Creations Limited
Dalal Street, Mumbai-400001	Address:C-110 G/F Bhola Nath Nagar, Shahdara,
Company Symbol:AKM	East Delhi, Delhi, India, 110032

<u>Subject:Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011.

Dear Sir,

This is to inform you that on 23.12.2023, We M/s Katyayani TradelinkPrivate Limited,had acquired 38,00,000Equity Shares of INR 10/- (Rupees Ten Only) each of AKM Creations Limited representing 23.73% of Post issue diluted share Capital of AKM Creations Limited pursuant to the conversion of warrants into equity shares.

In view of the above, the requisite disclosure in terms of Regulations 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Requested you to take the same in records.

Thanking You, Yours faithfully,

For and on behalf of Katyayani Tradelink Private Limited

Ajay Digitally signed by Ajay Maruda

Maruda Date: 2024.03.26
15:16:05 +05'30'

Ajay Maruda Director DIN: 09495848

DIN: 09493040

Date: 26.03.2023 Encl: As above.

(CIN: U51909GJ2022PTC129166)

Registered Office: H 908, TITANIUM CITY CENTER, NR. SACHIN TOWER, ANAND NAGAR ROAD, Jodhpur Char Rasta, Ahmedabad, Ahmadabad City, Gujarat, India, 380015

E-Mail: katyayanitradelink@gmail.com

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	AKM Creations Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Katyayani TradelinkPrivate Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number % w.r.t. total % w.r.t. total share/voting diluted capital share/voting wherever applicable(*) TC (**)		
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition			
a) Shares carrying voting rights acquired	38,00,000	23.73%	23.73%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive			

(CIN: U51909GJ2022PTC129166)

Registered Office: H 908, TITANIUM CITY CENTER, NR. SACHIN TOWER, ANAND NAGAR ROAD, Jodhpur Char Rasta, Ahmedabad, Ahmadabad City, Gujarat, India, 380015

E-Mail: <u>katyayanitradelink@gmail.com</u>

shares comming with a rights in the TC (analif-			
shares carryingvoting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
e) Total (a+b+c+d)			
	38,00,000	23.73%	23.73%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	38,00,000	23.73%	23.73%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carryingvoting rights in the TC (specify holding in eachcategory) after acquisition			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
e) Total (a+b+c+d)	38,00,000	23.73%	23.73%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allow into equity share	tment (Conversion es)	n of warrants
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/—date of receipt of intimation of allotment of shares—/ VR/ warrants/convertible—securities/any—other instrument that entitles the acquirer to receive shares in the TC.	23.12.2023		
Equity share capital / total voting capital of the TC before the said acquisition	INR 30,12,175 paid up Equity Shares having face value of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	86,12,175 paid up Equity Shares having face value of Rs. 10/- each		
Total diluted share/voting capital of the TC after	1,60,12,175 paid up Equity Shares having face value of Rs. 10/- each		

(CIN: U51909GJ2022PTC129166)

Registered Office: H 908, TITANIUM CITY CENTER, NR. SACHIN TOWER, ANAND NAGAR ROAD, Jodhpur Char Rasta, Ahmedabad, Ahmadabad City, Gujarat, India, 380015

E-Mail: <u>katyayanitradelink@gmail.com</u>

the said acquisition	
1	

Part-B***

Name of the Target Company: AKM Creations Limited.

Name(s) of	the	acquirer	Whether the acquirerbelongs to	PAN of the acquirerand/ or
andPersons	Acting	g in	Promoter/Promoter group	PACs
Concert(PAC) with the acquirer		acquirer		
Katyayani Tradelink Private		ivate	No	AAJCK3131C
Limited				

Katyayani Tradelink Private Limited

Acquirer

Ajay Digitally signed by Ajay Maruda Date: 2024.03.26 15:15:32 +05'30'

Ajay Maruda Director

DIN: 09495848 Date: 26.03.2024

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(CIN: U51909GJ2022PTC131499)

REGISTERED OFFICE: D-607, TITANIUM CITY CENTRE, NEAR SACHIN TOWER, ANAND

NAGAR ROAD, S A C, Ahmedabad, Ahmadabad City, Gujarat, India, 380015

E-Mail: balmukundtradelink01@gmail.com

Date:26.03.2024

To, Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Company Symbol:AKM To,
The Board of Directors,
AKM Creations Limited
Address:C-110 G/F Bhola Nath Nagar, Shahdara,
East Delhi, Delhi, India, 110032

<u>Subject:Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011.

Dear Sir,

This is to inform you that on 22.03.2024, We M/s Balmukund Tradelink Private Limited,have acquired 38,00,000 Equity Shares of INR 10/- (Rupees Ten Only) each of AKM Creations Limited representing 23.73% of Post issue diluted share Capital of AKM Creations Limited pursuant to the conversion of warrants into equity shares.

In view of the above, the requisite disclosure in terms of Regulations 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Requested you to take the same in records.

Thanking You, Yours faithfully,

For and on behalf of Balmukund Tradelink Private Limited

JAGRUTIBEN Digitally signed by JAGRUTIBEN DEEPAKBHAI DEEPAKBHAI PARMAR Date: 2024.03.26 14:55:28 +05'30'

JagrutibenDeepakbhai Parmar

Director DIN: 09588467

Date: 26.03.2024 Encl: As above.

(CIN: U51909GJ2022PTC131499)

REGISTERED OFFICE: D-607, TITANIUM CITY CENTRE, NEAR SACHIN TOWER, ANAND NAGAR ROAD, S A C, Ahmedabad, Ahmadabad City, Gujarat, India, 380015

E-Mail: balmukundtradelink01@gmail.com

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	AKM Creations Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Balmukund Tradelink Private Limited			
Whether the acquirer belongs to Promoter/Promoter group	No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited			
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of acquirer along with PACs of:				
a) Shares carrying voting rightsb) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL	
c) Voting rights (VR) otherwise than by equity shares				
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)				
e) Total (a+b+c+d)	NIL	NIL	NIL	
Details of acquisition				
a) Shares carrying voting rights acquired	38,00,000	23.73%	23.73%	
b) VRs acquired otherwise than by equity shares				
c) Warrants/convertible securities/any other				

(CIN: U51909GJ2022PTC131499)

REGISTERED OFFICE: D-607, TITANIUM CITY CENTRE, NEAR SACHIN TOWER, ANAND NAGAR ROAD, S A C, Ahmedabad, Ahmadabad City, Gujarat, India, 380015 E-Mail: balmukundtradelink01@gmail.com

instrumenthat entitles the acquirer to receive shares carryingvoting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
e) Total (a+b+c+d)	38,00,000	23.73%	23.73%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	38,00,000	23.73%	23.73%
b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carryingvoting rights in the TC (specify holding in eachcategory) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e) Total (a+b+c+d)	38,00,000	23.73%	23.73%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)		tment (Conversion	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	22.03.2024		
Equity share capital / total voting capital of the TC before the said acquisition	INR 86,12,175p value of Rs. 10/-	aid up Equity Sha - each	res having face
Equity share capital/ total voting capital of the	1,24,12,175 paid value of Rs. 10/-	l up Equity Shares - each	s having face

(CIN: U51909GJ2022PTC131499)

REGISTERED OFFICE: D-607, TITANIUM CITY CENTRE, NEAR SACHIN TOWER, ANAND NAGAR ROAD, S A C, Ahmedabad, Ahmadabad City, Gujarat, India, 380015 E-Mail: balmukundtradelink01@gmail.com

TC after the said acquisition	
Total diluted share/voting capital of the TC after the said acquisition	1,60,12,175 paid up Equity Shares having face value of Rs. 10/- each

Part-B***

Name of the Target Company: AKM Creations Limited.

Name(s) of	the	acquirer	Whether the acquirerbelongs to	PAN of the acquirerand/ or
andPersons	Actin	g in	Promoter/Promoter group	PACs
Concert(PAC) with the acquirer		acquirer		
Balmukund Tra	delink I	Private	No	AAKCB7126R
Limited				

Balmukund Tradelink Private Limited Acquirer

JAGRUTIBEN DEEPAKBHAI PARMAR

Digitally signed by JAGRUTIBEN DEEPAKBHAI PARMAR Date: 2024.03.26 14:54:53 +05'30'

JagrutibenDeepakbhai Parmar

Director

DIN: 09588467 Date: 26.03.2024

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.