

CIN: L99999MH1983PLC029321

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> January 9, 2024 Ref No.: VEL/SEC/2023-24

To, Corporate Relationship Department, BSE Limited 1st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai- 400001.

- Sub: Corporate Insolvency resolution Process List of Creditors under Regulation 13(2)(c) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
 - Ref: Intimation under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI (LODR) Regulations').

Dear Sir/Madam,

Pursuant to Regulation 30 read with sub clause 16(e) of Para A of Part A of Schedule III of the SEBI (LODR) Regulations, please find enclosed herewith the List of Creditors as on January 2, 2024, as required to be maintained under Regulation 13 of IBBI (Insolvency Resolution process for Corporate Persons) Regulations, 2016.

You are requested to kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours sincerely,

For Viksit Engineering Limited (Company under Coporate insolvency Resolution Process)

Chandni Khatri Company Secretary Membership No: ACS-67132

Encl: as above

List of Creditors as on: 02-01-2024

 Name of the Corporate Debtor: VIKSIT ENGINEERING LIMITED
 Date of Commencement of CIRP: December 8, 2023

 Summary of Claims in Viksit Engineering Limited
 Filing under clause (ca) of sub-regulation (2) of Regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Sr. No.	Category of creditor	Amount as per Books of Accounts			Summ	ary of claims admitted	Amount of claims	Amount of claims	Details in	Remarks, if any
			No. of claims	Amount	No. of claims	Amount of claims admitted	not admitted	under verification	Annexure	-
	Secured financial creditors belonging to any class of creditors		-	-	-	-	-	-	1	
	Unsecured financial creditors belonging to any class of creditors		-	-	-	-	-	-	2	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)		1	1,25,69,986	1	1,19,90,000	-	5,79,986	3	The Claim has been provisionally admitted. The same is subject to further verification
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)		-	-	-	-	-	-	4	
5	Operational creditors (Workmen)		-	-	-	-	-	-	5	
6	Operational creditors (Employees)		-	-	-	-	-	-	6	
7	Operational creditors (Government Dues)		-	-	-		-	-	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)		1	1,56,93,266	1	1,56,93,266	-	-	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)		-	-	-	-	-	_	9	
	TOTAL		2	2,82,63,252	2	2,76,83,266	-	5,79,986		

Annexure-1 Name of the corporate debtor: Viksit Engineering Limited; Date of commencement of CIRP: 08-12-2023; List of creditors as on: 02-01-2024

List of secured financial creditors belonging to any class of creditors

	Details o	f claim received		Details of	claim admit	ted			Amount of				
Sl. No.	 Date of receipt	Amount claimed	Nature of claim	Amount covered by security interest	covered	Whether related party ?	% of Voting share in CoC	Amount of contingent claim	any mutual dues that may be set- off	Amount of claim not admitted	Amount of claim under verification	Remarks , if any	
													1

Annexure-2 Name of the corporate debtor: Viksit Engineering Limited; Date of commencement of CIRP: 08-12-2023; List of creditors as on: 02-01-2024

List of unsecured financial creditors belonging to any class of creditors

		ils of claim eceived		Details o	f claim admit	ited						
S1. No	of		Nature of claim	covered by security	covered by	Whether related party ?	% of Voting share in CoC	Amount of contingent claim	Amount of any mutual dues that may be set- off	Amount of claim not admitted	Amount of claim under verification	Remarks , if any

Annexure-3

Name of the corporate debtor: Viksit Engineering Limited; Date of commencement of CIRP: 08-12-2023; List of creditors as on: 02-01-2024

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

			Details of	claim received	Details of claim admitted							Amount of any mutual			
S1.		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee		% of Voting share	Amount of contingent claim	dues that may be set- off	Amount of claim not admitted	Amount of claim under verification	Remarks , if any	
	1 1	Epoch Mercantiles Pvt Ltd	18.12.2023	1,25,69,986	1,19,90,000	Secured	NIL	NIL	NO	100.000	-	-	-		The Claim has been provisionally admitted. The same is subject to further verification
	1	TOTAL		1,25,69,986	1,19,90,000									5,79,986.00	

Annexure-4 Name of the corporate debtor: Viksit Engineering Limited; Date of commencement of CIRP: 08-12-2023; List of creditors as on: 02-01-2024

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

		Details o	f claim received		Det	tails of claim a	dmitted			Amount of any	Amountt of claim	Remarks , if
Sl. No.		Date of receipt		Amount of claim admitted	claim		covered by		contingent claim	mutual dues that may be set- off	under verification	
	TOTAL		-	-				0.000				

Annexure-5 Name of the corporate debtor: Viksit Engineering Limited; Date of commencement of CIRP: 08-12-2023; List of creditors as on: 02-01-2024

List of operational creditors (Workmen)

					List of c	operationa	l creditors (Wo	orkmen)				
											Amount (In	Rs.)
Sl. No.	Name of authorised representative,	Name of		of claim ived	Details of	claim adn	nitted	Amount of	Amount of any mutual	Amount of claim	Amount of claim	
51.140.	representative, if any	Workman	Date of receipt	Amount	Nature of claim	related	% of Voting share in CoC, if applicable	0	dues that may be set- off	under verification	not admitted	if any

Annexure-6 Name of the corporate debtor: Viksit Engineering Limited; Date of commencement of CIRP: 08-12-2023; List of creditors as on: 02-01-2024

List of operational creditors (Employees)

			Details of claim received		Details of c	laim admi	itted	Amount of	Amount of any mutual dues	Amount of claim	Amount of	Remarks .
9	Sl. No.	Name of Employee	Amount claimed	claim	Nature of	related	% of Voting share in CoC, if applicable	contingent claim		under verification	claim not admitted	if any
	1											
			-	-	-			-	-	-	-	

Amount (In Rs.)

Annexure-7 Name of the corporate debtor: Viksit Engineering Limited; Date of commencement of CIRP: 08-12-2023; List of creditors as on: 02-01-2024

List of operational creditors (Government Dues)

												Amount	(
	Details	of Claimant	Details of C		Details of	f claim ad	mitted	Amount of	Amount of any mutual	Amount of	Amount of		
Sl. No.	Department	Government	Data of manimut Amount alaimed		Amount of claim admitted	Nature	malata d	% of Voting share in CoC, if applicable	contingent claim	dues that may be set- off	claim under	claim not admitted	Remarks , if any

Amount (In Rs.)

Annexure-8

Name of the corporate debtor: Viksit Engineering Limited; Date of commencement of CIRP: 08-12-2023; List of creditors as on: 02-01-2024

List of operational creditors (Other than Workmen and Employees and Government Dues)

		Details of Claim received			Det	ails of clai	m admitted							
S1. No.	Name of Creditor	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	1 2	Amount	Whether related party ?	% of Voting share in CoC	Amount of contingent claim	Amount of any mutual dues that may be set- off	Amount of claim not admitted	Amount of claim under verification	Remarks , if any
1	Bhgyashree Infrastructure Private Limited	20.12.2023	1,56,93,266	1,56,93,266	Unsecured	NIL	NIL	NO	-	-	-	-	-	
	TOTAL		1,56,93,266	1,56,93,266										

Annexure-9 Name of the corporate debtor: Viksit Engineering Limited; Date of commencement of CIRP: 08-12-2023; List of creditors as on: 02-01-2024

List of other creditors (Other than financial creditors and operational creditors)

		Details of C	laim received	Details of claim admitted								
Sl. No	. Name of Creditor	Date of receipt	Amount claimed			covered by Security	covered by	related	Amount of any mutual dues that may be set- off	Amount of claim not admitted	Amount of claim under verification	Remarks , if any