



LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

Date: 3RD April, 2024

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Corrigendum to the Postal Ballot Notice dated 22nd March, 2024.

Ref: M/S. Last Mile Enterprises Limited (Formerly Known As Trans Financial Resources Limited) (Scrip Code: 526961)

Dear Sir

The Company had issued Notice dated 22nd March, 2024 for seeking approval of members for certain agenda items through postal ballot process. The Postal Ballot Notice has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder and applicable provisions of SEBI regulations

The Company through this corrigendum ("Corrigendum") wishes to bring to the notice of the Shareholders, certain changes in Postal Ballot Notice in terms of the Listing Regulations and suggestions/comments received from Stock Exchanges.

This Corrigendum to the Notice of the Postal Ballot shall form an integral part of the Notice of Postal Ballot which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of Postal Ballot shall always be read in conjunction with this Corrigendum. This corrigendum will also be made available on website of the stock exchanges i.e., BSE i.e. www.bseindia.com and on the website of the Company on <https://lastmileenterprisesltd.com> and website of NSDL on <http://www.evotingindia.com>. All other contents of the Notice of Postal Ballot, save and except as modified or supplemented by the Corrigendum, shall remain unchanged

The Copy of Corrigendum to the Postal Ballot Notice is enclosed. You are requested to please take the same on your records.

Thanking you,
Yours faithfully,

FOR, LAST MILE ENTERPRISES LIMITED
(Formerly Known as Trans Financial Resources Limited)



MR. DHARMENDRA NARANBHAI GOHIL
DIN: 10041074
Director

Date: 3RD April, 2024
Place: Ahmedabad

**CORRIGENDUM TO POSTAL BALLOT NOTICE DATED 22ND MARCH, 2024**

Dear Member(s),

The Company had issued Notice dated 22nd March, 2024 for seeking approval of members for certain agenda items through postal ballot process. The Postal Ballot Notice has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder and applicable provisions of SEBI regulations.

The Company through this corrigendum ("Corrigendum") wishes to bring to the notice of the Shareholders, certain changes in the Postal Ballot Notice in terms of the Listing Regulations and suggestions/comments received from Stock Exchanges.

On and from the date hereof, the Postal Ballot Notice shall always be read in conjunction with this Corrigendum which is also being uploaded on the website of the Company at <https://lastmileenterprisesltd.com> and on the website of Stock Exchanges i.e., <https://www.bseindia.com/>

All other contents/information mentioned in the Postal Ballot Notice shall remain unchanged.

Changes to the Explanatory Statement as specified below:**1. In Item No. 2 -Point-a The Object(s) of The Preferential Issue(page no-25)of Postal Ballot Notice read as under:**

The Company's business is growing and the funds are required by the Company for meeting its capital requirements and permissible business investments as allowed under applicable laws. The object of preferential issue of equity shares is to raise funds for long term working capital requirements for expansion along with diversification, Investment in NCD or loan to NBFC to acquire stressed assets, investment in Subsidiary Companies for growth of their operations, Acquisitions/Strategic Investments and general corporate purposes which will augment the growth and improve the Financial Performance of the company for the benefits of the stakeholders.

• BREAK UP OF END USE OF FUNDS OF PROPOSED PREFERENTIAL ALLOTMENT OF THE COMPANY:

- The company is rising around Rs.222.13 crore and Warrants of Rs. 61.29 crore.
- In case of warrants the investor will pay 25% upfront and balance within 18 months with option to pay early.





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- The amount of funds proposed to be utilised against each of the object:

Sr No	Area Of Utilization	Amount(In Crores)
1.	Investment in NCD or loan to NBFC to acquire stressed assets	60
2.	investment in Subsidiary Companies for growth of their operations	40
3.	Real Estate Business	40
4.	Working Capital	30
5.	General Corporate Purposes	62
6.	Acquisition/strategic investments in companies to fund their growth	40
7.	Issue expenses	12
	TOTAL	284

2. In Item No. 2 -Point-e Shareholding pattern of the Company before and after the preferential issue (page no-26)of Postal Ballot Notice read as under:

Sr. No	Category	Pre Issue*			Post Issue			Diluted Post Issue		
		No of shares held		% of Holding	No of shares held		% of Holding	No of shares held		% of Holding
	Physical	Demat	Physical		Demat	Physical		Demat		
A.	Promoters' Holding									
1.	Indian :									
	Exiting Promoters									
	Individuals	-	73,81,378	43.7	-	73,81,378	35.85		88,56,378	22.95
	Bodies Corporate	1,00,000	5,22,900	3.69	1,00,000	5,22,900	3.03	1,00,000	5,22,900	1.61
	Sub Total	1,00,000	79,04,278	47.39	1,00,000	79,04,278	38.88	1,00,000	93,79,278	24.56
2.	Foreign Promoters									
	Sub Total (A)	1,00,000	79,04,278	47.39	1,00,000	79,04,278	38.88	1,00,000	93,79,278	24.56
B.	Non Promoter's Holding									
1.	Institutional Investors	-	-	-	-	-	-	-	-	-





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Domestic	-	-	-						
Foreign		1428000	8.46		3958000	19.22		4208000	10.91
Financial Institution	-	-	-						
2. Non - Institutions	-	-	-						
Private Corporate Bodies	-	-	-						
Directors and Relatives	-	-	-						
Indian Public	2812600	3412713	36.86	2812600	4106512	33.6	2812600	12363012	39.33
Others (as specify below)									
HUF/PARTNER SHIP FIRM	-	375000	2.22		480000	2.33		4405000	11.42
Clearing Member	-	-	-						
NRI	-	194710	1.15		451378	2.19		1791378	4.64
Bodies Corporate	3100	658367	3.92	3100	775034	3.78	3100	35,25,034	9.14
Sub Total (B)	2815700	6068790	52.61	2815700	9770924	61.12	28,15,700	2,62,92,424	75.44
Grand Total	29,15,700	1,39,73,068	100	29,15,700	1,76,75,202	100	29,15,700	3,56,71,702	100

3. In Item No. 2 -Point-f Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the preferential issue (Sr no.7)(page no-27)of Postal Ballot Notice read as under:





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Sr No.	Name of the Proposed Allottees	Ultimate Beneficial Owners (If applicable)	Pre Issue Equity holding		No. of shares to be allotted	Post issue Equity holding	
			No of Shares	%		No of Shares	%
7.	Abja Agro Tech Private Limited	Aditya Raman	-	-	20000	20000	0.10

4. In Item No. 2 -Point-g The percentage of post preferential issue capital held by the proposed allottees (Sr no.46)(page no-30)of Postal Ballot Notice read as under:

Sr. No.	Details of the proposed Allottee	Category of Allottee Current	Pre Issue Holding in		Number of Equity Shares proposed to be issued	Post issue Holding in		Consideration Cash
			No. of shares	%		No. of shares	%	
46	Mytash Financial Advisors Pvt. Ltd.	Non Promotor	4500	0.03	35,000	39500	0.19	2,10,00,000
50	Abja Agro Tech Private Limited	Non Promotor	-	-	20,000	20,000	0.10	1,20,00,000

5. In Item No. 3 -Point-a The Object(s) of The Preferential Issue(page no-41)of Postal Ballot Notice read as under:

The Company's business is growing and the funds are required by the Company for meeting its capital requirements and permissible business investments as allowed under applicable laws. The object of preferential issue of equity shares is to raise funds for long term working capital requirements for expansion along with diversification, Investment in NCD or loan to NBFC to acquire stressed assets, investment in Subsidiary Companies for growth of their operations, Acquisitions/Strategic Investments and general corporate purposes which will augment the growth and improve the Financial Performance of the company for the benefits of the stakeholders.

• BREAK UP OF END USE OF FUNDS OF PROPOSED PREFERENTIAL ALLOTMENT OF THE COMPANY:



- The company is rising around Rs.222.13 crore and Warrants of Rs. 61.29 crore.
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- The amount of funds proposed to be utilised against each of the object:

Sr No	Area Of Utilization	Amount(In Crores)
8.	Investment in NCD or loan to NBFC to acquire stressed assets	60
9.	investment in Subsidiary Companies for growth of their operations	40
10.	Real Estate Business	40
11.	Working Capital	30
12.	General Corporate Purposes	62
13.	Acquisition/strategic investments in companies to fund their growth	40
14.	Issue expenses	12
	TOTAL	284

6. In Item No. 3 -Point-e Shareholding pattern of the Company before and after the preferential issue (page no-42)of Postal Ballot Notice read as under:

Sr. No	Category	Pre Issue*			Post Issue			Diluted Post Issue		
		No of shares held		% of Holding	No of shares held		% of Holding	No of shares held		% of Holding
		Physical	Demat		Physical	Demat			Physical	
A.	Promoters' Holding									
1.	Indian :									
	Exiting Promoters									
	Individuals	-	73,81,378	43.7	-	73,81,378	35.85	88,56,378	22.95	
	Bodies Corporate	1,00,000	5,22,900	3.69	1,00,000	5,22,900	3.03	1,00,000	5,22,900	1.61
	Sub Total	1,00,000	79,04,278	47.39	1,00,000	79,04,278	38.88	1,00,000	93,79,278	24.56
2.	Foreign Promoters									
	Sub Total (A)	1,00,000	79,04,278	47.39	1,00,000	79,04,278	38.88	1,00,000	93,79,278	24.56
B.	Non Promoter's Holding									



Regd. Office : 4th Floor, Vaghela Avenue, Near Havmor Restaurant, Navrangpura, Ahmedabad-380009.

Email ID : tfri4444@gmail.com, Ph. No. : 079 - 26402089, Web Site : www.Transfinancialrtd.com

CIN NO. : L70100GJ1994PLC022954



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1.	Institutional Investors	-	-	-						
	Domestic	-	-	-						
	Foreign		1428000			3958000	19.22		4208000	10.91
	Financial Institution	-	-	-						
2.	Non - Institutions	-	-	-						
	Private Corporate Bodies	-	-	-						
	Directors and Relatives	-	-	-						
	Indian Public				2812600	4106512	33.6	2812600	12363012	39.33
	Others (as specify below)									
	HUF/PARTNER SHIP FIRM		375000			480000	2.33		4405000	11.42
	Clearing Member	-	-	-						
	NRI		194710			451378	2.19		1791378	4.64
	Bodies Corporate	3100	658367		3100	775034	3.78	3100	35,25,034	9.14
	Sub Total (B)	2815700	6068790	52.61	2815700	9770924	61.12	28,15,700	2,62,92,424	75.44
	Grand Total	29,15,700	1,39,73,068	100	29,15,700	1,76,75,202	100	29,15,700	3,56,71,702	100

7. In Item No. 3 -Point-f Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the preferential issue(page no-43)of Postal Ballot Notice read as under:





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Sr No.	Name of the Proposed Allottees	Ultimate Beneficial Owners (If applicable)	Pre Issue Equity holding		No. of warrants to be allotted	Post issue Equity holding)	
			No of Shares	%		No of Shares	%
1.	NAV Capital VCC-NAV Capital Emerging Star Fund	Veerendra Kedarnath Chandalada	1413000	8.37	250000	3413000	16.58

8. In Item No. 3 -Point-g The percentage of post preferential issue capital held by the proposed allottees:(page no-44)of Postal Ballot Notice read as under:

Sr. No.	Details of the proposed Allottee	Category of Allottee	Pre Issue Holding in		Number of Warrants proposed to be issued	Post issue Holding in		Consideration
			No. of Equity Shares/ Warrants	%		No. of shares	%	
1.	Vineet Arora	Non Promotors	7000	0.01	3,00,000	3,07,000	1.49	18000000
2.	Nikhil Tyagi	Non Promotors	-	-	3,00,000	3,00,000	1.39	18000000
3.	NAV Capital VCC-NAV Capital Emerging Star Fund	Non Promotors	1413000	8.37	2,50,000	1663000	8.08	15000000
4.	Sourav Choudhary	Non Promotors	-	-	50,000	50,000	0.24	30000000
5.	Venkat Mandalapu	Promotors Group	1000	0.006	50,000	51,000	0.25	30000000
6.	Anjali Sangtani	Promotors Group	500	0.003	33,000	33,500	0.16	19800000
7.	Nalla Madhav Rao	Promotors Group	-	-	25,000	25,000	0.12	15000000
8.	Padma Raju Chandalada	Non Promotors	-	-	13,500	13,500	0.07	8100000
					1021500	1021500		61290000





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Place: AHMEDABAD

Date: 03/04/2024

BY ORDER OF THE BOARD OF DIRECTORS,
FOR, LAST MILE ENTERPRISES LIMITED
(Formerly Known as Trans Financial Resources Ltd)



MR. DHARMENDRA GOHIL
DIRECTOR
(DIN: 10041074)

Registered office: 4TH FLOOR, VAGHELA AVENUE, NR. HAVMORE RESTAURANT,
NAVRANGPURA, Ahmedabad, AHMEDABAD, Gujarat, India, 380009
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