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Works: Baddi, Himachal Pradesh-173205 (India) Faridabad, Haryana-121006 (India)

CMI/CS/2023-24/

February 13, 2024

BSE Corporate Compliance & Listing Centre BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI-400001 Listing Department
National Stock Exchange of India
'Exchange Plaza', Bandra Kurla Complex,
MUMBAI-400051

BSE Scrip Code: 517330/ NSE Scrip Code: CMICABLES

Sub.: Post-facto intimation of 8th (Eighth) meeting of the Committee of Creditors (CoC) - CMI Limited and Number of Resolution Plan received by Resolution Professional.

Ref.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements)
Regulation, 2015.

Sir,

This has reference to our intimation dated August 03, 2023 regarding the initiation of corporate Insolvency resolution process ("CIRP") in the matter of CMI Limited ("the Company") under Section 7 of The Insolvency and Bankruptcy Code, 2016, filed by the Financial Creditor Canara bank and initiating the Corporate Insolvency Resolution Process under Insolvency and Bankruptcy Code, 2016 ("IBC").

We wish to inform you that the 8th (Eighth) meeting of the Committee of Creditors of the Company was duly convened and conducted on Monday, 12th February, 2024, through Physical/audio-visual means.

At the aforesaid meeting the Resolution Professional of the Company appraised the Committee of Creditors, inter alia, about the status of CIRP process, opening of resolution plan received from the prospective resolution applicants by Resolution Professional in-front of Committee of Creditors (CoC) and other business matter as stipulated under the Code.

Please note that the Company has received seven resolution plans from the prospective resolution applicants which are subject to evaluation.

You are requested to take the above information on record.

Thanking you For CMI LIMITED

Tanya Kukreja Company Secretary

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