



# KAY POWER AND PAPER LTD.

(Formerly Kay Pulp and Paper Mills Ltd.)

Regd. Office & Work : Gat No. 454/457, A/P. Borgaon, Tal./Dist. Satara - 415519.

Ph : (02162) 265084 Telefax : (02162) 265329. E-mail:kpplstr@gmail.com

Website : www.kaypowerandpaper.com CIN : L21099 MH1991 PLC061709

---

Ref. No. KPPL/BSE/ 02/2024-25

Date: - 19/04/ 2024

To,  
Department of Corporate Services,  
BSE Limited  
P. J. Towers, Dalal Street,  
Mumbai: 400001

**Sub- Disclosure under Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015**

**Scrip Code – 530255, Scrip ID - KAYPOWR**

Dear Sir,

Please find attached disclosure received from M/s. Kay Nitroxygen Private Limited in Form C pursuant to Reg 7(2) read with Regulation 6(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015.

This is for your information and necessary action.

Thanking You,

Yours Faithfully,  
For **KAY POWER AND PAPER LIMITED**

  
**SAGAR MOHITE**  
(Company Secretary &  
Compliance Officer)





# KAY NITROXYGEN PRIVATE LIMITED

REGD. OFFICE & WORKS : L-15/3, ADDL. M.I.D.C., SATARA - 415 004.  
CIN : U24111MH1987PTC043192

Ref. No.:

Date:

To  
The Company Secretary  
Kay Power and Paper Limited  
Gat No. 454/457, Village Borgaon,  
Tal. /Dist. Satara - 415 519  
Email- kppl.secretarial@gmail.com

Date: 17/04/2024

**Sub: Disclosure under Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015.**

Dear Sir

Please find attached disclosure in Form C pursuant to Reg 7(2) read with Regulation 6(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 for your information and necessary action.

Kindly acknowledge the same.

FOR KAY NITROXYGEN PVT LTD

AUTHORISED SIGNATORY  
Encl: - As above



**FORM C**  
**SEBI (Prohibition of Insider Trading) Regulations, 2015**  
**[Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]**

Name of the company: **Kay Power and Paper Limited**

ISIN of the company: **INE961B01013**

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN, & address with contact	Category of Person (Promoters /KMP / Directors/ immediate relative to/others etc.)	Securities held prior to acquisition		Securities acquired				Securities held post acquisition		Date of allotment advice/ acquisition of shares/ sale of shares specify		Date of intimation to company	Mode of acquisition / disposal (on market/public/ rights/ preferential offer / off market/ Inter-se transfer, ESOPs etc.)
		Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. of share holding	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy/ Sale/ Pledge / Revoke/ Invoke)	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To		
1	2	3	4	5	6	7	8	9	10	11	12	13	14
NAME:- KAY NITROXYGEN PVT LTD PAN :- AAACK8450F CIN:- U24111MH1987PTC043192 Add:- L 15/3 ADDITIONALMIDC AREA SATARA MH 416004 IN. Ph No. (02162)240051,240274 Email: kaynitroxygen@kaybouvet.com	Promoter/ Promoter Group	Share Warrants convertible into Equity Shares	0	Warrants	7300000	21,97,30,000.00	Buy	Share Warrants convertible into Equity Shares	7300000, (*19.98%)	15-04-2024	15-04-2024	17-04-2024	Acquisition through preferential offer

**Note:** "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Note 1 : 73,00,000 warrants acquired with a right to the warrant holders to apply for and be allotted 1 fully paid-up equity share of the Company of face value Rs 10.00/- each at a premium of Rs 20.10 per share for each Warrant within a period of 18 months from the date of allotment of Warrants. A Warrant subscription price equivalent to twenty five percent i.e. the upfront amount of the issue price is paid on subscription i.e. Rs. 54932500.

\*Post acquisition percentage shareholding considered Presuming full conversion of Warrants in to equity shares.



Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).							
Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed	
Type of contract	Contract specifications	Buy		Sell			
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)		
15	16	17	18	19	20	21	
NA	NA	NA	NA	NA	NA	NA	

*Note : In case of Options, notional value shall be calculated based on Premium plus strike price of options.*

FOR KAYNITROXYGEN PVT LTD

*Uday Chand*

Authorised Signatory



Date: 17/04/2024

Place: Satara