



April 23, 2024

Listing Department
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai – 400 001
BSE Scrip Code: 531950

Dear Sir/Madam,

Sub: Prior Intimation of Board Meeting under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“the SEBI Listing Regulations”)

Pursuant to Regulation 29 of the SEBI Listing Regulations, this is to inform you that the Meeting of the Board of Directors of Vertex Securities Limited (“the Company”) will be held on Tuesday, April 30, 2024, *inter-alia* to consider and approve:

1. Audited Financial results (Standalone and Consolidated) for the quarter and Financial year ended March 31, 2024
2. Raising of the Funds through Rights Issue of Equity Shares upto an amount of Rs. 45,00,00,000/- (Rupees Forty Five Crores)
3. To note Declaration of promoters with respect to Subscription in Rights Issue of the Company

We further wish to inform you that in terms of the provision of SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended, and the Company’s Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information, the Trading window for dealing in securities of the Company which was closed from April 01, 2024, shall continue to remain closed for all Connected/ Designated Persons till 48 hours after the announcement of Annual Financial Results of the Company for the quarter and Financial Year ended March 31, 2024.

Kindly take the same on your record.

Thanking You,
Yours faithfully,

For **Vertex Securities Limited**

Aniket Malekar
Company Secretary & Compliance Officer
Membership No.: A62478