

GUJARAT INJECT (KERALA) LIMITED

CIN: L18100KL1991PLC005926

Regd Office: Bldg No. XVII/1103 at Sarayu Arcade Satrapadi, Kanjikode, Palakkad – 678 621

Administrative Office: SB-06, Paradise Complex, Opp. M.S. University, Sayajiganj, Vadodara – 390 005

Phones: 09898593314, 09712193314

E-Mail: gikl2015@hotmail.com Website: www.gujaratinject.in

Date: March 23, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 2907500 equity shares pursuant to exercise of warrants allotted on preferential basis

Ref: Gujarat Inject (Kerala) Limited (Security Id/Code: GUJINJEC / 524238)

This is in furtherance to the intimation given by the Company on February 8, 2024 w.r.t. allotment of 9750000 (Ninety Seven lakhs Fifty Thousand) warrants, each convertible into, or exchangeable for, one equity share of face value of Rs. 10/- each (“Warrants”) at an issue price of Rs. 10/- each (Rupees Ten only) on preferential basis to allottees (“warrant holders”), as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), this to inform you that upon receipt of an amount aggregating to Rs. 2,18,06,250/- (Rupees Two Crores Eighteen Lakhs Six Thousand Two Hundred Fifty Only) at the rate of Rs. 7.5/- (Rupees Seven and Fifty Paise Only) per warrant (being 75% of the issue price per warrant) and duly signed application form from Meenaben Surendrakumar Shah, Shah Surendra Nemchand, Patel Mital Shreyasbhai, Rajesh Shantilal Sanghvi, Gautam Keshavlal Chauhan (HUF) And Pradip Narottambhai Vegada (HUF), Warrant Holders, as per the terms of issue of Warrants, the Board of Directors of the Company, has on March 23, 2024 considered and approved the allotment of 2907500 (Twenty Nine Lakhs Seven Thousand Five Hundred Only) Equity Shares of Rs. 10/- each, upon conversion / exchange of / for equal number of Warrants.

Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased as follows –

Sr. No.	Particulars	Pre Issue	Post Issue
1.	Issued Capital	Rupees 8,39,90,000/- divided in to 8399000 equity shares of face value Rupees 10.00 each	Rupees 11,30,65,000/- divided in to 11306500 equity shares of face value Rupees 10.00 each
2.	Subscribed Capital	Rupees 8,39,90,000/- divided in to 8399000 equity shares of face value Rupees 10.00 each	Rupees 11,30,65,000/- divided in to 11306500 equity shares of face value Rupees 10.00 each
3.	Paid Up Capital	Rupees 8,38,48,000/- Divided in to 8399000 equity shares of face value Rupees 10.00 each	Rupees 11,29,23,000/- Divided in to 11278100 equity shares of face value Rupees 10.00 each Fully paid and 28400 equity shares of face value Rupees 10.00 each Partly paid

GUJARAT INJECT (KERALA) LIMITED

CIN: L18100KL1991PLC005926

Regd Office: Bldg No. XVII/1103 at Sarayu Arcade Satrapadi, Kanjikode, Palakkad – 678 621

Administrative Office: SB-06, Paradise Complex, Opp. M.S. University, Sayajiganj, Vadodara – 390 005

Phones: 09898593314, 09712193314

E-Mail: gikl2015@hotmail.com **Website:** www.gujaratinject.in

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules / regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.

Kindly take the same on your record and oblige us.

Thanking you

For, **Gujarat Inject Kerala Limited**



Murli Shivshankaran Nair
Wholetime Director
DIN: 02243039

Place: Vadodara