

122, MISTRY BHAVAN, 2ND FLOOR, NEAR K C COLLEGE, DINSHAW WACHHA ROAD, CHURCHGATE,

MUMBAI - 400 020. (MAH.) INDIA. TEL: +91-22-6625 6262, FAX: +91-22-22822031,

CIN NO: L40300MH1983PLC030872

Date: March 6, 2024

To, The Manager,

Listing Department,

National Stock Exchange of India Ltd.,

Exchange Plaza,

Bandra Kurla Complex, Bandra (East),

Mumbai - 400051 Symbol: ORBTEXP

Corporate Services Department

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street

Mumbai - 400001

Security Code: 512626

Sub: Submission of Post Buyback Public Announcement for Buyback of Equity Shares of Orbit Exports Limited ("Company")

Ref.: Regulation 24(vi) of Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations")

Pursuant to Regulation 24(vi) of SEBI Buyback Regulations, the Company has published the post buyback public announcement dated March 5, 2024 ("Post Buyback Public Announcement") for buyback of 6,00,000 (Six Lakhs) fully paid-up equity shares of the Company of face value of ₹ 10/-(Rupees Ten only) each at a price of ₹ 250/- (Rupees Two Hundred and Fifty only) per equity share aggregating to ₹ 15,00,00,000/- (Rupees Fifteen Crore only), excluding transaction costs, from the existing shareholders/beneficial owners of equity shares as on the record date of Tuesday, February 13, 2024, on a proportionate basis, through the Tender Offer route through the Stock Exchange Mechanism as prescribed under the SEBI Buyback Regulations.

The Post Buyback Public Announcement has been published on March 6, 2024 in the following newspapers:

| Newspaper | Language | Editions |
|-------------------|----------|--------------|
| Business Standard | English | All Editions |
| Business Standard | Hindi | All Editions |
| Mumbai Lakshadeep | Marathi | Mumbai |

We are enclosing herewith a copy of the Post Buyback Public Announcement, as published in the aforesaid newspapers.

A copy of the Post Buyback Public Announcement will be available on the Company's website at www.orbitexports.com, Manager to the Buyback website at www.saffronadvisor.com and is expected to be made available on the website of the SEBI at www.sebi.gov.in and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com, during the period of the Buyback.

Kindly take the above on record.

Thanking you, Yours Faithfully, For Orbit Exports Limited

Sonia Gupte **Company Secretary & Compliance Officer** CS Membership No.: A43003

Encl.: as stated above

Gencos can import 6% of coal needs till June

Logistical challenges, higher power demand nudge govt to extend mandate

New Delhi, 5 March

The government has directed all power producers to continue importing 6 per cent of their coal requirements until June 2024, as it expects power demand to hit a new high this summer. The weatherman, too, has forecast a "harsh" summer.

A notification to extend this mandate was issued by the Union power ministry on Monday. The ministry's earlier mandate on coal import was to end this month.

In a recent note, the power minister has underscored that domestic coal availability would not be enough to meet the required demand.

'The status of power supply has been reviewed by the Ministry and as per the projections, the peak demand is likely to reach up to 250 Gw in summer season (April-June 2024). It has been further observed that despite the increase in loading of domestic coal rakes, the supplies of domestic coal will remain constrained due to logistical issues associated with the railway network," the recent directive said.

The ministry note said that in order to meet the power demand during the crucial summer months and to ensure uninterrupted power supply across the country, adequate coal reserves in domestic coal-

IN PERSPECTIVE

■ February coal production up 12% Y-o-Y at 880.72 mt

October 2023: Imported coal-based units asked to run at optimal capacity to meet demand

■ January 2023: The mandate was back with 6% blending ■ 2022: Gencos mandated

to blend 10% of their coal requirement. It was later made voluntary for any genco, which faces domestic coal shortfall

based plants (DCBs) need to be maintained by all the central/state power generating companies (gencos) and independent power producers (IPPs).

"All gencos are to firm up their imported coal contracts for ensuring supplies till June 2024. Further, gencos must also continuously review the stock positions of their domestic coal based plants and opt for blending as per the requirements so that the adequate coal stocks are maintained at the thermal power plant level," said the directive.

In October, the imported coal-based units were also asked to run an optimal

capacity in order to meet the rising demand. This directive was also extended recently. In 2022, the gencos were mandated to blend 10 per cent of their coal requirement. It was later made voluntary for any genco, which faces a domestic coal shortfall. In January 2023, the mandate was back with 6 per cent blending.

On September 1, it was reduced to 4 per cent. Following a steep reduction in domestic coal availability due to the extended summer in large parts of the country and festival demand, the ministry again increased the threshold to 6 per cent.

In 2023, highest ever peak power demand was witnessed in the country but post the usual high demand summer months. During September the peak power demand of the country touched 240 Gw. This year it is expected to rise further to 250 Gw, while some estimates project it at 260 Gw.

ministry, The coal which is responsible for domestic coal production, is confident domestic coal would be enough to meet the demand.

The ministry in a public statement on Tuesday said, the cumulative coal production (up to February 2024) has touched 880.72 million tonne (provisional) in FY' 23-24 as compared to 785.39 mt during the same period in FY23, showing

'20% of Budget is towards capex'

Delhi Finance Minister ATISHI presented a ₹76,000 crore revenue-surplus Budget on Monday, which was the Aam Aadmi Party (AAP) government's 10th consecutive Budget for Delhi and her first. She tells Archis Mohan in New Delhi that the Centre by treating the Union Territory unfairly in devolution of central taxes was killing the goose that lays golden eggs. Edited excerpts:

What will be the budgetary allocation for the ₹1.000 monthly honorarium for women in a full financial year?

The (Election Commission's) model code of conduct (for the Lok Sabha polls) will likely be enforced soon. So, we expect to deposit the first instalment of the 'Mukhyamantri Mahila Samman Yojana' by September-October in the accounts of women. The allocation for 2024-25 is ₹2,000 crore (for an estimated 5 million beneficiaries), and it will be ₹6,000 crore in a full financial year.

Despite the challenges, including not receiving funds from the Centre in the devolution of taxes, we have presented a revenue-surplus Budget and have run a fiscally responsible government. We have brought this scheme after investing in Delhi's power, health care, and school infrastructure. We are now in a position to spend on this in a fiscally prudent manner.

The scheme will put money in the bank accounts of women. who now have to turn to the males in their family for even the most basic expenses. Money Delhi Finance Minister in their bank accounts will change their standing in their households. Secondly, research has shown that women are more pru their spending, which is mostly for the betterment of their families. This will contribute to increasing the demand



and expanding the economy.

How has the free bus transport scheme for women helped?

The participation of women in Delhi's workforce is low compared to several other parts of the country. But free bus

> transport allowed women to travel greater distances to work. The number of 'pink tickets' increased from 177 million in FY21 to 402 million in FY23. As many as 1.1 million women travel for free on our buses every day.

In your speech, you said of the ₹76,000 the Centre as a share in central taxes. The Finance Commission provides for two kinds of devolution of taxes — from

the Centre to states and states to local bodies. The irony of Delhi is that while we no longer receive any share in central taxes, we have to give money to the local bodies to the tune of ₹8,000 crore. Delhi contributes₹2 trillion in taxes to the Centre. I understand that Delhi is not entitled to the 41 per cent devolution that goes to states. But by not giving any money to Delhi, you (the Centre) are killing the goose that lays golden eggs. In the past nine years, we have invested in infrastructure, constructed roads and 30 flyovers. This year, we have allocated 20 per cent of the Budget to capital expenditure. However, the same development could have been done faster if the Centre had treated us fairly. We used to get₹325 crore, but the Centre has closed that head. We are due ₹951 crore as part of central assistance to Union Territories for 2023-24

How much did the Delhi government's liquor policy controversy affect excise collection?

It indeed did. In Punjab, excise collection has increased by more than one and a half times. So, the policy was fundamentally sound. But our goods and services tax collections have seen a good increase. It will improve and become face the government collaborating with IIT Hyderabad to develop data analytics and automation software.

ALL IN A DAY

Maoist links case: Bombay HC acquits ex-DU professor Saibaba; Maha govt moves SC

The Bombay High Court on Tuesday acquitted former Delhi University professor GN Saibaba, who was sentenced to life imprisonment in an alleged Maoist links case, noting that the prosecution failed to prove the charges against him. The court set aside the life sentence awarded to Saibaba, and held the sanction for prosecution under the stringent Unlawful Activities (Prevention) Act (UAPA) "null and void". The division Bench of Justices Vinay Joshi and Valmiki S A Menezes also

Calcutta HC judge

resigns, to join BJP

Justice Abhijit Gangopadhyay

Party (BJP). Addressing a press

conference, he alleged that the

state was "synonymous with

BJP, possibly on March 7. I am

joining the BJP as it is a national

party, which is fighting against

Gangopadhyay, whose rulings

stirred political debates, refrained

the corruption of the TMC in

on education-related matters

from giving a direct reply on

whether he would contest the

ruling Trinamool Congress in the

corruption". "I will be joining the

resigned as a judge

of Calcutta High

Tuesday. Hours

later, he announ-

Bharatiya Janata

Bengal," he said.

Lok Sabha polls.

ced that he is

joining the

Courton

acquitted five others accused in the case. The Bench also refused to stay the operation of its order, noting that if the order is stayed, it may affect the personal liberty of the accused persons who have been acquitted. The Maharashtra government requested the court to stay the operation of its judgment for six weeks to enable it to file an appeal in the Supreme Court. The Bench directed the government to

file an application, which it did later in the

day seeking a stay. CBI takes over ED officers' attack case after HC order

The Central Bureau of Investigation (CBI) has taken over the investigation into the attack on Enforcement Directorate officers by a mobin Sandeskhali on January 5, registering an FIR on Tuesday hours after the Calcutta High Court directed the state police to hand over the case to the central agency,

The CBI promptly acted on the orders of the High Court which had directed on Tuesday that the central probe agency be handed over the case and the custody of suspended TMC leader Shahjahan Sheikh by 4.30 pm. A CBI team reached the CID

office in Kolkata with paramilitary forces to take custody of Sheikh, who was arrested by the state police on February 29 in connection with the attack, but he was not handed over to the agency by the West Bengal police. "We have not handed him over as the state government has moved the Supreme Court (against the HC order)," an official said in Kolkata.

SC dismisses money laundering case against Shivakumar

The Supreme Court on Tuesday quashed a 2018 money laundering case against Karnataka Deputy **Chief Minister DK Shivakumar and**

another accused in the matter. Shivakumar thanked the top court for dismissing the probe against him, and said the central agencies were planning to file an

appeal against the order but he was equally prepared for it. The Congress leader had moved the top court against the 2019 order of Karnataka HCthat refused to quash the ED summons issued to him in an alleged case of money laundering. PTI

NDA partners SBSP, **RLD get Cabinet berth** in UP ahead of LS polls

SBSP chief Om Prakash Rajbhar, RLD's Anil Kumarand two BJP leaders were sworn in Tuesday as Yogi Adityanath expanded his council

> of ministers, weeks ahead of the Lok Sabha polls. Apart from SBSP's Rajbhar and RLD's Kumar, Dara Singh Chauhan and Sunil Kumar Sharma from the

BJP are the new entrants into the state Cabinet, in what is being seen as an attempt by the BJP to consolidate its position in several regions of the state ahead of the upcoming Lok Sabha elections.



AMRUT 2.0- Improving water supply at Perumpadappu and Edakochi aree-providing feeder lines Pipeline Work. AMRUT-Water Supply improvements to Pachalam Zone- Providing Distribution maint from Pachalam OHSR- Phase I- pipe line work Pipeline Work.

EMD: Rs. 50,000/-, Rs. 1,00,000/-Tender fee: Rs. 6,508/-, Rs. 9,759/-Last Date for submitting Tender: 12.03.2024 03:00:pm

www.mahatenders.gov.in. Tender ID- 2024-SMC_1025663_1

orbit exports ltd.

SOLAPUR MUNICIPAL CORPORATION,

SOLAPUR

[UNDER AMRUT MISSION]

Re E-Tender Notice No.02 for 2023-2024

Commissioner, Municipal Corporation, Solapur invites e-Tender for the work of ATAL MISSION for Underground Drainage Scheme under Amrut

Programme. Designing, Providing, erecting, commissioning & giving satisfactory test & trial of Submersible Non Clog Sewage Pumping Machinery and its allied electrical & mechanical equipments at Desai Nagar STP in the State of Maharashtra, valued at Rs. 201.47 Lakhs. The

Tender details are available on www.mahatenders.gov.in. from dated

All relevant dates will be as per the tender published in web porta

MAITHON POWER LIMITED

NOTICE INVITING EXPRESSION OF INTEREST

nit#2 TG Auxiliaries Overhauling jobs during U#2 AOH in FY25

For details of pre-qualification requirements, bid security, purchasing of tender documen etc., please visit Tender section of our website (URL https://www.tatapower.com/tender/tenderlist.aspx). Eligible vendors willing to participate may submit their expression of interest along with the tender fee for issue of bid document latest by 16th Mar* 2024.

·WALDENT.

WALDENT INNOVATIONS PRIVATE LIMITED Registerd Office: Khasra No. 714, Village P.O. Chattarpur New Delhi South Delhi -110074

CIN: U33100DL2017PTC322634 Email: sales@waldent.com, Website: https://www.waldent.com/ **PUBLIC NOTICE**

(Equity Shares having a face value of ₹ 10/- each)

This is to inform the general public and all concerned that Waldent Innovations Private Limited ("the Company"), having its registered office at Khasra No. 714, Village P.O. Chattarpur New Delhi South Delhi -110074, has ceased the sale of Universa Osseodensification Burs Kit (specifically, the waldent universal bondesification burs kit-K19/3) and stopped using marks viz. VS8, VT5 and VT8 with effect form

Further, the Company hereby notifies that it will not be held liable towards any infringemen of copyrights related laws, Quality issues, etc. for any sale of such products/ similar products as mentioned above by other dealers, including but not limited to surgeonmart com, dentisthubindia.com, and medisavehealth.in, as these entities are not owned or controlled by the Company and have no affiliation with the Company

Waldent Innovations Private Limited

Authorized Signatory

Sheetal Basavaraj Teli Ugale Commissioner Solapur Municipal Corporation, Solapur

ORBIT EXPORTS LTD.

Registered & Corporate Office: 2rd Floor, Mistry Bhavan, 122, Dinshaw Wachha Road, Churchgate,

Mumbai-400020, Maharashtra, India Tel. No. +91-22-66256262;

Website: www.orbitexports.com, Email: investors@orbitexports.com Corporate Identification Number (CIN): L40300MH1983PLC030872 Contact Person: Sonia Gupte, Company Secretary & Compliance Officer

POST BUY-BACK PUBLIC ANNOUNCEMENT

FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF **ORBIT EXPORTS LIMITED**

This post buy-back public advertisement ("Post Buy-back Public Advertisement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buy-back Regulations") regarding the completion of the Buy-back.

This Post Buy-back Public Advertisement should be read in conjunction with the public announcement dated February 02, 2024, published on February 05, 2024 ("Public Announcement") and the letter of offer dated February 15, 2024 ("Letter of Offer") issued in connection with the Buy-back.

Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to such terms in the THE BUYBACK:

Orbit Exports Limited ("Company") had announced the offer to buy-back up to 6,00,000 (Six Lakh) fully paid-up equity shares of a face value of ₹ 10/- (Rupees Ten only) each of the Company ("Equity Shares"), representing 2.22% of the total number equity shares in the total paid-up equity share capital of the Company, from all Equity Shareholders / Beneficial Owner(s) of Equity Shares of the Company as on the Record Date, i.e., Tuesday, February 13, 2024, on a proportionate basis, through the tender offer method, at a price of ₹ 250/- (Rupees Two Hundred and Fifty only) per Equity Share, payable in cash, for an aggregate amount not exceeding ₹ 15,00,00,000/- (Rupees Fifteen Crore only) ("Buyback") excluding the Transaction Costs, which represents 7.58% and 7.01% of the aggregate of the fully paid-up equity share capital and free reserves as per last audited standalone and consolidated financial statements of the Company for the financial year ended March 31, 2023 i.e. the latest audited financial statements available as on the date of Board Meeting recommending the proposal of the Buy-back, respectively, which is within the statutory limit of 10% of the aggregate of the fully paid-up equity share capital and free reserves as per the last audited accounts of the Company for the financial year ended March 31, 2023, in compliance with the provisions of the Companies Act and the SEBI Buy-back Regulations.

The Buy-back was implemented by the Company using the Mechanism for acquisition of shares through Stock Exchanges pursuant to Tende Offers under Takeovers, Buy Back and Delisting ("Stock Exchange Mechanism") notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and the SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, including any amendments or statutory modifications for the time being in force ("SEBI Circulars"). For the purposes of the Buy-back, BSE Limited ("BSE") was the designated stock exchange.

The Buy-back Opening Date was Tuesday, February 20, 2024 and the Buy-back Closing Date was Monday, February 26, 2024 DETAILS OF THE BUYBACK: 6,00,000 (Six Lakh) Equity Shares were bought back under the Buy-back, at a price of ₹250/- (Rupees Two Hundred and Fifty only) per Equity Share

The total amount utilized in the Buy-back is ₹ 15,00,00,000/- (Rupees Fifteen Crore only), excluding Transaction Costs.

The Registrar to the Buy-back i.e., Link Intime India Private Limited ("Registrar"), considered a total of 5,880 valid bids for 2,39,71,039 Equity Shares in response to the Buy-back, which is approximately 39.95 times of the maximum number of Equity Shares proposed to be bought back The details of the valid bids considered by the Registrar are as follows:

Number of Equity Shares Number of valid **Total Equity Shares** Category of Shareholders reserved in the Buy-back (A) Validly Tendered (B) Times (B/A Reserved Category for Small Shareholders 90.000 5.634 4.81.879 5.35 General Category for all other Eligible 5.10.000 246 Shareholders TOTAL 6,00,000 5.880 All valid bids were considered for the purpose of acceptance in accordance with the SEBI Buy-back Regulations and the terms set out in the

Letter of Offer. The communication of acceptance/rejection was dispatched by the Registrar, through email, to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Monday, March 04, 2024. In cases where email IDs were not registered with the Company or the Depositories and email bounce cases, physical letters of acceptance/rejection will be dispatched to the Eligible Shareholders by the Registrar on Tuesday, March 05, 2024.

The settlement of all valid bids was completed by Indian Clearing Corporation Limited and National Securities Clearing Corporation Limited (hereinafter collectively referred to as "Clearing Corporations") on Monday, March 04, 2024. The Clearing Corporations have made direct

funds pay-out to the Eligible Shareholders, whose shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank(s), due to any reasons, then the amounts payable to the concerned Eligible Shareholders were transferred to the Shareholder's Broker for onward transfer t Equity Shares in dematerialized form accepted under the Buy-back were transferred to the Company Demat Account on Monday, March 04, 2024. The unaccepted Equity Shares, if any, tendered by the Eligible Shareholders in dematerialized form have been unblocked in the account

of respective Eligible Shareholders by the Clearing Corporation on Monday, March 04, 2024. No Equity Shares in physical form were validly

The extinguishment of 6,00,000 (Six Lakh) Equity Shares accepted under the Buy-back, comprising of 6,00,000 Demat Shares are currently under process and shall be completed on or before Thursday, March 14, 2024. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN:

structure of the Company pre and post E

| Particulars | Pre-Buy-back* | Post-Buy-back* | | |
|---|----------------------|----------------|----------------------|--------------|
| | No. of Equity Shares | Amount (₹) | No. of Equity Shares | Amount (₹) |
| Authorised Share Capital | 3,50,00,000 | 35,00,00,000 | 3,50,00,000 | 35,00,00,000 |
| Issued, Subscribed and Paid-up Share Capital | 2,70,23,402 | 27,02,34,020 | 2,64,23,402 | 26,42,34,020 |

*As on Record Date i.e. Tuesday, February 13, 2024, as mentioned in the Letter of Offer; *Subject to extinguishment of 6,00,000 Equity Shares accepted in the Buy-back;

Details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buy-back are as

| S. No. | Name of the Shareholder No. of Equity Shares accepted under the Buy-back Equity Shares accepted as a % of the total Equity Shares bought back | | Equity Shares accepted as a % of total post Buy-back Equity Share Capital* | | | | |
|--------|--|----------|--|-------|--|--|--|
| 1. | Pankaj Seth along with Anisha Seth | 1,35,152 | 22.53% | 0.51% | | | |
| 2. | Pankaj Seth | 1,03,821 | 17.30% | 0.39% | | | |
| 3. | Anisha Seth | 85,491 | 14.25% | 0.32% | | | |
| 4. | Mediaman Multitrade Private Limited | 55,119 | 9.19% | 0.21% | | | |
| 5. | Kaushik Daga | 43,377 | 7.23% | 0.16% | | | |
| 6. | Varun Daga | 39,701 | 6.62% | 0.15% | | | |
| 7. | Paras Kumar Daga HUF | 6,185 | 1.03% | 0.02% | | | |
| 8. | Own Infracon Private Limited | 5,972 | 1.00% | 0.02% | | | |

Subject to extinguishment of 6,00,00 Equity Shares accepted in the Buy-back;

| | Pre - Buy-back* | Post - Buy-back* | | | | |
|---|----------------------|---|-------------------------|--|--|--|
| Category of Shareholder | No. of Equity Shares | % to the existing Equity Share Capital | No. of Equity Shares | % to the Post Buy-back Equity Share Capital | | |
| Promoter & Promoter Group | 1,78,94,390 | 66.22 | 1,75,11,659 | 66.27 | | |
| Foreign Investors (OCBs/FIIs/NRIs/Non-residents/Non-domestic companies) | 46,054 | 0.17 | 89,11,743 | | | |
| Indian Financial Institutions/ Banks/Mutual Funds/Govt. Companies | - | - | | 33.73 | | |
| Public including other Bodies Corporate | 90,82,958 | 33.61 | | | | |
| Total | 2,70,23,402 | 100.00 | 2,64,23,402 | 100.00 | | |

*As on Record Date i.e. Tuesday, February 13, 2024, as mentioned in the Letter of Offer; *Subject to extinguishment of 6,00,000 Equity Shares accepted in the Buy-back;

MANAGER TO THE BUY-BACK:

DIRECTOR'S RESPONSIBILITY:



Saffron Capital Advisors Private Limited 605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Tel. No.: +91 22 49730394 E-mall ID: buvbacks@saffronadvisor.com Investor Grievance E-mail ID: investorgrievance@saffronadvisor.com

Website: www.saffronadvisor.com Corporate Identification Number: U67120MH2007PTC166711 SEBI Registration Number: INM000011211 Contact Person: Narendra Kumar Gamini / Saurabh Gaikwad

contained in this Post Buy-back Public Advertisement and confirms that the information included herein contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Advertisement is issued under the authority of the Buy-back Committee in terms of the resolution passed by the Buy-back Committee on March 04, 2024.

| FOR AND ON BEHALF OF THE BOARD OF DIRECTORS OF ORBIT EXPORTS LIMITED | | | | | | | |
|--|--|--|--|--|--|--|--|
| Sd/- Sd/- Sd/- Pankaj Seth Anisha Seth Sonia Gupte | | | | | | | |
| Chairman and Managing Director DIN: 00027554 Whole-Time Director DIN: 00027611 Company Secretary & Compliance Officer ICSI Membership Number: A43003 | | | | | | | |

As per Regulation 24(i)(a) of the SEBI Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information

Place: Mumbal Date: March 05, 2024

























कानपुर प्लास्टिपैक लिमिटेड

सी.आई.एन. : L25209UP1971PLC003444 पंजीकृत कार्यालय- डी-19-20, पनकी इण्डस्ट्रियल एरिया, कानपुर-208022 फोन न0- 0512-2691113-6 फैक्स न0 - 0512-2691117 ईमेल : secretary@kanplas.com वेबसाईट : www.kanplas.com

पोस्टल बैलट और ई वोटिंग की सूचना

एतद्द्वारा सूचित किया जाता है कि, कंपनी अधिनियम, 2013 ('अधिनियम') की धारा 110 और अन्य लागू प्रावधानों, यदि कोई हो, के साथ—साथ कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20 और 22 के अनुसार, ('नियम') और भारतीय प्रतिभूति और विनिमय बोर्ड (सूचिदाता दायित्व और प्रकटीकरण अपेक्षाएँ) विनिमय, 2015 (सूचिदाता विनियम) और इनके पुनः प्रकटीकरण, यदि कोई हो, के अनुसार सूचना में दिये गए आयोजन हेतु कम्पनी अपने शेयरधारकों की अनुमति पोस्टल बैलट / ई—वोटिंग के माध्यम से अनुमोदित कर रही है।

पोस्टल बैलट की सूचना और ई-वोटिंग की जानकारी सभी शेयरधारकों को जो कि 1 मार्च 2024 (कट-ऑफ डेट) को कम्पनी के शेयरधारक थे वस्तुगत तथ्यों के साथ ई-मेल से 5 मार्च 2024 को भेजी जा चुकी है। जिन शेयरधारकों की ई-मेल आईडी कम्पनी के पास पंजीकृत नहीं है उन्हें उपरोक्त पोस्टल बैलट फॉर्म के साथ पंजीकृत पते पर भेजा जा चुका है। उपरोक्त दस्तावेज कम्पनी की वेबसाइट www.kanplas.com से प्राप्त की जा सकती है उपरोक्त दस्तावेज स्टॉक एक्सचेंज की वेबसाइट बॉम्बे स्टॉक एक्सचेंज www.bseindia.com व नेशनल स्टॉक एक्सचेंज की वेबसाइट www.nseindia.com व एनएसडीएल की वेबसाइट www.evoting.nsdl.com से भी प्राप्त की जा सकती है।

कम्पनी एक्ट धारा 2013 की धारा 108 व कम्पनी (प्रबन्धन व प्रशासन) नियम, 2014 की धारा 20 व 22 के अनुसार सूचना में बताये गये प्रयोजन की अनुमति ई-वोटिंग के माध्यम से भी दी जा सकती है और कम्पनी हर्षे के साथ रिमोट ई-वोटिंग की सुविधा अपने शेयरधारकों को दे रही है। इस सम्बन्ध में जानकारी नीर्चे दी जा रही

1. ई वोटिंग शरू होने की तिथि व समय : 6 मार्च 2024 प्रात: 9 बजे । 2. ई वोटिंग सँमाप्ति की तिथि व समय : 4 अप्रैल 2024 सायं 5 बजे। 3. ई वोटिंग 4 अप्रैल 2024 को सायं 5 बजे के बाद स्वतः बन्द हो जाएगी व स्वीकार नहीं की जएगी।

4. पूरी तरह से भरा हुआ पोस्टल बैलट फार्म स्क्रूटिनाइजर के पास 4 अप्रैल 2024 को साँयं 5 बजे से पहले पहुँच जाना चाहिए। इसके बाद पोस्ट बैलट फार्म स्वीकार नहीं किए जायेंगे और यह माना जाएगा कि शेयरधारक ने जवाब नहीं भेजा है।

5. कट ऑफ डेट 1 मार्च 2024 है। शेयरधारक जो कट ऑफ डेट पर कम्पनी की शेयरधारक सुचि में डिपॉजिटरी की सुचि में शामिल थे, वे ही पोस्टल बैलट व ई-वोटिंग के माध्यम से वोट कर पायेंगे।

कोई भी व्यक्ति जो कट ऑफ डेट पर कम्पनी का शेयरधारक था पर पोस्टल बैलट फार्म नहीं मिला है वो कम्पनी की वेबसाइट से डाउनलोड कर सकता है या फिर कम्पनी या आरटीए को लिखकर प्रापत कर सकता है।

7. ई वोटिंग से सम्बन्धित किसी भी जानकारी के लिए शेयरधारक एनएसडीएल की वेबसाइट https://www.evoting.nsdl.com से FAQ डाउनलोड करके व फोन नम्बर 022-24994600 पर सम्पर्क कर सकता है।

कृते कानपुर प्लास्टिपैक लिमिटेड

स्थान- कानपुर दिनांक: 05.03.2024 हस्ता०/-

(अंकुर श्रीवास्तव)

कंपनी सचिव

यूको बैंक 혥 UCO BANK

लाकर करारनामे के नवीकरण के लिए लॉकर धारकों को नोटिस

भारतीय रिजर्व बैंक के दिशा-निर्देशानुसार युको बैंक ने पुनरीक्षित पुरक लॉकर एग्रीमेंट जारी किए हैं।

हमारे विद्यमान लॉकर धारकों से जिन्होंने अब तक अपने लॉकरों का पुनरीक्षित / पूरक लॉकर करारनामा निष्पादित नहीं किया है, उनसे अनुरोध है कि वे 31 मार्च, 2024 तक करारनामा को निष्पादित कर लें। करारनामे ऑनलाइन भी निष्पादित किए जा सकते हैं।

विस्तृत जानकारी के लिए अपनी शाखा से अथवा हमारे टोल फ्री संपर्क नंबर 18001030123 पर संपर्क करें।

स्थान :कोलकाता महाप्रबंधक (परिचालन एवं सेवा विभाग) दिनांक : 06.03.2024 सम्मान आपके विश्वास का



पैकेजः वीएच 2बी : सामग्री विज्ञान प्रयोगशाला—2बी पावरग्रिड जीआईएस कॉम्प्लैक्स, मानेसर, गुड़गांव में अनुसंघान एवं विकास (आरएंडडी) केन्द्र की स्थापना के लिए एसईएम हेतु ईबीएसडी एवं ईडीएस सिस्टम के लिए निविदाओं हेतु आमंत्रण

विनिर्देशन सं.: सीसी / एनटी / ढब्ल्यू —एमआईएससी / डीओएम / ए०० / 23 / 1239१ एकल चरण दो लिफाफा (एसएसटीई) निविदा प्रक्रिया (फंडिंगः घरेल)

सार्वभौभिक प्रतिस्पर्धी निविदा दिनांक: 06.03.202 पावरग्रिड निम्नलिखित पैकेज के लिए ई—पोर्टल https://e

| स आनलाइन ।नावदाए आमात्रत करता हः | | |
|---|---|---|
| कार्य का विवरण/ साइट/मुख्य विशेषताएं | निविदा दस्तावेजों की डाउनलोडिंग | निविदा जमा करने की अंतिम तिथि |
| | निविदा दस्तावेजों की कीमत | (सॉफ्ट कॉपी एवं हार्ड कॉपी माग) |
| वी एच 2बी सामग्री विज्ञान प्रयोगशाला— 2बी पावरग्रिङ जीआईएस कॉम्प्लैक्स, मानेसए, गुड़गांव में अनुसंधान एवं विकास (आरएंडडी) केन्द्र की स्थापना के लिए एसईएम ईबीएसडी एवं ईडीएस सिस्टम | 20.03.2024 को 1100 बजे तक भारतीय रूपए 12,500/— या अमेरिकी डॉलर 250/— | सॉफ्ट कॉपी मागः 20.03.2024 को 1100 बजे तक एवं हार्ड कॉपी भागः 22.03.2024 को 1100 बजे तक |

निविदा समय—सारणी में परिशिष्ट / संशोधन, यदि कोई हो, सहित विस्तृत विवरणों व लिए कृपया प्रोक्योरमेंट पोर्टल https://etender.powergrid.in को देखें ।

2. निविदा का पहला लिफाफा (तकनीकी—वाणिज्यिक भाग) निविदा (हार्ड कॉपी भाग) जम करने के दिन अर्थात् 1130 बजे से खोला जाएगा । 3. पूर्ण निविदा दस्तावेज केवल संदर्भ के प्रयोजन हेतु हमारी वेबसाइट

rww.powergrid.in पर भी उपलब्ध हैं। . एनआईटी / आईएफबी पहले ही 27.12.2023 को ई—पोर्टल https://etender.powergrid.ii

पर प्रकाशित की गई है। . किसी अन्य जानकारी के लिए कृपया 0124–282–2383/2377, 9650089825, 9419236291 पर संपर्क करें।

> पावर व्रिड कॉर्पोरेशन ऑफ इंडिया लिमिटेड (भारत सरकार का उद्यम)

केन्द्रीय कार्यालयः सौदाभिनी, प्लॉट नं-२, सेक्टर-29, गुरूग्राम-122001 (हरियाणा) पंजी. कार्यालयः बी-9, कृतुब इंस्टीट्यूशनल एरिया, कटवारिया सराय, नई दिल्ली-110018 वेबसाइट : www.powergrid.in, सीखाईएन : L40101DL1989G01038121

एक महारत्न पीएसयू

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

SONA MACHINERY LIMITED

Our Company was originally incorporated as a Private Limited Company under the name of "Sona Machinery Private Limited" on February 12, 2019 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Delhi. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extraordinary General Meeting, held on September 21, 2023, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Sona Machinery Private Limited" to "Sona Machinery Limited" vide a fresh certificate of incorporation Consequent upon conversion to public company dated October 17, 2023, issued by the Registrar of Companies, Delhi and bearing CIN U29256DL2019PLC345856.For further details of Incorporation, change of name and registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 116 of the

Registered Office: Unit No. 701, 7th floor, KLJ Tower, Plot No. B-5, Netaji Subhash Place, Maurya Enclave, North West Delhi, Delhi - 110034, India. Corporate Office: F-16 & C-1, Sec A-3, Tronica City, GZB, Loni, Ghaziabad-201103, Uttar Pradesh India. Tel No: +91-8448984368.; E-mail: cs@sonamachinery.com; Website: www.sonamachinery.com;

Contact Person: Supriva, Company Secretary & Compliance Officer

OUR PROMOTERS: VASU NAREN & SHWETA BAISLA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE."

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 36,24,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF SONA MACHINERY LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ (+) PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF (+) PER EQUITY SHARE) FOR CASH. AGGREGATING UP TO ₹[•] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 1,82,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 1-1 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 34,42,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH. AT AN ISSUE PRICE OF ₹1•1 PER EQUITY SHARE FOR CASH. AGGREGATING UPTO ₹1•1 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.41% AND 25.08% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This is to inform public at large that the logo which the company is using for the business is in the name of the Promoter, Vasu Naren and the same is in oppos status with the Registrar of Trademarks in India, under the Trade Marks Act, 1999. The details of the same is mentioned by the company in Risk Factor No. 9 "We *have not registered the trademarks which we are using for our business in the name of our company."* on page 26 of the Red Herring Prospectus dated February

Further, by way of this public notice, we would like to inform that there is no connection between Sona Machinery Limited and SONA BLW Precision Forgings Limited. Both Sona Machinery Limited and SONA BLW Precision Forgings Limited are distinct and independent with no shared interests or commonality among the

BOOK RUNNING LEAD MANAGER TO THE ISSUE



HEM SECURITIES LIMITED

Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India

Tel. No.: +91-22-49060000; Email: ib@hemsecurities.com

Investor Grievance Email: redressal@hemsecurities.com

SEBI Reg. No.: INM000010981

Website: www.hemsecurities.com Contact Person: Ajay Jain;

REGISTRAR TO THE ISSUE



MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi, 110034, India. Tel No: +91-11-45121795

Email: ipo@maashitla.com Investor Grievance ID: investor.ipo@maashitla.com

Website: www.maashitla.com Contact Person: Mukul Agrawal **SEBI Reg. No.:** INR000004370

COMPANY SECRETARY AND COMPLIANCE OFFICER



Registered Office: Unit No. 701, 7th floor, KLJ Tower, Plot No. B-5, Netaji Subhash Place, Maurva Enclave, North West Delhi, Delhi - 110034, India. Tel No: +91-8448984368:

E-mail: cs@sonamachinery.com; Website: www.sonamachinery.com

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

On behalf of Board of Directors Sona Machinery Limited

Supriva

Place: Delhi

Date: March 05, 2024

Company Secretary and Compliance Officer

Disclaimer: Sona Machinery Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated February 27, 2024 has been filed with the Registrar of Companies, Delhi, and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of NSE Emerge at https://www.nseindia.com/companieslisting/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLM at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 22 of the Red Herring Prospectus.

ORBIT EXPORTS LTD.

orbit exports ltd.

Registered & Corporate Office: 2nd Floor, Mistry Bhavan, 122, Dinshaw Wachha Road, Churchgate, Mumbai-400020, Maharashtra, India. Tel. No. +91-22-66256262; Website: www.orbitexports.com, Email: investors@orbitexports.com

Corporate Identification Number (CIN): L40300MH1983PLC030872 Contact Person: Sonia Gupte, Company Secretary & Compliance Officer **POST BUY-BACK PUBLIC ANNOUNCEMENT**

FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF **ORBIT EXPORTS LIMITED**

This post buy-back public advertisement ("Post Buy-back Public Advertisement") is being made in accordance with Regulation 24(vi) and other able provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buy-back Regulations") regarding the completion of the Buy-back.

This Post Buy-back Public Advertisement should be read in conjunction with the public announcement dated February 02, 2024, published on February 05, 2024 ("Public Announcement") and the letter of offer dated February 15, 2024 ("Letter of Offer") issued in connection with the Buy-back. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to such terms in the

Public Announcement and the Letter of Offer THE BUYBACK: Orbit Exports Limited ("Company") had announced the offer to buy-back up to 6,00,000 (Six Lakh) fully paid-up equity shares of a face value of ₹ 10/- (Rupees Ten only) each of the Company ("Equity Shares"), representing 2.22% of the total number equity shares in the total paid-up

equity share capital of the Company, from all Equity Shareholders / Beneficial Owner(s) of Equity Shares of the Company as on the Record Date, i.e., Tuesday, February 13, 2024, on a proportionate basis, through the tender offer method, at a price of ₹ 250/- (Rupees Two Hundred and Fifty only) per Equity Share, payable in cash, for an aggregate amount not exceeding ₹ 15,00,00,000/- (Rupees Fifteen Crore only) ("Buyback") excluding the Transaction Costs, which represents 7.58% and 7.01% of the aggregate of the fully paid-up equity share capital and free reserves as per last audited standalone and consolidated financial statements of the Company for the financial year ended March 31, 2023 i.e. the latest audited financial statements available as on the date of Board Meeting recommending the proposal of the Buy-back, respectively which is within the statutory limit of 10% of the aggregate of the fully paid-up equity share capital and free reserves as per the last audited accounts of the Company for the financial year ended March 31, 2023, in compliance with the provisions of the Companies Act and the SEBI Buy-back Regulations.

1.2. The Buy-back was implemented by the Company using the Mechanism for acquisition of shares through Stock Exchanges pursuant to Tender Offers under Takeovers, Buy Back and Delisting ("Stock Exchange Mechanism") notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and the SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, including any amendments or statutory modifications for the

time being in force ("SEBI Circulars"). For the purposes of the Buy-back, BSE Limited ("BSE") was the designated stock exchange The Buy-back Opening Date was Tuesday, February 20, 2024 and the Buy-back Closing Date was Monday, February 26, 2024. DETAILS OF THE BUYBACK:

6,00,000 (Six Lakh) Equity Shares were bought back under the Buy-back, at a price of ₹250/- (Rupees Two Hundred and Fifty only) per Equity Share. The total amount utilized in the Buy-back is ₹15,00,00,000/- (Rupees Fifteen Crore only), excluding Transaction Costs.

The Registrar to the Buy-back i.e., Link Intime India Private Limited ("Registrar"), considered a total of 5,880 valid bids for 2,39,71,039 Equity Shares in response to the Buy-back, which is approximately 39.95 times of the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as fo

| Category of Shareholders | Number of Equity Shares reserved In the Buy-back (A) | Number of valid Blds | Total Equity Shares Validly Tendered (B) | No. of Times (B/A) |
|--|--|-------------------------|---|-----------------------|
| Reserved Category for Small Shareholders | 90,000 | 5,634 | 4,81,879 | 5.35 |
| General Category for all other Eligible Shareholders | 5,10,000 | 246 | 2,34,89,160 | 46.06 |
| TOTAL | 6,00,000 | 5,880 | 2,39,71,039 | 39.95 |

2.4. All valid bids were considered for the purpose of acceptance in accordance with the SEBI Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection was dispatched by the Registrar, through email, to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Monday, March 04, 2024. In cases where email IDs were not registered with the Company or the Depositories and email bounce cases, physical letters of acceptance/rejection will be

dispatched to the Eligible Shareholders by the Registrar on Tuesday, March 05, 2024. 2.5. The settlement of all valid bids was completed by Indian Clearing Corporation Limited and National Securities Clearing Corporation Limited (hereinafter collectively referred to as "Clearing Corporations") on Monday, March 04, 2024. The Clearing Corporations have made direct funds pay-out to the Eligible Shareholders, whose shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank(s), due to any reasons, then the amounts payable to the concerned Eligible Shareholders were transferred to the Shareholder's Broker for onward transfer to such Fligible Shareholders

2.6. Equity Shares in dematerialized form accepted under the Buy-back were transferred to the Company Demat Account on Monday, March 04. 2024. The unaccepted Equity Shares, if any, tendered by the Eligible Shareholders in dematerialized form have been unblocked in the account of respective Eligible Shareholders by the Clearing Corporation on Monday, March 04, 2024. No Equity Shares in physical form were validly endered in the Buy-back

2.7. The extinguishment of 6,00,000 (Six Lakh) Equity Shares accepted under the Buy-back, comprising of 6,00,000 Demat Shares are currently under process and shall be completed on or before Thursday, March 14, 2024.

3. CAPITAL STRUCTURE AND SHAREHULDING FALLENS.
3.1. The capital structure of the Company pre and post Buy-back is set forth below:

(Equity Shares having a face value of ₹ 10/- each)

| Particulars | Pre-Buy-back* | Post-Buy-back* | | |
|---|----------------------|----------------|----------------------|--------------|
| | No. of Equity Shares | Amount (₹) | No. of Equity Shares | Amount (₹) |
| Authorised Share Capital | 3,50,00,000 | 35,00,00,000 | 3,50,00,000 | 35,00,00,000 |
| Issued, Subscribed and Pald-up Share Capital | 2,70,23,402 | 27,02,34,020 | 2,64,23,402 | 26,42,34,020 |

*As on Record Date i.e. Tuesday, February 13, 2024, as mentioned in the Letter of Offer;

"Subject to extinguishment of 6,00,000 Equity Shares accepted in the Buy-back;
Details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buy-back are as mentioned below

| S. No. | Name of the Shareholder | No. of Equity Shares accepted under the Buy-back | Equity Shares accepted as a % of the total Equity Shares bought back | Equity Shares accepted as a % of total post Buy-back Equity Share Capital |
|--------|-------------------------------------|--|--|---|
| 1. | Pankaj Seth along with Anisha Seth | 1,35,152 | 22.53% | 0.51% |
| 2. | Pankaj Seth | 1,03,821 | 17.30% | 0.39% |
| 3. | Anisha Seth | 85,491 | 14.25% | 0.32% |
| 4. | Mediaman Multitrade Private Limited | 55,119 | 9.19% | 0.21% |
| 5. | Kaushik Daga | 43,377 | 7.23% | 0.16% |
| 6. | Varun Daga | 39,701 | 6.62% | 0.15% |
| 7. | Paras Kumar Daga HUF | 6,185 | 1.03% | 0.02% |
| 8. | Own Infracon Private Limited | 5,972 | 1.00% | 0.02% |

*Subject to extinguishment of 6,00,00 Equity Shares accepted in the Buy-back; 3.3. The shareholding pattern of the Company Pre and Post Buy-back is set forth below:

| | Pre - Buy-back* | | | |
|---|----------------------|---|-------------------------|--|
| Category of Shareholder | No. of Equity Shares | % to the existing Equity Share Capital | No. of Equity Shares | % to the Post Buy-back Equity Share Capital |
| Promoter & Promoter Group | 1,78,94,390 | 66.22 | 1,75,11,659 | 66.27 |
| Foreign Investors (OCBs/FIIs/NRIs/Non-residents/Non-domestic companies) | 46,054 | 0.17 | | |
| Indian Financial Institutions/ Banks/Mutual Funds/Govt. Companies | - | - | 89,11,743 | 33.73 |
| Public including other Bodies Corporate | 90,82,958 | 33.61 | | |
| Total | 2,70,23,402 | 100.00 | 2,64,23,402 | 100.00 |

As on Record Date i.e. Tuesday, February 13, 2024, as mentioned in the Letter of Offer, "Subject to extinguishment of 6,00,000 Equity Shares accepted in the Buy-back;

MANAGER TO THE BUY-BACK:



Saffron Capital Advisors Private Limited 605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Murnbai - 400 059, Maharashtra, India. Tel. No.: +91 22 49730394 E-mail ID: <u>buybacks@saffronadvisor.com</u> Investor Grievance E-mail ID: <u>investorgrievance@saffronadvisor.com</u> Website: www.saffronadvisor.com Corporate Identification Number: U67120MH2007PTC166711
SEBI Registration Number: INM000011211

Contact Person: Narendra Kumar Gamini / Saurabh Gaikwad

DIRECTOR'S RESPONSIBILITY:

As per Regulation 24(i)(a) of the SEBI Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Advertisement and confirms that the information included herein contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Advertisement is issued under the authority of the Buy-back Committee in terms of the resolution passed by the Buy-back Committee on March 04, 2024.

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS OF ORBIT EXPORTS LIMITED

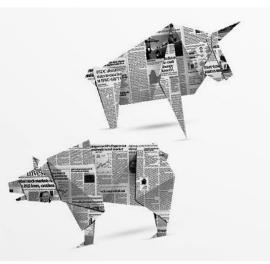
| | Sd/- | Sd/- | Sd/- |
|-----|---------------|---------------|--|
| | Pankaj Seth | Anisha Seth | Sonia Gupte |
| | | | Company Secretary & Compliance Officer |
| | DIN: 00027554 | DIN: 00027611 | ICSI Membership Number: A43003 |
| l ' | | • | |

Place: Mumbai Date: March 05, 2024

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Business Standard Insight Out

<u>जाहीर नोटीस</u> सर्वसामान्य जनतेस सूचना देण्यात येते की,

माझे अशील **श्री भावीन शेठ हे गाळा दुका**न

क्र.५, केतकी को-ऑप. हौ सो लि. (लूईस

अपार्टमेन्ट), हरिशंकर जोशी रोड, दहिस

(पूर्व), मुंबई-४०००६८ या जागेचे मालकी

हक्क प्राप्त करण्यासाठी वाटाघाटी करीत आहेत. सदर जागेबद्दलच्या साखळी विक्रीखतांतील

विक्रीखत जे दिनांक २४/०२/१९९५ रोजी

सदरुद्दीन अलीमहमंद हुका (विकणार) आणि

रहिमभाई करीमभाई बुका (घेणार) यांच्या मध्ये

सदर विक्रीखताबद्दल कोणा व्यक्तिस माहिर्त पलब्ध असल्यास किंवा उपरोक्त दर्शावलेल जागेबद्दल विक्री, खरेदी, तारण, ताबा, बक्षीर भाडेपट्टा, मालकी हक्क, किंवा अन्य इतर स्वरुपात

काही दावा किंवा आक्षेप असल्यास त्यांनी खालील

स्वाक्षरीकर्त्याकडे विद्यमान सूचना प्रकाश गल्यापासून १५ दिवसाच्या ञात आवश्यव दस्तावेजी पुरावांसह लेखी कळवावे. अन्यथा अरे

अधिकार, दावा, मागणी त्याग किंवा स्थगित केले

सुशील सावंत (वकील उच्च न्यायालय)

चेम्बर क्र. 1७, अर्जता स्केवअर मॉल, बोरीवली कोर्टाच्या बाजुला, बोरीवली (पश्चिम), मुंबई-४०० ०९२. ठिकाण: मुंबई दिनांक ६ मार्च २०२४

जाहीर सूचना येथे सूचना देण्यात येत आहे की, माझे अशील अर्थात

श्रीमती भाग्यश्री लक्ष्मण पुनवत, वय सुमारे ५५ वर्षे

भारतीय नागरिक, आधार क्र. २६६७ ९०८७ २२२९ व पॅर

कार्ड क्र.बीईएचपीपी१७५५८ या फ्लॅट क्र.१०२, १ल मजला, इमारत क.२. ए विंग, इंदिरा नगर, जोगेश्वरं

एसआरए कोहौसोलि., सीटीएस क्र.१६०, १६२ व एएमर्प

१७५, गाव मजास, तालुका अंधेरी, जोगेश्वरी, मुंबई

महाराष्ट्र-४०००६० या जागेच्या मालक आहेत. माझ्य

अशिलांनी नमुद केले आहे की, सदर फ्लॅटबाबत संबंधित

वित्तीय संस्थेकडून कर्ज घेत आहेत. माझ्या अशिलांनी पुढे

नगद केले आहे की. त्यांच्याकडे सदर फ्लॅटचे वाटपफ

म्हणून जर कोणा व्यक्तीस सदर फ्लॅट व शेअर्स किंव

भागावर विक्री, तारण, भाडेपट्टा, मालकीहक्क, बक्षीस

कायदेशीर हक्क, अदलाबदल, ताबा, वारसाहक्क किंवा अन्य

इतर प्रकारे काही दावा, अधिकार, हक्क किंवा हित असल्यास यांनी माझे कार्यालय क्र.१४. तळमजला. स्वस्तिक नग

कोहौसोलि., हनुमान मंदिराजवळ, नवघर रोड, भाईंदर

(पूर्व), जि. ठाणे-४०११०५ येथे माझ्याकडे सदर सूचन

प्रकाशन तारखेपासून १५ दिवसात योग्य पुराव्यांसः

कलवावे अन्यशा असे समजले जाईल की कोणाई

व्यक्तीचा दावा नाही आणि असल्यास त्याग किंवा स्थिगित

जाहीर सूचना सर्वसामान्य जनतेस येथे सुचित करण्यात येत आहे की, श्री. दरवेश मोहम्मद सिद्दीकी यांना फ्लॅट क्र.सी/०४: या जागेबाबत राजदीप विला को-ऑप. हौसिंग सोसायर्ट लि., गीता नगर फेझ-१, मिरा रोड (पुर्व) यांच्याद्वारे

वितरीत अ.क्र.३३१ व ३३५ असलेले २८ डिसेंबर २००७ रोजीचे मुळ भागप्रमाणपत्र क्र.६७ हे माझे अशील

श्री. तारीक मोहम्मद सिहीकी दरवेश यांच्याकडून हरवल

आहे. सर्व व्यक्तींना येथे सुचित करण्यात येत आहे की

सदर हरवलेल्या दस्तावेजांच्या आधारावर कोणतार्ह

व्यवहार करू नये। माझे अशील श्री, तारीक मोहस्मत सिद्दीकी दरवेश यांच्या वतीने खालील स्वाक्षरीकर

वकील याद्वारे सदर सूचनेच्या तारखेपासून <mark>१२ दिवसां</mark>त

आवश्यक पुराव्यांसह दावे मागवित आहेत. विहित

कालावधीत कोणताही दावा प्राप्त न झाल्यास अ

समजले जाईल की, सदर हरवलेले भागप्रमाणपत्रा मार्फत कोणताही दावा नाही आणि असल्यास ते त्याग केले

आहे आणि सोसायटीकडून दुख्यम भागप्रमाणपत्र वितरीत

बी/०७, जय पुनम नगर कोहौसोलि., दीपक हॉस्पिटल

जवळ, मिरा भाईंदर रोड, भाईंदर (पूर्व), ठाणे-४०११०५

जाहीर सूचना

सर्वसामान्य जनतेस येथे सूचना देण्यात येत

आहे की, श्रीमती वत्सला माणीकलाल व श्री.

प्रशांत माणीकलाल यांचे खालील अनुसूचीत

नमुद फ्लॅट व शेअर्सबाबत मी चौकशी करीत

जर कोणा व्यक्तीस सदर मालमत्ता किंवा भागावर उपरोक्त विक्री, हस्तांतर, करारनामा

अदलाबदल, वारसाहक्क, भाडेपट्टा, उपभाडेपट्टा,

वहिवाट, उप-वहिवाट, परवाना, तारण,

बक्षीस, मालकीहक, अधिभार, न्यास,

करारनामा, लिस पेन्डन्स, तजवीज, कोणत्याही

न्यायालयाचे आदेश, व्यवसाय कंत्राट किंवा

अन्य इतर प्रकारे काही अधिकार, हक्क, हित,

मागणी किंवा दावा असल्यास त्यांनी लेखी

स्वरुपात नोटरीकृत प्रमाणित दस्तावेजांच्या सत्य

प्रतीं खालील स्वाक्षरीकर्त्यांकडे सदर सूचना

प्रकाशनापासून **१५ दिवसांत** कळवावेत.

अन्यथा असे दावा किंवा आक्षेप त्याग किंवा

मालमत्तेचे वर्णन

फ्लॅट क्र.२०, इमारत क्र.४, प्रकाश को-

ऑप.हौ. सो.लि., रिलीफ रोड, जुहू डेव्हलपमेंट

स्किम, टीपीएस ६, सांताक्रुझ (पश्चिम),

मुंबई-४०००५४, नोंद क्र.बीओएम,

एचएसजी/५७९/६४ (यापुढे सदर फ्लॅट

आणि प्रकाश को-ऑप.हौ.सो.लि.द्वारा वितरीत

सदर फ्लॅटचे भागप्रमाणपत्र क्र.२५ मध्ये एकत्रित

अ.क्र.१६१ ते १७० असलेले रु.५०/-

सी/६०३, ॲवोन प्लाझा बिल्डिंग नं.१,

ठाकूर कॉम्प्लेक्स, कांदिवली पुर्व,

मुंबई-४००१०१.

सही/

. ॲड. संगीता विजयकुमार

प्रत्येकीचे १० शेअर्स.

दिनांक: ०६.०३.२०२४

ठिकाण: मुंबई

स्थगित केले आहेत असे समजले जाईल.

दिनांक: ०६.०३.२०२४

सरोज बी. शर्मा (वकील उच्च न्यायालय)

केले जाईल. एसबीएस लिगर (वकील उच्च न्यायालय)

केले आहे असे समजले जाईल.

देनांक: ०६.०३.२०२४

उपलब्ध नाहीत

आहे असे समजले जाईल.

झाले आले आहे ते उपलब्ध होत नाही.



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If any person having any claim of any nature whatsoever in the said flat mentioned above by way of sale, exchange, lease, license, trust easement, inheritance oossession, attachment, lis-pendens nortgage, charge, gift or otherwise s hereby required to make the same known in writing with copies of all supporting documentary evidence to undersigned office (or office or the society) within 14 days from the

Advocate Smt. Pooja P. Gajjar 701 , Prakash Anand Bhuvan Turel Pakhadi Road Opp. Jhanvi Hospital, Malad (West) Date: 06/03/2024 नमुना युआरसी-२

कायहाचि एकरण २१ चे भाग १ अंतर्गत नोंटणीबाबत सचना टेण्याची जाहिरात (कंपनी कायदा २०१३ च्या कलम ३७४(बी) आणि कंपनी (नोंदणीस प्राधिकृत) अधिनियम, २०१४ चे नियम ४(१) नुसार)

येथे सूचना देण्यात येत आहे की, कंपनी कायदा २०१३ चे कलम ३६६ चे उपकलम (२) नुसार शेअर्सद्वारा कंपनी मर्यादित म्हणून कंपनी कायदा २०१३ चे प्रकरण २१ चे भाग १ अंतर्गत इंडीजिनीयस ब्युरो ऑफ इंडिया या भागीदारी संस्थेची नोंदणी करण्यासाठी निबंधक आरओसी-मुंबई, १००, एव्हरेस्ट, मरीन ड्राईव्ह, मुंबई-४००००२ येथे १५ दिवसानंतर परंतु ३० दिवसांच्य समाप्तीपुर्वी अर्ज करण्याचे नियोजित आहे.

कंपनीचे प्रमुख उद्दिष्ट खालीलप्रमाणे:

सुरक्षा सेवा, तपास सेवा, सुविधा सेवा, एचआर सेवा, सङ्घागार, सङ्घागार, लेखा परीक्षक, इलेक्ट्रॉनिव सुरक्षा उपकरणे आणि माहिती तंत्रज्ञानाशी संबंधित उत्पादने प्रदान करण्याचा व्यवसाय पुढे चाल् ठेवण्याची पक्षांची इच्छा आहे.

नियोजित कंपनीचे मेमोरेण्डम आणि आर्टिकल्स ऑफ असोसिएशनचे प्रती कंपनीचे कार्यालय १६४, मोदी स्ट्रीट, झवेरी चेंबर, फोर्ट, मुंबई-४००००१ येथे निरीक्षणासाठी उपलब्ध आहेत.

येथे सूचना देण्यात येत आहे की, कोणाही व्यक्तीचा सदर अर्जास आक्षेप असल्यास त्यांनी त्यां आक्षेप लेखी स्वरुपात निबंधक आरओसी-मुंबई, १००, एव्हरेस्ट, मरीन ड्राईव्ह, मुंबई ४००००२ येथील निबंधकांकडे सदर सूचना प्रकाशन तारखेपासून २१ दिवसांत पाठवावेत. तसेच एक पत कंपनीच्या नोंटणीकत कार्यालयात पाठवावी

> इंडीजिनीयस ब्युरो ऑफ इंडियाचे अर्जदार यांच्या वतीने व करित श्री. सुजीत मेनेझेर

श्रीमती डारिया मेनेझेस ठिकाण: मुंबई श्री. सिडनी मेनेझेस दिनांक: ६ मार्च, २०२४

जाहीर सूचना

येथे सचना देण्यात येत आहे की, श्री. दरवेश मोहम्म सि**दीकी** हे राजदीप विला को-ऑप. हौसिंग सोसाय लि. पनाः गीता सगर फेडा-१ गीता सगर सार्व पेटो नंपाच्या मागे, बालाजी मंदिर रोड, मिरा रोड (पुर्व), ठाणे ४०११०७ या सोसायटीचे सदस्य होते आणि सोसायटी फ्लॅट क्र.सी/०४३ चे धारक होते. यांचे २२.०८.२०१ रोजी कोणतेही वारसदार न नेमता निधन झाले. आर ऱ्यांचा मलगा श्री. तारीक मोहम्मद सिहीकी दरवेश यांन एकमेव वारसदार असल्याने सदर फ्लॅटबाबत सोसायटी १००% सदस्यत्वाकरिता अर्ज केला आहे आणि त्यांच आई श्रीमती झबेदा दरवेश यांचे १७.०६.२०२० रोज

उप-विधीनुसार सोसायटी याब्दारे, सोसायटीच्या भांडवल मेळकतीमधील, मयत सभासदाच्या सदर शेअर्स तसंबंधाचे हस्तांतरण होण्यास वारस किंवा अन्य दावेदारी गक्षेप घेणारे यांच्याकडून काही दावे किंवा आक्षे सल्यास ते ह्या सूचनेच्या प्रसिध्दीपासन १५ दिवसां गयटीच्या भांडवल/मिळकतीमधील मयत सभासदाच शेअर्स व हितसंबंधाच्या हस्तांतरणासाठी त्याच्या/तिच्या यांच्या दावा/आक्षेपांच्या पृष्ठचर्थ अशी कागदपत्रे आर्गि देलेल्या मदतीत जर काही दावे/आक्षेप प्राप्त झाले नाहीत मयत संभासदाच्या सोसायटीच्या भांडवल/मिळक्तीमधी ोअर्स व हितसंबंधाशी सोसायटी उपविधीतील तरतदींमधी देलेल्या मार्गाने व्यवहार करण्यास सोसायटी मोकळी असेल क्षिपकर्त्यांनी सदर कालावधी समाप्ती तारखेपर्यंत सद वचना प्रकाशन तारखेपासन खालील स्वाक्षरीकर्ता . सायटीचे सचिव/अध्यक्षाकडे लेखी आक्षेप द्यावेत किं गंपर्क करावा.

सद्वीएस लिगल . सरोज बी. शर्मा (वकील उच्च न्यायालय) बी/०७, जय पुनम नगर कोहौसोलि., दीपक हॉस्पिट जवळ, मिरा भाईंदर रोड, भाईंदर (पुर्व), ठाणे-४०११०५

दिनांक: ०६.०३.२०२४

ORBIT EXPORTS LTD.

(भागीदार)

(भागीदार)

(भागीदार)

orbit exports ltd.

Registered & Corporate Office: 2nd Floor, Mistry Bhavan, 122, Dinshaw Wachha Road, Churchgate, Mumbai-400020, Maharashtra, India Tel. No. +91-22-66256262; Website: www.orbitexports.com, Email: investors@orbitexports.com

Corporate Identification Number (CIN): L40300MH1983PLC030872 Contact Person: Sonia Gupte, Company Secretary & Compliance Officer

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF ORBIT EXPORTS LIMITED

This post buy-back public advertisement ("Post Buy-back Public Advertisement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buy-back Regulations") regarding the completion of the Buy-back.

This Post Buy-back Public Advertisement should be read in conjunction with the public announcement dated February 02, 2024, published on February 05, 2024 ("Public Announcement") and the letter of offer dated February 15, 2024 ("Letter of Offer") issued in connection with the Buy-back. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to such terms in the

Public Announcement and the Letter of Offer. THE BUYBACK:

- Orbit Exports Limited ("Company") had announced the offer to buy-back up to 6,00,000 (Six Lakh) fully paid-up equity shares of a face value of ₹ 10/- (Rupees Ten only) each of the Company (**"Equity Shares"**), representing 2.22% of the total number equity shares in the total paid-up equity share capital of the Company, from all Equity Shareholders / Beneficial Owner(s) of Equity Shares of the Company as on the Record Date, i.e., Tuesday, February 13, 2024, on a proportionate basis, through the tender offer method, at a price of ₹ 250/- (Rupees Two Hundred and Fifty only) per Equity Share, payable in cash, for an aggregate amount not exceeding ₹ 15,00,00,000/- (Rupees Fifteen Crore only) ("Buy-back") excluding the Transaction Costs, which represents 7.58% and 7.01% of the aggregate of the fully paid-up equity share capital and free reserves as per last audited standalone and consolidated financial statements of the Company for the financial year ended March 31, 2023 i.e the latest audited financial statements available as on the date of Board Meeting recommending the proposal of the Buy-back, respectively, which is within the statutory limit of 10% of the aggregate of the fully paid-up equity share capital and free reserves as per the last audited accounts of the Company for the financial year ended March 31, 2023, in compliance with the provisions of the Companies Act and the SEBI Buy-back Regulations. The Buy-back was implemented by the Company using the Mechanism for acquisition of shares through Stock Exchanges pursuant to Tender
- Offers under Takeovers, Buy Back and Delisting ("Stock Exchange Mechanism") notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and the SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, including any amendments or statutory modifications for the time being in force ("SEBI Circulars"). For the purposes of the Buy-back, BSE Limited ("BSE") was the designated stock exchange. The Buy-back Opening Date was Tuesday, February 20, 2024 and the Buy-back Closing Date was Monday, February 26, 2024.

DETAILS OF THE BUYBACK: 6,00,000 (Six Lakh) Equity Shares were bought back under the Buy-back, at a price of ₹250/- (Rupees Two Hundred and Fifty only) per Equity Share.

2.2. The total amount utilized in the Buy-back is ₹ 15,00,00,000/- (Rupees Fifteen Crore only), excluding Transaction Costs.

2.3. The Registrar to the Buy-back i.e., Link Intime India Private Limited ("Registrar"), considered a total of 5,880 valid bids for 2,39,71,039 Equity Shares in response to the Buy-back, which is approximately 39,95 times of the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Total Equity Shares No. of Validly Tendered (B) Times (B/A) **Number of Equity Shares Number of valid** Category of Shareholders eserved in the Buy-back (A) Reserved Category for Small Shareholders 90,000 5,634 4,81,879 5.35 General Category for all other Eligible 46.06 5,10,000 246 2,34,89,160 Shareholders 6,00,000 5,880 2,39,71,039 39.95 **TOTAL**

2.4. All valid bids were considered for the purpose of acceptance in accordance with the SEBI Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection was dispatched by the Registrar, through email, to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Monday, March 04, 2024. In cases where email IDs were not registered with the Company or the Depositories and email bounce cases, physical letters of acceptance/rejection will be dispatched to the Eligible Shareholders by the Registrar on Tuesday, March 05, 2024.

The settlement of all valid bids was completed by Indian Clearing Corporation Limited and National Securities Clearing Corporation Limited (hereinafter collectively referred to as "Clearing Corporations") on Monday, March 04, 2024. The Clearing Corporations have made direct funds pay-out to the Eligible Shareholders, whose shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank(s), due to any reasons, then the amounts payable to the concerned Eligible Shareholders were transferred to the Shareholder's Broker for onward transfer t such Eligible Shareholders.

2.6. Equity Shares in dematerialized form accepted under the Buy-back were transferred to the Company Demat Account on Monday, March 04 2024. The unaccepted Equity Shares, if any, tendered by the Eligible Shareholders in dematerialized form have been unblocked in the account of respective Eligible Shareholders by the Clearing Corporation on Monday, March 04, 2024. No Equity Shares in physical form were validly tendered in the Buy-back.

2.7. The extinguishment of 6,00,000 (Six Lakh) Equity Shares accepted under the Buy-back, comprising of 6,00,000 Demat Shares are cu under process and shall be completed on or before Thursday, March 14, 2024.

CAPITAL STRUCTURE AND SHAREHOLDING PATTERN: 3.1. The capital structure of the Company pre and post Buy-back is set forth below:

| (Equity Snares naving a face value of \$ 10/ | | | | |
|--|----------------------|----------------|----------------------|--------------|
| Particulars | Pre-Buy-back* | Post-Buy-back* | | |
| | No. of Equity Shares | Amount (₹) | No. of Equity Shares | Amount (₹) |
| Authorised Share Capital | 3,50,00,000 | 35,00,00,000 | 3,50,00,000 | 35,00,00,000 |
| Issued, Subscribed and Paid-up | 2,70,23,402 | 27,02,34,020 | 2,64,23,402 | 26,42,34,020 |

Share Capital *As on Record Date i.e. Tuesday, February 13, 2024, as mentioned in the Letter of Offer; Subject to extinguishment of 6,00,000 Equity Shares accepted in the Buy-back;

3.2. Details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buy-back are as mentioned below:

| S. No. | Name of the Shareholder | No. of Equity Shares accepted under the Buy-back | Equity Shares accepted as a % of the total Equity Shares bought back | Equity Shares accepted as a % of total post Buy-back Equity Share Capital* |
|--------|-------------------------------------|--|--|--|
| 1. | Pankaj Seth along with Anisha Seth | 1,35,152 | 22.53% | 0.51% |
| 2. | Pankaj Seth | 1,03,821 | 17.30% | 0.39% |
| 3. | Anisha Seth | 85,491 | 14.25% | 0.32% |
| 4. | Mediaman Multitrade Private Limited | 55,119 | 9.19% | 0.21% |
| 5. | Kaushik Daga | 43,377 | 7.23% | 0.16% |
| 6. | Varun Daga | 39,701 | 6.62% | 0.15% |
| 7. | Paras Kumar Daga HUF | 6,185 | 1.03% | 0.02% |
| 8. | Own Infracon Private Limited | 5,972 | 1.00% | 0.02% |

"Subject to extinguishment of 6,00,00 Equity Shares accepted in the Buy-back;
3.3. The shareholding pattern of the Company Pre and Post Buy-back is set forth below:

| | Pre - Buy-back* | Post - Buy-back | | |
|---|----------------------|---|-------------------------|--|
| Category of Shareholder | No. of Equity Shares | % to the existing Equity Share Capital | No. of Equity Shares | % to the Post Buy-back Equity Share Capital |
| Promoter & Promoter Group | 1,78,94,390 | 66.22 | 1,75,11,659 | 66.27 |
| Foreign Investors (OCBs/FIIs/NRIs/Non-residents/Non-domestic companies) | 46,054 | 0.17 | | |
| Indian Financial Institutions/ Banks/Mutual Funds/Govt. Companies | - | - | 89,11,743 | 33.73 |
| Public including other Bodies Corporate | 90,82,958 | 33.61 | | |
| Total | 2,70,23,402 | 100.00 | 2,64,23,402 | 100.00 |

*As on Record Date i.e. Tuesday, February 13, 2024, as mentioned in the Letter of Offer; Subject to extinguishment of 6,00,000 Equity Shares accepted in the Buy-back;

MANAGER TO THE BUY-BACK:

5. DIRECTOR'S RESPONSIBILITY:



● energising ideas

Saffron Capital Advisors Private Limited 605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Tel. No.: +91 22 49730394 E-mall ID: <u>buybacks@saffronadvisor.com</u> Investor Grievance E-mall ID: <u>investorgrievance@saffronadvisor.com</u> Website: www.saffronadvisor.com Corporate Identification Number: U67120MH2007PTC166711

SEBI Registration Number: INM000011211 Contact Person: Narendra Kumar Gamini / Saurabh Gaikwad

As per Regulation 24(i)(a) of the SEBI Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Advertisement and confirms that the information included herein contains true, factual and materia information and does not contain any misleading information. This Post Buy-back Public Advertisement is issued under the authority of the Buy-back Committee in terms of the resolution passed by the Buy-back Committee on March 04, 2024.

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS OF ORBIT EXPORTS LIMITED

| Sd/- | Sd/- | Sd/- |
|-------------|-------------|---|
| Pankaj Seth | Anisha Seth | Sonia Gupte |
| | | Company Secretary & Compliance Officer ICSI Membership Number: A43003 |

Place: Mumbal Date: March 05, 2024 POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

GLENMARK LIFE SCIENCES LIMITED

CIN: L74900PN2011PLC139963

Registered office: Plot No 170-172 Chandramouli Industrial Estate. Mohol Bazarpeth, Solapur - 413213, Maharashtra, India: Tel No.: +91 22 68297979; Website: www.glenmarklifesciences.com

OPEN OFFER FOR ACQUISITION OF UP TO 2,12,77,736 (TWO CRORE TWELVE LAKH SEVENTY SEVEN THOUSAND SEVEN HUNDRED AND THIRTY SIX) EQUITY SHARES OF FACE VALUE OF INR 2/- (INDIAN RUPEES TWO ONLY) EACH ("EQUITY SHARES") REPRESENTING 17.33% (SEVENTEEN POINT THREE THREE PERCENT) OF THE VOTING SHARE CAPITAL OF GLENMARK LIFE SCIENCES LIMITED ("TARGET COMPANY"), AT A PRICE OF INR 631.20/- (INDIAN RUPEES SIX HUNDRED AND THIRTY ONE AND PAISE TWENTY ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY NIRMA LIMITED ("ACQUIRER") IN ACCORDANCE WITH THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

This post offer advertisement ("Post Offer Advertisement") is being issued by DAM Capital Advisors Limited ("Manager to the Offer" or "Manager"), in respect of the Open Offer, for and on behalf of the Acquirer, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST)

This Post Offer Advertisement should be read in continuation of and in conjunction with: (a) the Public Announcement dated September 21, 2023 ("PA"); (b) the Detailed Public Statement dated September 27, 2023 that was published in Financial Express - English (all editions), Jansatta - Hindi (all editions), Tarun Bharat - Marathi (Solapur edition) and Mumbai Lakshadeep - Marathi (Mumbai edition) on September 28, 2023 ("DPS"); (c) the Letter of Offer dated February 05, 2024, along with Form of Acceptance ("LOF"); and (d) the offer opening public announcement and corrigendum to the DPS and the LOF dated February 13, 2024, that was published on February 14, 2024 in the aforesaid newspapers in which the DPS was published. This Post Offer Advertisement is being published in all such aforesaid newspapers in which the DPS was published.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

| 1 | Name of the Target Company: | Glenmark Life Sciences Limited | | |
|---------------------------|-------------------------------------|---|--|--|
| 2 | Name of the Acquirer: | Nirma Limited | | |
| 3 | Name of the Manager to the Offer: | DAM Capital Advisors Limited KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) | | |
| 4 | Name of the Registrar to the Offer: | | | |
| 5 | Offer Details: | | | |
| | a) Date of Opening of the Offer: | Thursday, February 15, 2024 | | |
| | b) Date of Closure of the Offer: | Thursday, February 29, 2024 | | |
| 6 | Date of Payment of Consideration: | Tuesday, March 05, 2024 | | |
| 7 Details of Acquisition: | | | | |

| 7 | 7 Details of Acquisition: | | | | | |
|------------|--|---|----------------|---|-------------------------|--|
| SI. No. | Particulars | Proposed | d in LOF(1) | Actu | als ⁽¹⁾ | |
| 7.1 | Offer Price (per Equity Share) | INR 631.20/- | | INR 631.20/- | | |
| 7.2 | Aggregate number of Equity Shares tendered in the Offer | 2,12,77,736(2) | | 906 | | |
| 7.3 | Aggregate number of Equity Shares accepted in the Offer | 2,12,7 | 2,12,77,736(2) | | 906 | |
| 7.4 | Size of the Offer (Number of Equity Shares multiplied by Offer Price) | INR 1343,05,06,963.20/- ⁽²⁾ | | INR 5,71,867.20/- | | |
| 7.5 | Shareholding of the Acquirer before agreements/ public announcement Number % of Voting Share Capital | Nil (0.00%) | | Nil (0.00%) | | |
| 7.6 | Equity Shares acquired by way of agreements ⁽³⁾ Number % of Voting Share Capital | 9,18,95,379 (74.84%) | | 9,18,95,379 (74.84%) | | |
| 7.7 | Equity Shares acquired by way of Open Offer Number World of Voting Share Capital | 2,12,77,736 ⁽²⁾ (17.33%) ⁽²⁾ Nil (0.00%) 11,31,73,115 ⁽²⁾ (92.17%) ⁽²⁾ | | 906 (0.00%) Nil (0.00%) 9,18,96,285 ⁽³⁾ (74.84%) ⁽³⁾ | | |
| 7.8 | Equity Shares acquired after Detailed Public Statement ⁽⁴⁾ • Number and price of Equity Shares acquired • % of Voting Share Capital | | | | | |
| 7.9 | Post Offer shareholding of the Acquirer Number % of Voting Share Capital | | | | | |
| 7.10 | | Pre-Offer Post-Offer ⁽²⁾ | | Pre-Offer | Post-Offer | |
| | Number % of Voting Share Capital | 2,12,77,736 (17.33%) | 0 (0%) | 2,12,77,736 (17.33%) | 2,12,76,830 (17.33%) | |

Notes:

(1) All percentages have been calculated basis the Voting Share Capital.

(2) Assuming full acceptance in the Open Offer

(3) Including the 9,18,95,379 Equity Shares to be acquired by the Acquirer pursuant to the SPA. (4) Excluding those Equity Shares specified in sl. nos. 7.6 and 7.7.

8.1 As disclosed in paragraphs 3.1.3 and 5.6 of the LOF, the Seller along with the other member of the promoter group of the Target Company intend to be reclassified as public shareholders in accordance with the procedures contained in the SEBI (LODR) Regulations, pursuant to completion of the Underlying Transaction and the Open

8.2 The Acquirer and its directors in their capacity as directors accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under the SEBI (SAST) Regulations.

8.3 A copy of this Post Offer Advertisement is expected to be available on the websites of SEBI (www.sebi.gov.in), BSE Limited (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com) and at the registered office of the Target Company.

Issued on behalf of the Acquirer by the Manager to the Offer **DAM Capital Advisors Limited** One BKC, Tower C, 15th Floor, Unit No.1511, Bandra Kurla



Complex, Mumbai - 400 051, Maharashtra, India Tel. No.: +91 22 4202 2500 E-mail: gls.openoffer@damcapital.in Investor Grievance E-mail: complaint@damcapital.in Contact Person: Chandresh Sharma / Akshay Bhandari Website: www.damcapital.in

SEBI Registration No.: MB/INM000011336

Registrar to the Offer

Validity: Permanent

KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) Address: Selenium, Tower B. Plot No-31 and 32, Financial District. Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500032, Telephone: +91 40 6716 2222 | Fax: +91 40 2343 1551

KFINTECH

E-mail: glenmark.openoffer@kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com Contact Person: M Murali Krishna Website: www.kfintech.com SEBI Registration Number: INR000000221

Place: Ahmedabad Date: March 05, 2024