

RITIKA INFRACON PRIVATE LIMITED

CIN-U46305GJ2018PTC102505

Reg. Office: 3rd Floor, Crown-3, Inspire Business Park, Shantigram,
Nr Vaishnodevi Circle, S.G. Highway, Ahmedabad-382421

E-mail Id -infraconritika@gmail.com, Contact No. 9879619856

Date: 27th March, 2024

| | | |
|--|--|---|
| To, BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001 | To, National Stock Exchange of India Listing Department, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 | To, Gokul Agro Resources Limited Crown-3, Inspire Business Park, Shantigram, Nr. Vaishnodevi Circle, S.G. Highway, Khodiyar, Ahmedabad, Gujarat, India, 382421 |
|--|--|---|

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011-Gokul Agro Resources Limited

Dear Sir/Madam,

Please find attached the Disclosures, which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of purchase of the shares of Gokul Agro Resources Limited by Ritika Infracon Private Limited.

You are requested to take note of the same on your records.

Thanking You,

Yours faithfully,

For, Ritika Infracon Private Limited



Kanubhai Thakkar
Director
DIN: 00315616



Encl: As above

RITIKA INFRACON PRIVATE LIMITED

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | Gokul Agro Resources Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Ritika Infracon Private Limited along with PAC | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE and NSE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights Refer Annexure A | | | |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Refer Annexure A | | | |
| c) Voting rights (VR) otherwise than by shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | -- | -- | -- |
| e) Total (a+b+c+d) | | | |
| Details of acquisition/sale: | | | |
| a) Shares carrying voting rights acquired/sold Refer Annexure A | | | |
| b) VRs acquired /sold otherwise than by shares | -- | -- | -- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -- | -- | -- |
| d) Shares encumbered / invoked/released | -- | -- | -- |

| | | | |
|--|------------------|----|----|
| by the acquirer | | | |
| e) Total (a+b+c+d) | | | |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights Refer Annexure A | | | |
| b) Shares encumbered with the acquirer Refer Annexure A | | | |
| c) VRs otherwise than by shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -- | -- | -- |
| e) Total (a+b+c+d) | | | |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 26-03-2024 | | |
| Equity share capital/total voting capital of the TC before the said acquisition/sale | Rs. 29,50,86,716 | | |
| Equity share capital/total voting capital of the TC after the said acquisition/sale | Rs. 29,50,86,716 | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 29,50,86,716 | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, Ritika Infracon Private Limited



Kanubhai Thakkar
 Director
 DIN: 00315616

Place: Ahmedabad

Date: 27/03/2024

Encl: As Above

| Shareholder Acquirer and PAC | Before the transaction | | | Details of transaction(Acquisition) | | | After the transaction | | |
|--|----------------------------------|---|--|-------------------------------------|---|--|----------------------------------|---|--|
| | No. of shares / voting rights | % w.r.t total share capital of TC | % w.r.t total share capital of TC (diluted basis) | No. of shares / voting rights | % w.r.t total share capital of TC | % w.r.t total share capital of TC (diluted basis) | No. of shares / voting rights | % w.r.t total share capital of TC | % w.r.t total share capital of TC (diluted basis) |
| Kanubhai Thakkar | | | | | | | | | |
| a)Shares carrying voting rights | 2,94,16,135 | 19.93 | 19.93 | 0 | 0.00 | 0.00 | 2,94,16,135 | 19.93 | 19.93 |
| b)Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 1,50,00,000 | 10.17 | 10.17 | 0 | 0.00 | 0.00 | 1,50,00,000 | 10.17 | 10.17 |
| Total of a) and b) for Kanubhai Thakkar | 4,44,16,135 | 30.10 | 30.10 | 0 | 0 | 0 | 4,44,16,135 | 30.10 | 30.10 |
| Manjulaben Thakkar | 2,12,87,500 | 14.43 | 14.43 | 0 | 0.00 | 0.00 | 2,12,87,500 | 14.43 | 14.43 |
| Jayesh Thakkar | 1,45,12,379 | 9.84 | 9.84 | 0 | 0.00 | 0.00 | 1,45,12,379 | 9.84 | 9.84 |
| Dipakkumar Thakkar | 35,00,000 | 2.37 | 2.37 | 0 | 0.00 | 0.00 | 35,00,000 | 2.37 | 2.37 |
| Nilesh Thakkar | 35,00,000 | 2.37 | 2.37 | 0 | 0.00 | 0.00 | 35,00,000 | 2.37 | 2.37 |
| Bhavna Thakkar | 13,00,000 | 0.88 | 0.88 | 0 | 0.00 | 0.00 | 13,00,000 | 0.88 | 0.88 |
| Jashodaben Commodities LLP | 1,85,48,760 | 12.57 | 12.57 | 0 | 0.00 | 0.00 | 1,85,48,760 | 12.57 | 12.57 |
| Ritika Infracon Private Limited | 14,13,800 | 0.96 | 0.96 | 1,48,500 | 0.10 | 0.10 | 15,62,300 | 1.06 | 1.06 |
| Total | 10,84,78,574 | 73.52 | 73.52 | 1,48,500 | 0.10 | 0.10 | 10,86,27,074 | 73.62 | 73.62 |