



February 05<sup>th</sup>, 2024

To,  
The Manager  
Listing Department,  
Bombay Stock Exchange Limited,  
P. J. Tower,  
Dalal Street,  
Mumbai - 400 001

Ref: -Security Code No. 531569

Sub: Outcome of Board Meeting held on February 05, 2024

We write to inform you that the Board of Directors at their meeting held today have approved the following:

**1. Unaudited Financial Results for the Quarter ended December 31, 2023:**

Pursuant to Regulation 33(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are forwarding herewith a copy of **Unaudited Financial Results** for the Quarter ended 31.12.2023.

The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 05.02.2024 (i.e. today).

We also enclose "**Limited Review Report**" dated 05.02.2024, issued by Statutory Auditors, M/s. R.B. Gohil & Co., Chartered Accountants, in respect of Unaudited Financial Results for the Quarter ended 31.12.2023.

**2. Allotment:**

This in continuation to our earlier disclosure made on December 25, 2023, w.r.t. issuance of securities, now we hereby write to inform you that pursuant to the receipt of necessary approval(s) i.e. of the shareholders at their Extra Ordinary General Meeting held on January 18, 2024 and pursuant to the in-principle approval granted by the BSE Limited on January 23, 2024, the Board of Directors at their meeting held today i.e. February 05, 2024, has approved the allotment of the below mentioned securities on preferential basis as detailed below:

**a. 6,00,000 Warrants to Mr. Ashwani Khemka, Promoter:**

The Company is in receipt of an amount aggregating to Rs. 2,02,68,000 (Rupees Two - Crore two Lakh Sixty-Eight Thousand only) at the rate of Rs. 33.78 (Rupees Thirty-Three and Seventy-Eight Paise) per warrant, being 25% of the issue price per warrant as upfront payment ("**Warrant Subscription Price**") from Mr. Ashwani Khemka, Promoter - proposed allottee.

Accordingly, the Board of Directors of the Company has considered and approved the allotment of 6,00,000 (Six Lakhs) warrants of Rs. 135.10/- (Rupees One Hundred Thirty-



Five and Ten Paise only) each, payable in cash, (including the Warrant Subscription Price and the warrant exercise price) (“Warrants Issue Price”), aggregating upto Rs. 8,10,60,000/- (Rupees Eight Crore Ten Lakhs Sixty Thousand Only) (“Total Warrants Issue Size”).

**b. 16,86,000 Equity Shares to Non-Promoter group as detailed in the table below:**

The Company is in receipt of Rs. 22,77,78,600/- (Rupees Twenty-Two Crores Seventy-Seven Lakhs Seventy-Eight Thousand Six Hundred Only) (‘Preferential Allotment Price’) from the below mentioned allottees and accordingly, the Board of Directors at their meeting held today i.e. February 05, 2024 has allotted 16,86,000 (Sixteen Lakh Eighty-Six Thousand) fully paid-up Equity Shares of the Company having a Face Value of Rs. 10/- (Rupees Ten Only) each at a price of Rs. 135.10/- (Rupees One Hundred Thirty-Five and Ten Paise only) per Equity Share (including a premium of Rs. 125.10/- (Rupees One Hundred Twenty-Five and Ten Paise Only) per share:

Sr. No.	Names of the allottees	Maximum Nos. of Equity Shares Allotted
<b>Non-Promoter (Others)</b>		
1.	India Equity Fund 1	6,00,000
2.	Mr. Ashish Kacholia	3,70,000
3.	Mrs. Monika Garware	3,00,000
4.	Mr. Anurag Jain	1,08,000
5.	Ashika Global Securities Pvt. Ltd.	1,08,000
6.	NABS Vriddhii LLP (Formerly Known as Neelachal Edifice LLP)	75,000
7.	Shalaka Devendra Chawla	50,000
8.	Mr. Sudheer Mahajan	25,000
9.	Venus Orchards Pvt. Ltd.	25,000
10.	Plasma Commercials Pvt. Ltd.	25,000
<b>Total</b>		<b>16,86,000</b>

Consequently, the issued, subscribed and paid-up equity share capital of the Company stands increased from the present level of Rs. 9,99,83,000/- divided into 99,98,300 equity shares of face value of Rs. 10/- each to Rs. 11,68,43,000/- divided into 1,16,84,300 equity shares of face value of Rs. 10/- each.

**3. Appointment of Company Secretary and Compliance Officer**

Appointment of Ms. Pooja Vijay Gohil (FCS No. 12131) as Company Secretary and Compliance Officer of the Company with effect from February 05, 2024 pursuant to Section 203 of the Companies Act, 2013 and pursuant to Regulation 6(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Information as required under regulation 30 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 is given below:



- a. **Reason for Change** : With reference to our earlier letter dated August 25, 2023 wherein we intimated about the resignation of Mrs. Ritu Puglia (Company Secretary) and consequent to her resignation Ms. Pooja Vijay Gohil is now appointed as Company Secretary and Compliance Officer.
- b. **Date of Appointment** : Ms. Pooja Vijay Gohil is appointed with effect from February 05, 2024).
- c. **Brief Profile** : Ms. Pooja Vijay Gohil is a qualified Company Secretary bearing Membership No. 12131. She also holds a Bachelor's degree in Commerce from Mumbai University. She has an overall professional experience of 5+ years in the field of Secretarial compliance. Her previous stint as Company Secretary was with Just Udo Aviation Private Limited - Mumbai.
- d. **Disclosure of relationship with Directors** : Ms. Pooja Vijay Gohil is not related to any Director or KMP and promoters of the Company.
- e. **Shareholding, if any, in the Company** : Ms. Pooja Vijay Gohil is not holding any the company shares in the company.

Kindly take the above on record. The Meeting Commenced at 12.30 p.m. and concluded at 01.30 p.m.

Thanking you,

Yours faithfully,

For **SANJIVANI PARENTERAL LIMITED**

**Srivardhan Khemka**


**Director**

**DIN: 08942106**



# SANJIVANI PARANTERAL LIMITED

205, P. N. Kothari Industrial Estate, L.B.S. Marg, Bhandup (W), Mumbai - 400 078, Maharashtra

STANDALONE UN-AUDITED STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER'2023							
Rs. In Lacs (Except earning per share)							
SR. NO.	PARTICULARS	QUARTER ENDED ON			NINE MONTHS ENDED ON		PREVIOUS YEAR ENDED ON
		31-12-2023	30-09-2023	31-12-2022	31-12-2023	31-12-2022	31-03-2023
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	(AUDITED)
<b>1</b>	<b>REVENUE FROM OPERATIONS</b>						
	a) REVENUE FROM OPERATIONS	1496.28	1400.26	912.15	4154.64	2736.95	3061.26
	b) OTHER INCOME	25.43	15.01	31.04	46.47	59.39	24.33
	<b>TOTAL REVENUE</b>	<b>1521.71</b>	<b>1415.27</b>	<b>943.19</b>	<b>4201.11</b>	<b>2796.34</b>	<b>3085.59</b>
<b>2</b>	<b>EXPENSES</b>						
	a) COST OF MATERIAL CONSUMED	1145.77	1036.56	567.68	2689.02	1485.08	1265.77
	b) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK-IN- PROGRESS AND STOCK-IN-TRADE	-348.10	-140.09	3.55	-335.64	21.49	(35.34)
	c) EMPLOYEE BENEFITS EXPENSES	119.72	87.39	59.56	296.34	193.92	308.70
	d) FINANCE COSTS	7.65	4.59	5.35	16.51	19.89	21.32
	e) DEPRECIATION AND AMORTIZATION EXPENSES	23.51	23.19	22.56	69.57	66.00	87.74
	f) OTHER EXPENSES	383.04	205.02	189.18	896.59	615.27	949.54
	<b>TOTAL EXPENSES</b>	<b>1331.59</b>	<b>1216.66</b>	<b>847.88</b>	<b>3632.39</b>	<b>2401.65</b>	<b>2597.73</b>
<b>3</b>	<b>PROFIT/ (LOSS) BEFORE TAX (1-2)</b>	<b>190.12</b>	<b>198.61</b>	<b>95.31</b>	<b>568.72</b>	<b>394.69</b>	<b>487.86</b>
<b>4</b>	<b>TAX EXPENSES</b>						
	- CURRENT	25.00	28.00	0.00	78.00	50.08	0.00
	- DEFERRED	0.00	0.00	0.00	0.00	-6.88	3.22
<b>5</b>	<b>NET PROFIT / (LOSS) FOR THE PERIOD (9-10)</b>	<b>165.12</b>	<b>170.61</b>	<b>95.31</b>	<b>490.72</b>	<b>351.49</b>	<b>484.64</b>
<b>6</b>	<b>OTHER COMPREHENSIVE INCOME (NET OF TAXES)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>7</b>	<b>TOTAL COMPREHENSIVE INCOME FOR THE PERIOD</b>	<b>165.12</b>	<b>170.61</b>	<b>95.31</b>	<b>490.72</b>	<b>351.49</b>	<b>484.64</b>
<b>8</b>	<b>COMPREHENSIVE INCOME FOR THE PERIOD ATTRIBUTABLE TO THE OWNERS OF THE PARENT</b>	<b>165.12</b>	<b>170.61</b>	<b>95.31</b>	<b>490.72</b>	<b>351.49</b>	<b>484.64</b>
<b>9</b>	<b>Paid-up Equity Share Capital, (Face Value RS.10/- Each )</b>	<b>999.83</b>	<b>999.83</b>	<b>999.83</b>	<b>999.83</b>	<b>999.83</b>	<b>999.83</b>
<b>10</b>	<b>EARNING PER SHARE (IN Rs.)</b>						
	a) Basic Earnings (Loss) Per Share	1.65	1.71	0.95	4.91	3.52	4.85
	b) Diluted Earnings (Loss) Per Share	1.65	1.71	0.95	4.91	3.52	4.85
<p><b>NOTES :</b></p> <p>1. The Statement of financials results have been prepared in accordance with the recognition and measurement principles laid down in IND AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act,2013 read with relevant rules issued thereunder.</p> <p>2. The above statement of Financial Results, as reviewed by Audit Committee, were approved and taken on record by the Board of Directors in their meeting held on 5th February' 2024</p> <p>3. Previous Year's / Period's figures have been regrouped or reclassified wherever necessary.</p> <p>4. The Statutory Auditors have carried out a 'Limited Review of the Company's results in terms of Clause 41 of the Listing Agreement with Stock Exchange.</p> <p>5. Nil investors complaints were received during the quarter. There was no complaint outstanding at the beginning or at the end of the quarter</p> <p>6. Company has only one business segment of pharmaceutical in terms of the requirement as per IND AS 108 on "Operating Segment Reporting"</p>							
FOR SANJIVANI PARANTERAL LTD.							
Place : Mumbai		ASHWANI KHEMKA MANAGING DIRECTOR					
Date : 5th February 2024		DIN: 00337118					
							
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# R. B. Gohil & Co. Chartered Accountants

Review Report to Sanjivani Paranteral Ltd.

We have reviewed the accompanying statement of unaudited financial results of M/s Sanjivani Paranteral Ltd. for the quarter ended 31<sup>ST</sup> December 2023 which are included in the accompanying 'Statement of Unaudited Financial Results for the quarter ended 31<sup>st</sup> December (the "Statement")'. The statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (the "Listing Regulations, 2015), which has been initialed by us for identification purpose. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors, which have been prepared in accordance with the recognition and measurement principals laid down in Indian Accounting Standard for Interim Financial Reporting, (IND-AS 34) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accosted in India. Our responsibility is to issue a report on these financial statements based on our review

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements /results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**R.B.GOHIL & CO.  
CHARTERED ACCOUNTANTS**

(Raghubha .B. GOHIL)  
PARTNER

M. No.104997 / FRN 119360W

UDIN: 24104997BKBI8427

Date : 5<sup>th</sup> February'2024