

# **AERPACE INDUSTRIES LIMITED**

(Formerly Known as Supremex Shine Steels Limited)

**CIN: L74110MH2011PLC214373**

**REGISTERED OFFICE:** No.1005, 10<sup>th</sup> Floor, A Wing, Kanakia Wall Street, Andheri Kurla Road,  
Andheri (East), Mumbai-400093

**Web Site:** [www.supremexshinesteel.in](http://www.supremexshinesteel.in) **Email id:** [infosupremexshine@gmail.com](mailto:infosupremexshine@gmail.com),  
Contact no:09769207228

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**Date: 15.11.2023**

To,  
Listing Operations Department,  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

**Scrip ID/Code: AERPACE/ 534733**

**ISIN: INE175N01023**

**Subject: Outcome of the Right Issue Committee - Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations") – Approval of Letter of Offer.**

Dear Sir,

This is in furtherance to our intimation on the outcome of the meeting of the Right Issue Committee of the Board of Directors of the Company ("Board") held on 08<sup>th</sup> November, 2023 and intimation of record date, this is to inform you that the Right Issue Committee in its meeting held today, i.e., 15<sup>th</sup> November, 2023, has approved the Letter of Offer, Abridged Letter of Offer, etc. for the Rights Issue of the Company which is scheduled to be opened on November 28, 2023 and to be closed on December 07, 2023.

The terms related to offer price and rights entitlement ratio will remain the same as approved by the Right Issue Committee and intimated to the stock exchange earlier.

We request you to take the above on record and that the same be treated as compliance under the applicable regulation(s) under the SEBI Listing Regulations.

Thanks & Regards,

**For Aerpac Industries Limited**  
**(Formerly Known as Supremex Shine Steels Limited)**

**Milan Bhupendra Shah**  
**Managing Director**  
**DIN: 08163535**