TEL.: 26851998/40589888

FAX: 26852335

K K Fincorp Limited

CIN: L65990MH1981PLC023696

Regd. Off.: Plot No.11, Cama Industrial Estate, Goregaon (East), Mumbai – 400 063 Email:kkii_igrd@remigroup.com Website: www.remigroup.com

May 3,2024

The General Manager – Dept. Corporate Services, BSE Limited, P.J Towers, Dalal Street, Mumbai – 400 001

Scrip Code: 503669

Sub: Voluntary Delisting of equity shares from BSE Limited

Dear Sir/ Madam

With reference to above captioned subject, please find attached a letter received from our Merchant Banker - Systematix Corporate Services Limited in the matter of Indicative Price.

We request your good office to take the note of the same.

Thanking you, Yours faithfully,

For K K Fincorp Limited

Shiv Kumar Sharma Whole Time Director

Encl: a/a



May 03, 2024

BSE Limited,

Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai - 400 001.

Scrip Code: 503669

Subject: Announcement of Indicative Price for the Delisting Proposal

Ref: Initial Public Announcement dated October 20, 2023 under Regulation 8 of the Securities and Exchange Board of India (Delisting of Equity shares) Regulations, 2021, as amended ("Delisting Regulations") expressing the intention to delist the fully paid-up equity shares of K K Fincorp Limited ("Company") ("Delisting Proposal")

Dear Sir/ Madam,

We wish to inform you that pursuant to Regulation 20(2) and 20(3) of the SEBI Delisting Regulations, the Floor Price was calculated for the Delisting Offer by taking the Reference Date as October 20, 2023 and accordingly arrived at a Floor Price of Rs. 24.49 (Rupees Twenty-Four and Paise Forty-Nine only) per Equity Share.

The Promoter Acquirers have communicated to us that they wish to keep Indicative Price for Delisting Proposal at Rs. 25 (Rupees Twenty-Five only) per Equity Share.

We request you to kindly disseminate this information on your website at the earliest.

Thanking you,

For Systematix Corporate Services Limited



Amit Kumar Director, Investment Banking

