



Regd. Office: Jain Plastic Park, N.H.No. 6, Bambhori, Jalgaon – 425 001. India.
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CIN: L29120MH1986PLC042028

JISL/SEC/2023/11/B-2/B-6

24th November, 2023

To,
Bombay Stock Exchange Ltd.,
Corporate Relationship Department,
1st Floor, New Trading Wing, Rotunda Building,
P. J. Tower, Dalal Street,
Mumbai - 400 001.
Fax No.022– 22723121/22722037(Day)
022-22721072 (Night)
Email: corp.relations@bseindia.com

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051.
Fax No. : 022-26598237/38
Email : cc@nse.co.in

Ref: Code No. 500219 (BSE) & JISLJALEQS (NSE) for Ordinary Equity Shares
Code No. 570004 (BSE) & JISLDVREQS (NSE) for DVR Equity Shares

Sub: Preferential Allotment of 4,27,86,430 Ordinary Equity Shares to Stocks & Securities (I) Pvt.Ltd. and Alpha Alternatives Funds at Rs. 46.64/- per warrant aggregating to INR 49,88,89,773.80 by Allotment Sub Committee

Dear Sir/Ma'am,

In continuation and reference to Reg.28(1) approval dated 22.11.2023 for issue of 4,27,86,430 Equity Share Warrants, We wish to inform you that subsequent to deposit of 25% (Rs.11.66 per warrant) by the proposed allottees, the allotment Sub-Committee has completed allotment of 4,27,86,430 Equity Share Warrants as follows:-

Name of Allottee	Allotment Price (In Rs./warrant)	No. of Equity Share Warrants Allotted	25% Equity Share Warrant Deposit (In Rs.)	Distinctive Numbers	
				From	To
Stocks & Securities (I) Pvt.Ltd.	46.64	1,63,21,607	19,03,09,938	ESW1	ESW16321607
Alpha Alternatives Structured Credit Opportunities Fund	46.64	1,41,14,572	16,45,75,910	ESW16321608	ESW30436179
Pinkstone Ventures LLP	46.64	70,57,286	8,22,87,955	ESW30436180	ESW37493465
Tritiya Ventures LLP	46.64	52,92,965	6,17,15,972	ESW37493466	ESW42786430
	Total	4,27,86,430	49,88,89,775		

The demat credit of warrants shall now be initiated shortly and completed.

This is for your information please.

Thanking You,

Yours faithfully,
For **Jain Irrigation Systems Ltd.**

A V Ghodgaonkar
Company Secretary