

KMG MILK FOOD LIMITED
Reg. Office: 9TH K.M. STONE, PIPLI TO AMBALA, N.H. 1, G.T. ROAD
VILLAGE MASANA DISTT. KURUKSHETRA-132118
Ph. 01744-279452 Fax: 01744-279453
Website: www.kmggroup.com E-mail: Compliances.kmg@gmail.com
CIN: L15201HR1999PLC034125

To,
The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Sub:- Un-Audited Financial Results for the Quarter ended September 30, 2018
(Scrip ID: KMG MILK, Scrip Code 519415)

Dear Sir/Madam,

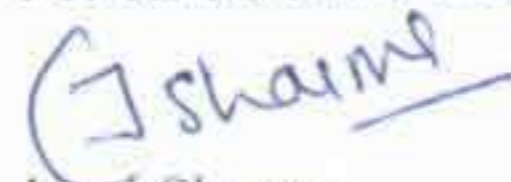
As Scheduled, at the meeting of Board of Directors of the Company held on Wednesday, November 14, 2018 at the registered office of the company at 9th Kilometer Stone Pipli To Ambala, Village Masana, Kurukshetra, Haryana- 136118 commenced at 3.00 p.m. and concluded at 4.00 P.M., the Un-Audited Financial Results of the Company for the Quarter ended on 30th September, 2018 along with Limited Review Report pursuant to Regulation 33 of SEBI Listing Obligation and Disclosure Requirements) Regulations, 2015 was approved and adopted. A copy of the same is enclosed herewith along with Limited Review Report for your kind perusal and record.

The above Quarterly Un-Audited Financial Results along with the Limited Review Report thereon are being made available on the website of the Company www.kmggroup.com.

The said Quarterly Un-Audited Financial Results will be released for publishing in the newspapers.

You are requested to take the same on record and acknowledge the receipt.

Thanking you,
For KMG Milk Food Limited


Jyoti Sharma
ACS 55135

KMG MILK FOOD LTD.

Regd. Office: 9TH KILOMETER STONE PIPLI TO AMBALA, VILLAGE MASANA, KURUKSHETRA, HARYANA- 136118

CIN : L15201HR1999PLC034125

E-mail : compliances.kmg@gmail.com

Statement of Un-Audited Financial Results for the Quarter and Half Year ended on 30/09/2018

(Rs. in lacs)

Sl. No.	Particulars	3 months ended 30.09.2018 (UnAudited)	Preceding 3 months ended 30.06.2018 (UnAudited)	Corresponding 3 months ended in the previous year 30.09.2017 (Audited)	Year to date figures for Current Period ended 31.03.2018 (Audited)	Year to date figures for Previous Year ended 31.03.2017 (Audited)
1	Income from Operations					
	(a) Net Sales/ Income from Operations (Net of excise duty)	4.32	45.83	2.12	49.60	251.51
	(b) Other Operating Income			0.00	0.00	0.00
	Total income from Operations (net)	4.32	45.83	2.12	49.60	251.51
2	Expenses					
	(a) Cost of Materials consumed	5.15	70.71	5.64	41.27	0.00
	(b) Purchase of stock-in-trade			0.06	0.06	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade		-29.17	0.00	-14.80	0.00
	(d) Employee benefits expense	7.57	15.51	0.00	42.68	37.74
	(e) Depreciation and amortisation expense	10	10	0.00	44.36	28.17
	(f) Other expenses (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	13.02	17.11	19.39	92.36	108.35
	Total Expenses	35.74	84.16	25.09	205.93	174.26
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	-31.42	-38.33	-22.97	-156.33	77.25
4	Other Income	0.28	1.78	0.00	4.53	6.89
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	-31.14	-36.55	-22.97	-151.80	84.14
6	Finance Costs	0	3.3	0.00	0.60	0.00
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	-31.14	-39.85	-22.97	-152.40	84.14
8	Exceptional Items	-	-	0.00	0	0.00
9	Profit/(Loss) from ordinary activities before tax (7+8)	-31.14	-39.85	-22.97	-152.40	84.14
10	Tax expense		0	0.00	7.87	0.00
11	Net Profit/(Loss) from ordinary activities after tax (9+10)	-31.14	-39.85	-22.97	-160.27	84.14
12	Extraordinary items (net of tax expense)		0	0.00	0.00	0.00
13	Net Profit/(Loss) for the period (11+12)	-31.14	-39.85	-22.97	-160.27	84.14
14	Share of Profit/(loss) of associates*			0.00	0.00	0.00
15	Minority Interest*			0.00	0.00	0.00
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)*	-31.14	-39.85	-22.97	-160.27	84.14
17	Paid-up equity share capital (53,04,600 Equity shares of rs 10 each)	530.46	530.46	530.46	530.46	530.46
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-331.97	-374.84	0.00	0.00	0.00
19.i	Earnings Per Share (before extraordinary items)					
	(a) Basic	0.00	0.00	-0.43	-3.02	1.59
	(b) Diluted	0.00	0.00	-0.43	-3.02	1.59
19.ii	Earnings Per Share (after extraordinary items)					
	(a) Basic	0.00	0.00	0.00	-3.02	1.59
	(b) Diluted	0.00	0.00	0.00	-3.02	1.59

Notes

- The above results have been reviewed by the Audit Committee and approved by the Board of Director's of the Company at their respective meetings.
- The previous periods figures have been regrouped and reclassified wherever necessary.
- The company operates only in one business segment viz. pesticides, hence segment wise reporting is not applicable.
- *Applicable in the case of Consolidated Results.
- Reconciliation of Net Profit for the quarter ended 30th September 2018 and the corresponding quarter of previous year i.e. 30th September 2017

(Rs. In Lakhs)

Nature of Adjustments	Unaudited	
	Figures for the Quarter ended 30th September, 2018	Figures for the Quarter ended 30th September, 2017
Net Profit/ (loss) after tax for the period as per GAAP	-31.14	-160.27
Impact of IND AS on Comprehensive Income	0	0
Impact of IND AS on other Comprehensive Income	0	0
Total Comprehensive Income for the period as per Ind AS	-31.14	-160.27

By order of the Board
For KMG Milk Food Limited



Basudev Garg
Chairman & Whole Time Director

DIN : 00282038

Place : Kurukshetra
Date : 14th November, 2018

KMG MILK FOOD LIMITED

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2018

PARTICULARS	SCH	Amount in Lacs	
		As at 30th September, 2018 (Unaudited)	As at 31st March, 2018 (Audited)
ASSETS			
1 NON CURRENT ASSETS			
(a) Property Plant and Equipment	1	310.00	285.85
(b) Capital work in Progress		-	-
(c) Investment Property		-	-
(d) Other Intangible Assets		-	-
Total		310.00	285.85
NON CURRENT FINANCIAL ASSETS			
(a) Investments		0.33	0.33
(b) Loans		-	-
(c) Other Non Current Assets		31.60	31.60
Total Non Current Assets		31.93	31.93
2 CURRENT ASSETS			
(a) Inventories		44.07	20.07
CURRENT FINANCIAL ASSETS			
(a) Trade Receivables Current		25.72	22.34
(b) Cash and Cash Equivalents		0.21	3.04
(c) Cash Equivalents		-	-
(d) Loans Current		14.01	14.62
(e) Other Current Financial Assets		31.46	19.15
Total Current Financial Assets		115.47	79.22
Total		457.40	397.00
EQUITY AND LIABILITIES			
1 EQUITY			
(a) Equity Share Capital		530.46	530.46
(b) Other Equity		-373.11	-374.83
(c) Reserve & Surplus		-	-
Total Equity		157.35	155.62
2 LIABILITIES			
Non Current Liabilities			
Financial Liabilities			
(i) Borrowing		104.35	-
(ii) Other Financial Liabilities		150.84	-
Provisions		-	-
Defferet Tax Liabilities (Net)		26.85	34.72
Other Non Current Liabilities		-	-
Total		282.04	34.72
3 CURRENT LIABILITIES			
Financial Liabilities			
Borrowing			30.21

Trade Payables	18.01	16.24
Provisions	-	-
Other Financial Liabilities	0.00	160.21
Current Tax Liabilities	18.01	206.66
Total	457.40	397.00

For KMG MILK FOOD LTD

Note: Previous Period/Year Figure have been reclassified to confirm with the Current Period's Presentation wherever applicable

Basudev Garg

Chairman & Whole Time Director
DIN:00282038

Place : Kurukshetra (Haryana)
Date : 14.11.2018



LIMITED REVIEW REPORT FOR THE QUARTER ENDED ON SEPTEMBER 30, 2018

**TO THE BOARD OF DIRECTORS OF
KMG MILK FOOD LIMITED
Kurukshetra**

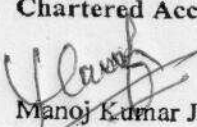
We have reviewed the accompanying statement of Un-audited Financial Results of M/s KMG Milk Food Limited for the period ended 30.09.2018. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Delhi
Date: 14/11/2018

For Manoj & Associates,
Chartered Accountants


Manoj Kumar Jain
Prop.

M.No.: 091989

