

KERNEX MICROSYSTEMS (INDIA) LTD.

(An ISO 9001-2015 Certified Company)

Tel: +91 8414-667600 Fax: +91 8414-667695 email: kernex@kernex.in Website: www.kernex.in



Registered Office:

"TECHNOPOLIS", Plot Nos : 38-41, Hardware Technology Park, TSIIC Layout, Raviryal (V),

Hyderabad - 501 510. Telangana, India.

21st February 2024

The Manager	The Manager
Listing Compliances	Listing Department
BSE Limited	National Stock Exchange of India Limited
P J Towers,	Plot No. C/1, G Block, Exchange Plaza,
Dalal Street	Bandra-Kurla Complex, Bandra(E)
Mumbai-400001	Mumbai-400051
BSE Scrip Code: 532686	NSE Symbol: KERNEX

Dear Sir/Madam,

Sub: Listing of further issue of shares- Trading Approval of 1,50,000 equity shares (upon conversion of 1,50,000 warrants) allotted on Preferential Issue.

With reference to above captioned subject, we would like to inform that trading approval for 1,50,000 equity shares of Rs. 10/- each (upon conversion of 1,50,000 warrants), issued and allotted on Preferential Issue basis to the Non-Promoter, have been granted by National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on 21st February 2024.

The notice/approval issued by the Exchange in this regard is enclosed herewith.

This is for information and records
Thanking you,
Yours Faithfully,
For Kernex Microsystems (India) Limited

Prasada Rao K Company Secretary



LOD / PREF / SV / 377/ 2023-2024

" E - Letter "

Wednesday, February 21, 2024

The Company Secretary

Kernex Microsystems (India) Ltd.

Plot No. 38-41, Hardware Technology Park,

TSIIC Layout, Survey no. 1/1, Kancha Imarat, Raviryal (Village),

Maheswaram Mandai, Ranga Reddy (Dist.),

Hyderabad, Telangana, 501510

Dear Sir / Madam,

Re: Trading of 1,50,000 Equity Shares of Rs. 10/- each to be issued at a premium of Rs. 393/- bearing distinctive numbers from 15459423 to 15609422 issued to Non Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Thursday, February 22, 2024** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20240221-28** dated **February 21, 2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-Sabah Vaze Senior Manager





National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 40004 February 21, 2024

The Company Secretary Kernex Microsystems (India) Limited Plot No.38 To 41, Hardware Park Kancha Imarat Maheswaram Mandal Raviryal Village Ranga Reddy District, Hyderabad-500008

Kind Attn: Mr. Prasada Rao Kalluri

Dear Sir,

Sub: Listing of further issue on Preferential basis

This is with reference to the application for the listing of further issue of 150000 Equity shares of Rs. 10/each allotted pursuant to conversion of warrants issued on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from February 22, 2024 as per the details given below:

Sr.	Security Description	Symbol	Series	No. of	Distinctive	Date upto
No.				securities	Numbers	which lock-in
1.	Equity shares of Rs. 10/-	KERNEX	EQ	150000	15459423	31-Aug-2024
	each allotted pursuant to				to	
	conversion of warrants				15609422	
	issued on preferential basis					

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (https://neaps.nseindia.com/NEWLISTINGCORP/), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully, For National Stock Exchange of India Limited

Srishti Soni Manager

CC: National Securities Depository Limited 4th Floor, Trade world, Kamala Mills Compound, Senapati Bapat Marg., Lower Parel, Mumbai - 400 013 Central Depository Services Limited Marathon Futurex, A-Wing, 25th floor, N M Joshi Marg, Lower Parel, Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist