

SOM DISTILLERIES AND BREWERIES LIMITED

Registered Office: I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029
Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897

Corporate Office: SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh – 462011
Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470

Email : compliance@somindia.com **Website:** www.somindia.com

CIN : L74899DL1993PLC052787

(BSE : 507514, NSE : SDBL)



SDBL/BSE/NSE/2024-25

25.04.2024

To

<p>The Manager, Listing Department, NATIONAL STOCK EXCHANGE OF INDIA LIMITED 'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. cmlist@nse.co.in Security ID: SDBL</p>	<p>Dy. General Manager, Department of Corporate Services, BSE LIMITED, First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. corp.compliance@bseindia.com Security ID: 507514</p>
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SUB: - STATEMENT OF DEVIATION OR VARIATION OF FUNDS RAISED THROUGH ISSUE OF EQUITY SHARES AND CONVERTIBLE EQUITY WARRANTS ON PREFERENTIAL BASIS

Dear Sir/ Madam,

In accordance with Regulation 32 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended from time to time, we hereby confirm that there is no deviation or variation in the use of proceeds of funds raised through issue of convertible equity warrants on preferential basis from the objects stated in the Explanatory Statement to the Notice of Extra-Ordinary General Meeting of the Company dated July 8, 2023 and corrigendum thereon dated July 31, 2023.

During the quarter January 1, 2024 to March 31, 2024 an amount of Rs.10 crore was received from one of the Warrant holders. *Further the funds raised through preferential issue of Equity Shares has been fully utilized and reported in quarter ended on September 30, 2023.*

We herewith submit the Statement of deviation or variation, duly reviewed by the Audit Committee.

We request you to kindly take the information on your records.

Thanking you,

For Som Distilleries and Breweries Limited

Om Prakash Singh
Company Secretary and Compliance Officer

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STATEMENT OF DEVIATION OR VARIATION OF FUNDS RAISED THROUGH ISSUE OF CONVERTIBLE EQUITY WARRANTS ON PREFERENTIAL BASIS

Name of the listed entity:	Som Distilleries and Breweries Limited
Mode of fund raising:	Convertible Equity Warrants on Preferential basis
Date of raising funds:	25.08.2023 & 1.02.2024
Amount raised:	4540.63 Lakhs*
Report filed for Quarter ended:	March 31, 2024
Monitoring Agency:	Applicable
Name of the Monitoring Agency:	ICRA Limited
Is there a deviation / variation in use of funds raised:	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders:	Not Applicable
If yes, date of shareholder approval:	Not Applicable
Explanation for the deviation / variation:	Not Applicable
Comments of the Audit Committee after review:	No
Comments of the auditors, if any:	No

***25% of the issue price of warrant as warrant subscription price has been received against Convertible Equity Warrants.**

Objects for which funds have been raised and the deviation or variation

(Rs. in Lakhs)

Original Object	Modified object, if any	Original Allocation	Modified allocation , if any	Funds Utilized	Amount of Deviation or Variation, if any	Remarks, if any
Capital Expenditure	N.A.	3000.00	Nil	843.16	Nil	-
Working Capital	N.A.	1962.5	Nil	1040.50	Nil	-
Operational Expenditure	N.A.	3000.00	Nil	1656.84	Nil	-
Repayment of Loans	N.A.	3000.00	Nil	-	Nil	-
General Corporate purpose	N.A.	3200.00	Nil	1000.00	Nil	-

"Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc."