SBFC

Date: 30<sup>th</sup> April, 2024

То,	To,
National Stock Exchange of India	BSE Limited,
Limited,	21st Floor, Dalal Street,
Exchange Plaza, Plot No. C/1, G Block,	Mumbai – 400001.
Phiroze Jeejeebhoy Towers,	BSE Equity Scrip Code: 543959
Bandra-Kurla Complex,	(BSE NCD Scrip: 973372,
Bandra (East), Mumbai – 400051.	NCD, ISIN: INE423Y07062)
NSE Symbol: SBFC	(BSE NCD Scrip: 975436, NCD
	ISIN: INE423Y07070)
	(BSE NCD Scrip: 975435,
	NCD ISIN: INE423Y07088)
	(BSE NCD Scrip: 975460,
	NCD ISIN: INE423Y07096)

Dear Sir/Madam,

## Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the disclosure(s) received from the following promoter(s) of the Company with respect to disposal of equity shares of SBFC Finance Limited under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations:

- Arpwood Partners Investment Advisors LLP
- Arpwood Capital Private Limited
- Eight45 Services LLP

You are requested to kindly take the same on record.

Yours faithfully,

For SBFC Finance Limited

(Erstwhile SBFC Finance Private Limited)



Jay Mistry

Company Secretary & Chief Compliance Officer

ICSI membership no. ACS34264

Encl as above

SBFC Finance Limited (Erstwhile SBFC Finance Private Limited)

Registered Office: Unit No. 103, 1<sup>st</sup> Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059 T. : +91-22-67875300 • F : +91-22-67875344 • <u>www.SBFC.com</u> • Email: complianceofficer@sbfc.com CIN No : U67190MH2008PLC178270



Date: 30 April 2024

To: The Listing Department **National Stock Exchange of India Limited** Exchange Plaza, C - 1, Block G Bandra – Kurla Complex Bandra - (E) Mumbai – 400 051 **Symbol: SBFC** 

To: The Compliance Officer SBFC Finance Limited The Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

Scrip Code: 543959

Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059

Dear Sir/ Madam,

Name of Company: SBFC Finance Limited

Sub: Filing of disclosure under Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations")

We, Arpwood Capital Private Limited, Promoter of SBFC Finance Limited ("**the Company**") hereby file the disclosures in the format prescribed under Regulation 29(2) of the SEBI Takeover Regulations, with respect to disposal of equity shares of the Company.

I request you to please take these disclosures on record. Yours sincerely,

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Raj Kataria Director, Arpwood Capital Private Limited

ARPWOOD CAPITAL PRIVATE LIMITED Regd. Off: 51B, 5<sup>th</sup> Floor, Maker Chambers IV, Jamnalal Bajaj Marg, Nariman Point, Mumbai – 400 021 Tel: +91 22 6621 7000 | Fax: +91 22 6621 7099 Corporate Identity No: U65100MH2013PTC241310



## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITIONOF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	SHARES AND TAKEOV	ERS) REGU	LATIONS, 2011	
$\frac{1}{2}$	Name of the Target Company (TC)	SBFC Financ		
2.	Name(s) of the acquirer Seller and Persons			
	Acting in Concert (PAC) with the acquirer Seller	Private Limit		
	Seller	PAC: Arpwo		
			dvisors LLP and	
2	What de la curation	Eight45 Serv		
3.	Whether the acquirer Seller belongs to Promoter/Promoter Group	Yes, the Seller is a Promoter of the TC		ne TC
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and The National Sto Exchange of India Limited ("NSE")		e National Stock E")
5.	Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
	fore the acquisition / disposal under nsideration, holding of:			
a)	Shares carrying voting rights	1,10,71,022	1.03%	1.03%
b)	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	N/A	N/A	N/A
c)	Voting rights (VR) otherwise than by shares	N/A	N/A	N/A
d)	Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category)	N/A	N/A	N/A
То	tal (a+b+c+d)	1,10,71,022	1.03%	1.03%
De	tails of acquisition/sale			
a)	Shares carrying voting rights acquired / sold	1,10,71,022	1.03%	1.03%
b)	VRs acquired/ sold otherwise than by shares	N/A	N/A	N/A
c)	Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	N/A	N/A	N/A
d)	Shares encumbered/invoked/released by the acquirer Seller	N/A	N/A	N/A
To	tal (a+b+c+/-d)	1,10,71,022	1.03%	1.03%
	ter the acquisition / sale, holding of the ller:			
a)	Shares carrying voting rights	NIL	0.0%	0.0%
b)	Shares encumbered with the acquirer Seller	N/A	N/A	N/A
c)	VRs otherwise than by shares	N/A	N/A	N/A
d)	Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition disposal	N/A	N/A	N/A

### ARPWOOD CAPITAL PRIVATE LIMITED

Regd. Off: 51B, 5<sup>th</sup> Floor, Maker Chambers IV, Jamnalal Bajaj Marg, Nariman Point, Mumbai – 400 021 Tel: +91 22 6621 7000 | Fax: +91 22 6621 7099 Corporate Identity No: U65100MH2013PTC241310



	tal (a+b+c+d)	NIL	0.0%	0.0%
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market		
7.	Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	30 <sup>th</sup> April 2024		
8.	Equity share capital / total voting capital of the TC before the said acquisition/ sale#	Number of Shares: 1,07,37,54,986 Amount (in ₹): 10,73,75,49,860 (Face value of ₹ 10/- per equity share) As per the shareholding pattern of the TC for the quarter ended March 31, 2024		TC for the
9.	Equity share capital/ total voting capital of the TC after the said acquisition/ sale#	Number of Shares Amount (in ₹): 10, (Face value of ₹ 10	: 1,07,37,54,986 73,75,49,860 /- per equity share) lding pattern of the T	TC for the
10.	Total diluted share/voting capital of the TC after the said aequisition sale#	Number of Shares Amount (in ₹): 10, (Face value of ₹ 10	: 1,07,37,54,986 73,75,49,860 /- per equity share) lding pattern of the J	TC for the

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC excluding outstanding ESOPs.

#Note: The percentages and total share capital are calculated as per the shareholding pattern of SBFC Finance Limited for the quarter ended March 31, 2024 and does not take into account any ESOP allotments post March 31, 2024. Diluted share capital excludes the outstanding ESOPs

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Yours sincerely,

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Raj Kataria

Director,

Arpwood Capital Private Limited

Place: Mumbai

Date: 30 April 2024

[SIGNATURE PAGE OF ARPWOOD CAPITAL PRIVATE LIMITED TO THE DISCLOSURE UNDER REGULATION 29 (2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011]

> ARPWOOD CAPITAL PRIVATE LIMITED Regd. Off: 51B, 5<sup>th</sup> Floor, Maker Chambers IV, Jamnalal Bajaj Marg, Nariman Point, Mumbai – 400 021 Tel: +91 22 6621 7000 | Fax: +91 22 6621 7099 Corporate Identity No: U65100MH2013PTC241310



Date: 30 April 2024

To: The Listing Department **National Stock Exchange of India Limited** Exchange Plaza, C - 1, Block G Bandra – Kurla Complex Bandra - (E) Mumbai – 400 051 **Symbol: SBFC** 

The Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

Scrip Code: 543959

To: The Compliance Officer **SBFC Finance Limited** 

Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059

Dear Sir/ Madam,

#### Name of Company: SBFC Finance Limited

<u>Sub: Filing of disclosure under Regulation 29 (2) of the Securities and Exchange Board of India</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations")

We, Arpwood Partners Investment Advisors LLP, Promoter of SBFC Finance Limited ("the **Company**") hereby file the disclosures in the format prescribed under Regulation 29(2) of the SEBI Takeover Regulations, with respect to disposal of equity shares of the Company.

I request you to please take these disclosures on record.

Yours sincerely,

Designated Partner, Arpwood Partners Investment Advisors LLP



## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company (TC)	SBFC Financ	e Limited	
2.	Name(s) of the acquirer Seller and Persons Acting in Concert (PAC) with the acquirer Seller	Seller: Arpwood Partners Investment Advisors LLP PAC: Eight45 Services LLP and Arpwood Capital Private		
		Limited	i Capital Private	
3.	Whether the acquirer Seller belongs to Promoter/Promoter Group	Yes, the Seller is a Promoter of the TC		ne TC
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited Exchange of	("BSE") and Th India Limited ("NSI	e National Stock E")
5.	Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
	fore the <del>acquisition /</del> disposal under nsideration, holding of:			
a)	Shares carrying voting rights	4,51,09,526	4.20%	4.20%
	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	N/A	N/A	4.20%
c)	Voting rights (VR) otherwise than by shares	N/A	N/A	N/A
d)	other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category)	N/A	N/A	N/A
To	otal (a+b+c+d)	4,51,09,526	4.20%	4.20%
De	etails of acquisition/sale			
a)	Shares carrying voting rights acquired / sold	4,51,09,526	4.20%	4.20%
b)	VRs acquired/ sold otherwise than by shares	N/A	N/A	N/A
c)	Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	N/A	N/A	N/A
d)	Shares encumbered/invoked/released by the acquirer Seller	N/A	N/A	N/A
То	tal (a+b+c+/-d)	4,51,09,526	4.20%	4.20%
	ter the acquisition/ sale, holding of the ller:			
a)	Shares carrying voting rights	NIL	0.0%	0.0%
b)	Shares encumbered with the acquirer Seller	N/A	N/A	N/A
c)	VRs otherwise than by shares	N/A	N/A	N/A
d)	Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition disposal	N/A	N/A	N/A



To	otal (a+b+c+d)	NIL 0.0% 0.0
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market
7.	Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	30 <sup>th</sup> April 2024
8.	Equity share capital / total voting capital of the TC before the said <del>acquisition/</del> sale <sup>#</sup>	Number of Shares: 1,07,37,54,986 Amount (in ₹): 10,73,75,49,860 (Face value of ₹ 10/- per equity share) As per the shareholding pattern of the TC for the quarter ended March 31, 2024
9.	Equity share capital/ total voting capital of the TC after the said acquisition/ sale#	Number of Shares: 1,07,37,54,986 Amount (in $\gtrless$ ): 10,73,75,49,860 (Face value of $\gtrless$ 10/- per equity share) As per the shareholding pattern of the TC for the quarter ended March 31, 2024
10.	Total diluted share/voting capital of the TC after the said aequisition sale#	Number of Shares: 1,07,37,54,986 Amount (in ₹): 10,73,75,49,860 (Face value of ₹ 10/- per equity share) As per the shareholding pattern of the TC for the quarter ended March 31, 2024

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC excluding outstanding ESOPs.

#Note: The percentages and total share capital are calculated as per the shareholding pattern of SBFC Finance Limited for the quarter ended March 31, 2024 and does not take into account any ESOP allotments post March 31, 2024. Diluted share capital excludes the outstanding ESOPs

[SIGNATURE PAGE ATTACHED SEPERATELY]



Yours sincerely,

Amol Jain Designated Partner, Arpwood Partners Investment Advisors LLP

Place: Mumbai

Date: 30 April 2024

[SIGNATURE PAGE OF ARPWOOD PARTNERS INVESTMENT ADVISORS LLP TO THE DISCLOSURE UNDER REGULATION 29 (2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011]

# EIGHT45

Date: 30 April 2024

To:

The Listing Department **National Stock Exchange of India Limited** Exchange Plaza, C - 1, Block G Bandra – Kurla Complex Bandra - (E) Mumbai – 400 051 **Symbol: SBFC** 

The Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

Scrip Code: 543959

To: The Compliance Officer SBFC Finance Limited

Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059

Dear Sir/ Madam,

Name of Company: SBFC Finance Limited

<u>Sub: Filing of disclosure under Regulation 29 (2) of the Securities and Exchange Board of India</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations")

We, Eight45 Services LLP, Promoter of SBFC Finance Limited ("**the Company**") hereby file the disclosures in the format prescribed under Regulation 29(2) of the SEBI Takeover Regulations, with respect to disposal of equity shares of the Company.

I request you to please take these disclosures on record. Yours sincerely,

Amol Jain Designated Partner, Eight45 Services LLP

Eight45 Services LLP Regd. Off: 51A,51B, 5<sup>th</sup> Floor, Maker Chamber IV, Jamnalal Bajaj Marg, Nariman Point, Mumbai – 400 021 Tel: +91 22 6621 7000 Fax| +91 22 6621 7099 LLP Identification Number: AAM-4498



#### DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITIONOF SHARES AND TAKEOVERS) REGULATIONS, 2011

TAKEOVERS) REGULATIONS			
1. Name of the Target Company (TC)	SBFC Finance Limited		
<ol> <li>Name(s) of the acquirer Seller and Persons Acting in Concert (PAC) with the acquirer Seller</li> </ol>	Seller: Eight45 Services LLP PAC: Arpwood Partners Investment Advisors LLP and Arpwood Capital Private Limited		
3. Whether the acquirer Seller belongs to Promoter/Promoter Group	Yes, the Seller is a Promoter of the TC		ne TC
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and The National Sto Exchange of India Limited ("NSE")		e National Stock E")
<ol> <li>Details of the acquisition/ disposal as follows</li> </ol>	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	23,62,153	0.22%	0.22%
<ul> <li>b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)</li> </ul>	N/A	N/A	N/A
c) Voting rights (VR) otherwise than by shares	N/A	N/A	N/A
<ul> <li>d) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul>	N/A	N/A	N/A
Total (a+b+c+d)	23,62,153	0.22%	0.22%
Details of acquisition/sale			
a) Shares carrying voting rights acquired / sold	23,62,153	0.22%	0.22%
<li>b) VRs acquired/ sold otherwise than by shares</li>	N/A	N/A	N/A
c) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	N/A	N/A	N/A
<ul> <li>d) Shares encumbered/invoked/released by the acquirer Seller</li> </ul>	N/A	N/A	N/A
Total (a+b+c+/-d)	23,62,153	0.22%	0.22%
After the acquisition/ sale, holding of the Seller:			
a) Shares carrying voting rights	NIL	0.0%	0.0%
b) Shares encumbered with the acquirer Seller	N/A	N/A	N/A
c) VRs otherwise than by shares	N/A	N/A	N/A
<ul> <li>d) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition disposal</li> </ul>	N/A	N/A	N/A
Total (a+b+c+d)	NIL	0.0%	0.0%

Eight45 Services LLP Regd. Off: 51A,51B, 5<sup>th</sup> Floor, Maker Chamber IV, Jamnalal Bajaj Marg, Nariman Point, Mumbai – 400 021 Tel: +91 22 6621 7000 Fax| +91 22 6621 7099 LLP Identification Number: AAM-4498



6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market
7.	Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	30 <sup>th</sup> April 2024
8.	Equity share capital / total voting capital of the TC before the said <del>acquisition/</del> sale <sup>#</sup>	Number of Shares: 1,07,37,54,986 Amount (in ₹): 10,73,75,49,860 (Face value of ₹ 10/- per equity share) As per the shareholding pattern of the TC for the quarter ended March 31, 2024
9.	Equity share capital/ total voting capital of the TC after the said acquisition/ sale#	Number of Shares: 1,07,37,54,986 Amount (in ₹): 10,73,75,49,860 (Face value of ₹ 10/- per equity share) As per the shareholding pattern of the TC for the quarter ended March 31, 2024
10.	Total diluted share/voting capital of the TC after the said acquisition sale#	Number of Shares: 1,07,37,54,986 Amount (in ₹): 10,73,75,49,860 (Face value of ₹ 10/- per equity share) As per the shareholding pattern of the TC for the quarter ended March 31, 2024

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC excluding outstanding ESOPs.

#Note: The percentages and total share capital are calculated as per the shareholding pattern of SBFC Finance Limited for the quarter ended March 31, 2024 and does not take into account any ESOP allotments post March 31, 2024. Diluted share capital excludes the outstanding ESOPs

[SIGNATURE PAGE ATTACHED SEPERATELY]



Yours sincerely,

Amol Jain Designated Partner, Eight45 Services LLP

Place: Mumbai

Date: 30 April 2024

[SIGNATURE PAGE OF Eight45 SERVICES LLP TO THE DISCLOSURE UNDER REGULATION 29 (2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011]