



# METALYST FØRGINGS LIMITED

CIN: L28910MH1977PLC019569

Registered office: Gat No 614 ,Village Kuruli, Khed,Pune MH 410501 IN

E-Mail: corporatemetalyst@gmail.com , info@metalyst.co.in

Tel: 91-8087090023 website: www.metalyst.co.in

REF NO.: MFL/BSE/NSE/2023-24

Date: February 27, 2024

To,

<b>The Secretary</b> <b>BSE Limited</b> Listing Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 <b>Scrip code: 513335</b>	<b>The Secretary</b> <b>National Stock Exchange of India Limited,</b> "Exchange Plaza", 5th Floor, Plot No. C/1, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai-400051 <b>Symbol: METALFORGE</b>
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Dear Sir / Ma'am,

**Subject: Pre-facto intimation of meeting of Committee of Creditors of Metalyst Forgings Limited.**

**Ref: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with the requirements of Clause 16 (g) of Part A of Schedule III of SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015**

With reference to the subject matter, this is to inform you that the meeting of committee of creditors (COC) of the Metalyst Forgings Limited (Corporate Debtor) will be convened and conducted on Wednesday, 28 February, 2024 at 03:30 P.M through video conferencing.

Kindly take the same on your record and acknowledge the receipt of same.

Thanking you,  
Yours Faithfully,

**For and on behalf of Metalyst Forgings Limited**  
**(A Company under Corporate Insolvency Resolution Process)**

**Divya Srivastava**  
**(Company Secretary & Compliance Officer)**

**Issued with Approval of Mr. Dinkar Tiruvannadapuram Venkatasubramanian**  
**(Resolution Professional)**  
**IP Registration no. IBBI/IPA-001/IP-P00003/2016-17/10011**

**(Metalyst Forgings Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Dinkar T. Venkatasubramanian, appointed as Interim Resolution Professional by the National Company Law Tribunal by order dated 15 December, 2017 and continued as Resolution Professional by the Committee of Creditors in its meeting held on 12 January, 2018 under provisions of the code)**