

INTERISE

TRUST

(Formerly IndInfravit Trust)
February 29, 2024

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 541300	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Trading Symbol: INDINFR
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Dear Sir/Madam,

Sub: Completion of acquisition of 100% stake held by L&T Infrastructure Development Projects Limited in Interise Investment Managers Limited (formerly known as LTIDPL IndvIT Services Limited), investment manager of Interise Trust (formerly known as IndInfravit Trust), by CPPIB India Private Holdings Inc., Allianz Infrastructure Luxembourg II S.A R.L., and 2726247 Ontario Inc. and certain other matters

This is further to our intimations dated November 4, 2023 and February 28, 2024 *inter alia* informing that pursuant to the share purchase agreement entered into by and among L&T Infrastructure Development Projects Limited ("IDPL"), CPPIB India Private Holdings Inc. ("CPPIB"), Allianz Infrastructure Luxembourg II S.A R.L. ("Allianz"), and 2726247 Ontario Inc ("OMERS") (CPPIB, Allianz and OMERS are collectively referred to as "Purchasers") and Interise Investment Managers Limited (Formerly known as LTIDPL IndvIT Services Limited) ("Company") for sale of 100% of the equity shares of the Company held by IDPL to the Purchasers ("Share Purchase Agreement"), CPPIB and OMERS had acquired 50% and 25% of equity shares of the Company from IDPL.

In connection with the above, we wish to inform that Allianz have acquired 25% of the equity shares of the Company from IDPL, and further the Share Purchase Agreement has been consummated and the following transactions as contemplated under the Share Purchase Agreement have been duly completed on February 29, 2024:

- The Purchasers have acquired 100% of the paid-up equity share capital of the Company held by IDPL and its nominee shareholders;
- The shareholders agreement dated February 20, 2024 entered into by and among CPPIB, Allianz, OMERS and the Company has come into effect on the consummation of the transactions contemplated under the Share Purchase Agreement ("Shareholders Agreement"); and
- The shareholders have approved the amendments to its articles of association ("Restated Articles") to incorporate the provisions of the Shareholders Agreement and have adopted the Restated Articles as the articles of association of the Company.

Request you to take the same on record.

Thanking you

Yours Sincerely,

For and on behalf of Interise Trust
(formerly known as IndInfravit Trust)

By Order of the Board

Interise Investment Managers Limited
(formerly LTIDPL IndvIT Services Limited)

(as the Investment Manager of Interise Trust) (formerly known as IndInfravit Trust)

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Date: 2024.02.29
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Rekha NB

Company Secretary and Compliance Officer

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