

PSL/CS/BSE/Reg.40(9)/2024-25
16th April, 2024

BSE Limited
Corporate Relationship Department
P.J. Towers,
Dalal Street,
Fort,
Mumbai-400 001

COMPANY CODE NO:- 4166 (SCRIP CODE : 513511)

Dear Sir,

Sub. : Certificate under Regulation 40(9) of SEBI (LODR) Regulations, 2015.

Pursuant to Regulation 40(10) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, enclosed please find a copy of the certificate dated 15.04.2024 of M/s Nandaniya Joshi & Associates, Company Secretaries, Vadodara certifying the compliance under the above regulation in respect of financial year ended 31st March, 2024.

Kindly find the same in order and take on record.

Thanking You,

Yours faithfully
For **PANCHMAHAL STEEL LIMITED**

DEEPAK
RAMAKANT
NAGAR

Digitally signed by
DEEPAK RAMAKANT
NAGAR
Date: 2024.04.16
09:43:11 +05'30'

Deepak Nagar
GM (Legal) & Company Secretary
E-mail: shares@panchmahalsteel.co.in

Encl. : as above



NANDANIYA JOSHI & ASSOCIATES

Company Secretaries

Office : 318-319, Labh Icon, Near Bansal Mall, 30 Meter Gotri Vasna Road, Gotri, Vadodara - 390021.
M. +91 93133 19450 | www.nandaniyajoshi.com | E-mail : office@nandaniyajoshi.com

Hemant Nandaniya, +91 9924430966
M.com., L.L.B (SP), FCS

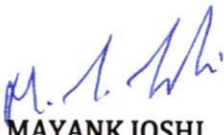
Mayank Joshi, +91 7600019764
B.com., ACS, L.L.B, PGDLP

**CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LODR) REGULATIONS, 2015
FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2024**

I have examined all Share Transfer Forms, Memorandum of Transfers, Registers, Files and other documents relating to PANCHMAHAL STEEL LIMITED (CIN: L27104GJ1972PLC002153), having its registered office at GIDC Estate, Kalol, Dist. Panchmahals, Gujarat, India maintained by Registrar and Share Transfer Agent 'MCS SHARE TRANSFER AGENT LIMITED, VADODARA' (the Registrar and Share Transfer Agent of the Company), pertaining to transfer of equity shares of the Company having corporate office at 1st Floor, Neelam Apartment, near Samptrao Colony, above Chhapanbhog, Alkapuri, Vadodara -390007, Gujarat, India for the period from 1st April, 2023 to 31st March, 2024 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company, I hereby certify that during the year ended on 31st March, 2024

- (A) Share Certificate(s)/Letter of confirmations relating to the transfer/transmission, replacement, deletion of name and issue of duplicate Share Certificates received during the period from 1st April, 2023 to 31st March, 2024 have been issued within thirty days from respective date of lodgment of each from excepting those rejected on technical grounds.
- (B) The Company has not received any share certificates relating to split/sub-division, consolidation, renewal, splitting of Share Certificates, exchange, or endorsement of calls/allotment monies during the period from 1st April, 2023 to 31st March, 2024.

FOR AND BEHALF OF
NANDANIYA JOSHI & ASSOCIATES



MAYANK JOSHI

Partner

Firm Unique Code- P2020GJ084200

Peer Review Certificate No. 2472/2022

ACS No: 26685

COP No.: 23797

UDIN: A026685F000128952



PLACE: VADODARA
DATE: 15.04.2024