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SECRETARIAL DEPARTMENT

April 01, 2024

HO: SEC:01:2024-25

1. The Manager
Listing Department
National Stock Exchange of India Limited
Debt Market Segment
Exchange Plaza,C-1, Block G
Bandra-Kurla Complex, Bandra (E),
MUMBAI-400051
2. The General Manager
BSE Limited
Corporate Relationship Dept.
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI-400001

Madam/Dear Sir,

Reg: Statement of debt securities issued under private placement basis in accordance with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021- For the half year ended March 31, 2024

Pursuant to SEBI operational circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022, we submit herewith half-yearly statement of debt securities issued under private placement basis in accordance with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021:

Rs. in crore

SI No	Name of the Issuer	ISIN Number	Issuance Date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount Issued	Amount outstanding
1	The Karnataka Bank Limited	INE614B08039	16.11.18	16.11.28	12.00% p.a.	Interest: Annual	Yes - call option after the bonds have run for at least five years from the date of allotment, subject to prior approval of RBI.	400.00	Nil*
2		INE614B08047	18.02.19	18.02.29				320.00	Nil*
3		INE614B08054	30.03.22	30.03.32	10.70% p.a.	Redemption: On Maturity		300.00	300.00

Note: SI Nos. 1 and 2 were issued under erstwhile SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

*Bonds having ISIN INE614B08039 and INE614B08047 were redeemed on 16.11.2023 and 17.02.2024 respectively upon exercising the Call Option.

This is for your kind information and dissemination.

Yours faithfully,

Sham K
Company Secretary &
Compliance Officer