

Ramsarup Industries Ltd.



To,
Corporate Relation Department
BSE Ltd.
P. J. Towers, Dalal Street, 25th Floor,
Mumbai-400 001

Date: 29th October, 2018

Dear Sir,

Sub: Outcome of 14th meeting of the Committee of Creditors(CoC)
Ref: Compliance/Disclosure requirements for Ramsarup Industries Limited which is currently undergoing a Corporate Insolvency Resolution Process (CIRP)

With reference to the subject matter this is to inform you that the Fourteenth meeting of the Committee of Creditors of the Corporate Debtor was held on 25 October 2018 at 1:00 PM at Orion Room, The Learning Galaxy, 8th Floor, Iconic Wing, Urmi Estate, 95, Lower Parel (West), Mumbai 400013, India.

The outcome of the meeting is summarized as herein below:

1. An updated list of creditors as on 24th October 2018 (attached herewith) was prepared by the Resolution Professional as a result of which the voting share of the members was revised and the same was presented to the members of the CoC,. The same list has also been posted on the website of the Company on 25th October 2018.
2. Based on request received from certain Resolution Applicants, the last date for submission of Resolution Plans by Prospective Resolution Applicants was, extended from 16th October 2018 till 6:00 PM on 24th October 2018. This extension was ratified by the CoC in its 14th meeting.
3. The RP apprised the CoC that he was in receipt of 4 resolution plans and the same will be shared with members of CoC post verification of the requisite compliances with the IBC 2016. The aforementioned plans were opened in the CoC meeting in the presence of the CoC members and Resolution Applicants who were present.

OFFICE:

7C, Kiran Shankar Roy Road, "Hastings Chambers", 2nd Floor, Room No.1.

Kolkata 700001

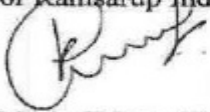
CIN: L65993WB1979PLC032113

Phone: 4000 9100, 22421200, Fax: 91-33-2242 1888

Website : www.ramsarup.com

4. The Special Audit report submitted by SKP Business Consulting LLP was put up before the CoC Members and a presentation for the same was made by the representatives of SKP Business Consulting LLP.

For Ramsarup Industries Ltd-



Kshitiz Chhawchharia
(IBBI/PA-001/IP-P00358/2017-18/10616)
Resolution Professional
Ramsarup Industries Limited

Email ID for all correspondence related to this company
IP.ramsarup@in.gt.com

Registered address of RP with IBBI:
C/O B.Chhawchharia & Co
8A & B, Satyam Towers
3, Alipore Road, Kolkata – 700027
Email: kshitiz@becoindia.com

Encl: As Stated

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