

# Uttam Value Steels Limited

Registered Office: Uttam House, 69, P. D'Mello Road, Mumbai – 400 009

Tel.: +91-22-6656 3500 \* Fax: +91-22-2348 5025

CIN No.: L27100MH1970PLC014621

Website : www.uttamvalue.com



7<sup>th</sup> May, 2019

To, The Listing Manager, BSE Limited, P.J. Towers, Dalal Street, Mumbai - 400001	To, The Listing Manager, The National Stock Exchange of India Limited Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051
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**Subject: - Filing of Resolution Plan with Adjudicating Authority in the matter of "Uttam Value Steels Ltd"**

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, Uttam Value Steels Ltd. hereby informs your good offices that on May 7, 2019, the Resolution Professional of Uttam Value Steels Ltd. has filed an Application with the Adjudicating Authority for approval of the Resolution Plan submitted by a consortium of investors comprising of the entities listed in the Annexure hereto, as approved by Committee of Creditors in accordance with relevant provisions of the Insolvency and Bankruptcy Code, 2016.

The above is for your kind information and record, please.

Thanking you

Yours faithfully

**For Uttam Value Steels Limited**

A handwritten signature in blue ink, appearing to read 'Ram Gaud', is written over a horizontal line. The signature is fluid and cursive.

**(Ram Gaud)**

**Associates Vice President & Company Secretary**

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## Annexure

1. CVI CVF IV Master Fund II LP;
2. CVI AA Master Fund II LP;
3. CVI AV Master Fund II LP;
4. CVIC Master Fund LP;
5. Carval GCF Master Fund II LP;
6. CarVal GCF Lux Securities S. à r. l.;
7. CVI AA Lux Securities S. à r. l.;
8. CVI AV Lux Securities S. à r. l.;
9. CVI CVF IV Lux Securities S. à r. l.;
10. CVIC Lux Securities Trading S. à r. l.;
11. Nithia Capital Resources Advisors LLP; and
12. Mr. Jai Saraf.